



Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
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| Script Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051 | Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 |
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SD/FD/SAST/2018-19

Date: 17.10.2018

Dear Sirs,

Reg.: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, following allotment has been made to the Government of India:

| Sr. No. | Particulars | Details |
|---------|---|----------------------------|
| 1 | New Equity Shares - (Fresh issued) | 31,29,93,219 |
| 2 | No. of Equity shares held by GOI (Pre issue) | 171,84,45,145 |
| 3 | No. of Equity shares held by GOI (Post issue) | 203,14,38,364 |
| 4 | % holding of GOI (Pre issue) | 62.25% |
| 5 | % holding of GOI (Post issue) | 66.09% |
| 6 | Price of Allotment | Rs. 89.97 per equity share |
| 7 | Face Value of Equity shares | Rs. 2/- each |
| 8 | Premium per share | Rs. 87.97 |
| 9 | Amount of Share Capital | Rs. 62,59,86,438/- |
| 10 | Amount of Premium | Rs. 2753,40,13,475.43 |
| 11 | Total Amount | Rs. 2815,99,99,913.43 |
| 12 | Date of Allotment | 19.09.2018 |

Thanking you

Yours faithfully,

(Balbir Singh)
Company Secretary

