

MANGALAM CEMENT LTD.



24th October, 2018

The Corporate Relations Department

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No. C/1, G-Block

Bandra-Kurla Complex

Bandra (E)

Mumbai 400 051

Security Code: MANGLMCEM

The Corporate Relations Department Department of Corporate Services

BSE Limited 25th Floor

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001 Scrip Code: 502157

Dear Sir / Madam,

Sub: - Compliance certificate pursuant to Regulation 40 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September, 2018.

In compliance with Regulation 40 (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the certificate dated 23rd October, 2018 for the half year ended 30th September, 2018 from M/s P. Pincha & Associates, Company Secretaries, Jaipur.

For Mangalam Cement Limited



Manoj Kumar Dhariwal Sr. Manager (Legal & Secretarial), Compliance Officer

Encl.: as above

Regd. Office & Works : P.O. Aditya Nagar-326520, Morak, Distt. Kota (Raj.) CIN: L26943RJ1976PLC001705, Telefax: 07459 - 232156

Website: www.mangalamcement.com, E-mail: email@mangalamcement.com

Kota Office

: Shop No. 20, 80 Feet Road, Opp. Sukhdham Colony, (Near SBI Bank) Kota (Rajasthan) Pin: 324001

Mob: 9351468064 / 9351468055 / 9351468445, E-mail: mclkta@kappa.net.in

Delhi Office

: UCO Bank Building (4th Floor), 5, Parliament Street, New Delhi - 110 001 Tel. No.: 011-43539132, 43539133, 43539137 Fax: 011-23421768

E-mail: delhi.purchase@mangalamcement.com, delhi.marketing@mangalamcement.com

Jaipur Office

: 2nd Floor, Geejgarh Tower, Hawa-Sarak, Jaipur - 302 006 (Rajasthan)

Tel.: 0141 - 2218933, 2218931, E-mail: jaipur.marketing@mangalamcement.com

Place: Jaipur

Date: 23/10/2018

P. Pincha & Associates

Company Secretaries

CERTIFICATE UNDER REGULATION 40 OF SEBI (LISITING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (EARLIER CLAUSE 47 OF THE LISTING AGREEMENT) FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2018

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, Files and other documents relating to M/s. Mangalam Cement Limited, Adityanagar 326520, Morak, Dist. Kota (Rajasthan) maintained by M/s MAS Services Limited. New Delhi (RTA of the Company) pertaining to transfer of equity shares of the Company for the period from 01st April, 2018 to 30th September, 2018 for the purpose of issuing a Certificate as per Regulation 40 of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015, earlier Clause 47 of the Listing Agreement entered into by M/s Mangalam Cement Limited with BSE Ltd. ("BSE") and National \$tock Exchange of India Limited ("NSE") and based on the information provided by the Company, we hereby certify that the Company/Registrar has delivered during half year ended on 30th September, 2018:

Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures A) received during the period from 01st April, 2018 to 30th September, 2018 as entered in the Memorandum of Transfers have been issued within the prescribed time limit form the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

For P. Pincha & Associates

Company Secretaries

radeep Pincha Proprietor FCS No. 5369

CP No.4426