

PRIMA AGRO LIMITED



25th October, 2018

The Corporate Relationship Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

CORPORATE & REGD. OFFICE
Industrial Development Area
Muppathadam P. O., Edayar, Cochin - 683 110
Kerala State, India
Tel: 91-484-2551533, (5 Lines)
Fax: 91-484-2556060
CIN: L15331KL1987PLC0044833
E-mail: prima@vsnl.in
www.primaagro.in

Dear Sir,

Sub: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the half year ended 30th September, 2018.


Pursuant to Regulation 40 (9) of the SEBI LODR Regulations, we enclose herewith the Compliance Certificate issued by M/s. B.V.R. Associates, Practicing Company Secretaries, Cochin, for the half year ended 30th September, 2018.

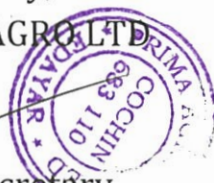
This is for your information and records.

Thanking you,

Yours faithfully,

For PRIMA AGRO LTD


Company Secretary



Encl: as above

CERTIFICATE UNDER REGULATION 40(9) SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**FOR THE HALF YEAR ENDED 30.09.2018**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Prima Agro Limited maintained by Registrar and Share Transfer Agents, Venture Capital and Corporate Investments Pvt. Ltd having their office at Door No.V-679/C, Industrial Development Area, Muppathadam, Edayar, Cochin, Kerala - 683110, India, pertaining to the transfer of equity shares of the company for the period from 1st Day of April, 2018 to 30th Day of September, 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company has delivered during the half year ended on 30th September, 2018 that:

a) Share Certificate(s) relating to the transfer of Shares/Debentures received during the period from 1st Day of April, 2018 to 30th Day of September, 2018 as entered in the Memorandum of Transfers have been issued within 30 days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

b) Any other information, if applicable - NIL

Date: 24.10.2018

FOR BVR & ASSOCIATES COMPANY SECRETARIES LLP

Place: Cochin



A handwritten signature in blue ink, appearing to read "Yogindunath S.", written over a horizontal line.

**YOGINDUNATH S
(DESIGNATED PARTNER)**

**F.C.S 7865
CP. NO. 9137**

YOGINDUNATH S,
Designated Partner,
BVR & Associates Company Secretaries LLP
"Swastika", Chitteth Building
PC Road, Ponnuranni (E)
Vytilla P.O., Cochin - 682 019
C P No: 9137, FCS 7865
LLP IN AAE - 7079