

PRAGATI GUPTA

Practising Company Secretary

B-12 Basement, Murli Bhawan, 10-A, Ashok Marg, Lucknow - 226 001

Phone : 0522 - 4024033, Mobile : 9415400617

E-mail:pragatics@gmail.com

**CERTIFICATE FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2018 IN TERMS OF
REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s K.M. SUGAR MILLS LIMITED** maintained by M/s **LINK INTIME INDIA PRIVATE LIMITED**, New Delhi pertaining to transfer of Securities of the company for the period from **1st April, 2018 to 30th September, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on above examination and the information provided by the Company, we hereby certify that :

- A) During the half year ended at 30th Sep, 2018 the Company has delivered all the certificates with in the period stipulated in SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from the lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.



Pragati Gupta
Practising Company Secretary
C.P. No. 7878

Date: 15.10.2018

Note 1: There was no case for physical share transfer or for issue of duplicate/split share certificate