

October 29, 2018

To.

The DCS - CRD

BSE Limited

Pheeroze Jeejeebhoy Towers,

Mumbai 400 001

BSE Script Code: 533261

Sub: <u>Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

<u>Regulations, 2011 (as amended)</u>

Ref: <u>Target Company – Eros International Media Limited</u>

Dear Sir.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory

CC: Eros International Media Limited

EROS WORLDWIDE FZ - L.L.C.

3903, Tower A

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	 BSE Limited National Stock Exchange of India Limited
Date of reporting	October 29, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/ invoked	Eros Worldwide FZ LLC
Data:10 - 541	

Details of the creation of encumbrance:

Eros Worldwide FZ LLC	Eros Worldwide FZ LLC	Eros Worldwide FZ LLC	Name of the promoter PACs
35,409,440 37.23%	35,409,440 37.23%	35,409,440 37.23%	Promoter holding in the target company (1) Number 5 tot shape cap
i	37.23%	37.23%	% of total share capital
34,284,743 36.05%	33,945,966 35.69%	33,866,442 35.61%	Promoter holding already encumbered (2) Number % o total shar Cap
36.05%	35.69%	35.61%	% of total share Capital
Release	Creation	Creation	Details of e Type of event (creation / release / invocation)
October 24, 2018	October 24, 2018	October 23, 2018	Details of events pertaining to encumbrance (3) Type of Date of Type of event creation/ release/ invocation encumbrance disposal/ undertaking/
Pledge	Pledge	Pledge	Type of encumbrance (pledge/ lien/Non disposal/undertaking/
Release of pledge of shares	Additional Collateral for the loan taken by the Subsidiary	Additional Collateral for the loan taken by the Subsidiary	Reasons for encumbrance
750,000	338,777	79,524	Number
0.79%	0.36%	0.08%	% of share capital
Avtar Instalments Private Limited	SICOM Limited	SICOM Limited	Name of the entity in whose favor shares encumbered
33,534,743 35.26%	34,284,743 36.05%	33,945,966 35.69%	Post event holding of encumbered [(2)+(3)] } Number
35.26%	36.05%	35.69%	% of total share capital

Number % of Number total total event creation/ share capital share capital release/ invocation for capital share share capital release/ invocation for the float taken by the subsidiary subsidiary from the follows for capital release/ invocation for the float taken by the subsidiary from floational for the float taken by the subsidiary from floating floa	Name of the	Promoter holding in the target compan	he	Promoter holding already encumbered (2)	eady	Details of e	Details of events pertaining to encumbrance (3)	encumbrance (3)				Post event holding of encumbers	
r % of total total total event total event share capital share capital capital share capital share capital share capital share capital share capital capital share share share disposal/share share shar	ter	target company (1)	any	encumbered (2)	d (2)								encumbered $[(2)+(3)]$	<u>D.</u>
total total event creation/ share share share share capital capital capital capital capital capital release/ invocation of invocation of invocation of invocation of capital invocation of invocation		Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
share capital capital release/ invocation of release/ invocation of invo			total		total	event	creation/	encumbranc	encumbrance	2	share	the entity in		total
capital capital release / invocation of disposal/ undertaking/ Additional Additional Additional SREI Collateral for the Subsidiary S			share		share	(creation /	release/	(pledge/ lien/		1	capital	whose		share
invocation) encumbrance disposal/ undertaking/ Additional Additional Collateral for the loan taken by the Subsidiary Additional I.54% Equipment Finance Limited Additional Additional Collateral for the Subsidiary Pledge Collateral for the Collateral for the Subsidiary Pledge Collateral for the Subsidiary Pledge Collateral for the Collateral for the Subsidiary Pledge Collateral			capital	W	Capital	release/	invocation of	Non				favor shares		capital
undertaking/ Additional I,461,871						invocation)	encumbrance	disposal/				encumbered		
Additional Collateral for the Subsidiary Holge Collateral for the								undertaking/						
Had 37.23% 34,996,614 36.80% Creation October 29, 2018 Pledge Subsidiary Hadditional Additional Golden taken by the Limited Limited Additional Golden taken by the Subsidiary Collateral for the 60,993 0.06% SICOM Limited Subsidiary Business Central Tower Fo. Box: 502121 Collateral Tower Fo. Box: 502121 Collateral Tower Fo. Box: 502121 Collateral Tower Finance Subsidiary Collateral for the 60,993 0.06% SICOM Limited Subsidiary Fo. Box: 502121 Collateral Tower Finance Finance Subsidiary Fo. Box: 502121 Collateral Tower Finance Finance Subsidiary Fo. Box: 502121 Collateral Tower Finance Fina	dwide	35,409,440	37.23%	33,534,743	35.26%	Creation	October 29, 2018	Pledge	Additional Collateral for the		1.54%	SREI Equipment	34,996,614	36.80%
440 37.23% 34,996,614 36.80% Creation October 29, 2018 Pledge Collateral for the loan taken by the Subsidiary Subsidiary Subsidiary Pledge Subsidiary DUBAI · U.A.E. DUBAI	ZLLC								loan taken by the Subsidiary			Finance Limited		
Subsidiary FZ LLC Subsidiary Subsidiary P.O. Box: 502121 DUBAI · U.A.E. DUBAI · U.A.E. Subsidiary Subsidiary	ldwide	35,409,440		34,996,614	36.80%	Creation	October 29, 2018		Additional Collateral for the	60,993	0.06%	SICOM	35,057,607	36.86%
FZ LLC	ZLLC			منطقر					loan taken by the Subsidiary			Limited		
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er 29, 2018	uthorised Si	ignatory	OH:	DUBAI - U.A.	ie Z									
	ate: October	r 29, 2018	//	M										