

TEL

: 0091-217 - 2310824

: 0091-217 - 2451500

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: 0091-217 - 2451521

E-MAIL: info@balajiamines.com

WEBSITE: http://www.balajiamines.com

Balaj CIN: L24132MH1988PLC049387



ISO 9001:2015



No. 9/1A /1, HOTGI ROAD, AASARA CHOWK, SOLAPUR - 413 224. MAHARASHTRA. (INDIA)

17th October, 2018

The General Manager-Department of

Corporate Services,

BSE Limited,

PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Scrip Code: 530999

The Manager-Listing Department, National Stock Exchange of India

Limited,

"Exchange Plaza", 5th Floor,

Plot No.C/1, G Block,

Bandra-Kurla Complex,

Bandra (East), Mumbai - 400 051.

Scrip Code: BALAMINES

Dear Sir,

Sub: Compliance under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find the Notice published today, i.e. 17th October, 2018 in Financial Express (in English) and Punya Nagari (in Marathi), informing about the Board Meeting scheduled to be held on Wednesday, 31st October, 2018 to, inter alia, consider and approve the Un-audited Standalone Financial Results for the second quarter and half year ending 30th September, 2018.

The Notice may also be accessed on the website of the Company at the web-link: http://www.balajiamines.com/investor-relations.

Please take the same on record.

Thanking you,

Yours Faithfully,

For Balaji Amines Limited

Iimisha Parth Dawda

Company Secretary & Compliance Officer





🖟 बालाजी अमाईन्स लिमिटेड

CiN: L24132MH1988PLG049387 नोंदणीकृत कार्यालय : 'बालाजी टॉवर्स' ९/१अ/१, होटगी रोड, आसरा चौक, सोलापूर-४१३२२४ Websife: www.balajiamines.com, Email:cs@balajiamines.com, Ph:0217-2451500

सूचना

सिक्युरिटीज ऑण्ड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग ऑब्ल्गोशन्स ऑण्ड डिस्क्लोजर रिकायरमेन्टस) नियम, २०१५ (लिस्टिंग नियम) मधील कलम ४७ सोबत वाचले असता कलम २९ अन्वये सूचना देण्यात येते की, कंग्रसीच्या संचालक मंडळाची सभा बुधवार, दिनांक ३१ ऑक्टोबर २०१८ रोजी प्रशासकीय कार्यालय, ३ रा मजला, के पी.आर.हाऊस, एस.पी. रोड, सिकंदराबाद-५००००३ तेलंगणा येथे दु.४.०० वाजता ३० सप्टेंबर २०१८ रोजी संपलेल्या तिमाहीची व सहामाहीची अलेखापरिक्षीत असलेली कंपनीची हिशोबपत्रके या विषयांवर चर्चा करण्यासाठी आणि त्यास मंजुरी देण्यांसाठी आयोजित करण्यात आलेली आहे.

स्थळ: सोलापूर

दिनांक : १६/१०/२०१८

बालाजी अमाईन्स लिमिटेडकरिता,

स्वाक्षरीत. जिमिशा पार्थ दावडा

कंपनी सेक्रेटरी व कम्पलायन्स अधिकारी

FINANCIAL EXPRESS

MEP INFRASTRUCTURE DEVELOPERS LIMITED

Corporate Identification Number (CIN): L45200MH2002PLC136779 Regd.Office: A-412, boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri (E), Mumbai - 400072 E-mail: investorrelations@mepinfra.com • Website:www.mepinfra.com Tel: 91 22 6120 4800 • Fax: 91 22 6120 4804

NOTICE is hereby given pursuant to Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Thursday, the 1st day of November, 2018, inter alia, to consider, approve and take on record the Un-Audited Standalone and Consolidated Financial Results of the Company for the 2nd Quarter and Half Year ended September 30, 2018. Further, pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015

from October 17, 2018, till 48 hours after the announcement of Financial results The said Notice may be accessed on the Company's website at www.mepinfra.com and may also be accessed on the Stock Exchange Website at www.bseindia.com

and the Company's 'Code of Conduct for Prevention of Insider Trading', the

trading window for dealing in securities of the Company shall remain closed

ON BEHALF OF THE BOARD OF DIRECTORS

HARSHAD PUSALKAR

MEP INFRASTRUCTURE DEVELOPERS LIMITED

COMPANY SECRETARY



Place: Mumbai

Date : October 16, 2018

and www.nseindia.com.

The Mogaveera Co-operative Bank Ltd. Regd. & Administative Office: 5th Floor, Mogaveera Bhavan, M.V.M. Educational Campus Marg, Off. Veera Desai Road, Andheri (West), Mumbai - 400 058.

DEMAND NOTICE

The Authorised Officer of The Mogaveera Co-operative Bank Ltd has issued Demand Notice in compliance of section 13(2) of SARFAESI Act, 2002 to below mentioned Borrowers/ sureties demanding outstanding amount within 60 days from the date of issue of the said notice, mentioned as per details. This publication of the notice is made for notices to the following Borrowers & sureties.

sr	Name of the Borrowers	Demand	Descripition of immovable
No.	/Sureties	Notice date	Properties & owner/s of the
		& Outstanding	Secured Asset/s
		Amount	
1.	Mr. Jayaraman Somaskandan	12/10/2018	Mr.Jayaraman Somaskandan
2.	Mrs. Vijaylaxmi Jayaraman	&	Mrs. Vijaylaxmi Jayaraman
3.	Mr. Somaskandan Jayaraman	Rs.1,05,88,962/-	
	-Borrowers	(as on	Flat no.503, Varalakshmi CHS
1.	Mr. Prabheesh Prabhakaran Kunyil	31/08/2018)	Ltd., Hanuman Road,
2.	Mr. Vijayraj Khatlappa Phirki		Vile parle (E) Mumbai-400 057
	-Sureties		

Borrowers/ sureties are hereby informed that Authorised Officer of the Bank shall under the provisions of SARFAESI Act, take possession and subsequently auction the mortgaged property/ secured assets as mentioned above, if the borrowers/ sureties do not pay the amount as mentioned above within 60 days from the date of publication of this notice.

The borrowers/ sureties are also prohibited under section 13(13) of the SARFAESI Act, to transfer by sale, lease or otherwise the said secured assets stated above without obtaining written consent of the Bank. This public notice is to be treated as notice u/s 13(2) of the SARFAESI Act, 2002.

Borrowers/ sureties are advised to collect the original notice u/s 13(2) from the undersigned on any working day.

Place: Mumbai Date: 16.10.2018

Chief Manager & Authorised Officer

(Mr. Harish K. Shriyan)

NOTICE

Notice is hereby given in compliance with Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company will be held on Wednesday, 31st October, 2018 at the administrative office of the Company situated at 3rd floor, KPR House, S.P. Road, Secunderabad-500003 at 4.00 p.m. interalia to consider and approve among other matters the Un-audited Standalone Financial Results of the Company for the second quarter and half year ended 30th September,

For Balaji Amines Limited

Place: Solapur Date :16th October 2018 Jimisha Parth Dawda Company Secretary & Compliance Officer



Read, Office: O.P. Jindal Marg. Hisar - 125 005 (Harvana) Phone No.: (01662) 222471-83, Fax No.: (01662) 220499 Email Id.: investorcare.jshl@iindalstainless.com, Website: www.jshlstainless.com NOTICE

In compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that a meeting of the Board of Directors of the Company will be held on Tuesday, 30th October, 2018 at Corporate Office of the Company at New Delhi to consider and approve, inter alia, the unaudited standalone financial results of the Company for the quarter and half year ended 30th September, 2018.

This Notice is also available on the website of the Company www.jshlstainless.com and also on the websites of the stock exchanges www.nseindia.com and www.bseindia.com. for Jindal Stainless (Hisar) Limited

Place: Hisar Date: October 15, 2018

(Bhartendu Harit) Company Secretary

PUBLIC ANNOUNCEMENT

[Under Regulation 31(2) read with Regulation 12(3) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

FOR THE ATTENTION OF THE STAKEHOLDERS OF LINKSON **INTERNATIONAL LIMITED (in liquidation)**

Pursuant to Regulation 31(2) read with Regulation 12(3) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016, public announcement is hereby made to all the stakeholders of the Linkson International Limited (in liquidation) that the list of stakeholders of the company has been filed with the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai on 16th October, 2018.

The stakeholders are further notified that any modification of entry in the list of stakeholder as filed with the Hon'ble NCLT. Mumbai Bench. Mumbai can be made only by filling an application before the Hon'ble NCLT, Mumbai Bench, Mumbai and in the manner as may be directed by the said Bench.

> Sd/-**CS Manish Baldeva** Liquidator

Date: 16th October, 2018 Place: Thane IBBI/IP-002/IP-N00043/2016-17/10082



MUTUAL

Wealth Sets You Free

RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED

(CIN - L65910MH1995PLC220793)

Registered Office: Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No. +91 022 3303 1000 • Fax No. +91 022 3303 7662 • www.reliancemutual.com

NOTICE NO. 102 **DIVIDEND DECLARATION**

Record Date October 22, 2018

Notice is hereby given that the Trustee of Reliance Mutual Fund ("RMF") has approved declaration of dividend on the face value of Rs.10/- per unit in the undernoted Schemes of RMF, with October 22, 2018 as the record date:

Name of the Schemes	Dividend (₹ per unit)*	NAV as on October 15, 2018 (₹ per unit)
Reliance Arbitrage Fund – Dividend Plan - Monthly Dividend Option	0.0500#	10.6366
Reliance Arbitrage Fund – Direct Plan - Dividend Plan - Monthly Dividend Option	0.0500"	10.9625
Reliance Dual Advantage Fixed Tenure Fund VIII - Plan C - Dividend Payout Option	Entire distributable surplus available	11.8198
Reliance Dual Advantage Fixed Tenure Fund VIII - Plan C - Direct Plan - Dividend Payout Option	in the scheme as on the Record date	12.2015

*As reduced by the amount of applicable statutory levy.

Pursuant to payment of dividend, the NAV of the Schemes will fall to the extent of payout, and statutory levy, if any. #The dividend payout will be to the extent of above mentioned dividend per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

For units in demat form: Dividend will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under dividend option of the Schemes as on record date. All unit holders under the Dividend Option of the above mentioned schemes, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the dividend.

NOTICE CUM ADDENDUM NO. 103

Change in Minimum Application Amount & Additional Purchase Amount of Reliance Gold Savings Fund (an open ended Fund of Fund Scheme) of Reliance Mutual Fund:

Reliance Mutual Fund ("RMF")/ Reliance Nippon Life Asset Management Limited ("RNAM") has decided to revise "Minimum Application Amount & Additional Purchase Amount" of Reliance Gold Savings Fund ("the Scheme") with effect from October 23, 2018:

Existing Minimum Application Amount & Additional Purchase Amount	Revised Minimum Application Amount & Additional Purchase Amount
Rs.1000 & in multiples of Re. 1 thereafter	Rs 100 and in multiples of Re 1 thereafter
Accordingly, the minimum switchover amount under the Switch	over Facility shall be revised as mentioned hereunder.

Existing Switchover Facility	Revised Switchover Facility
------------------------------	-----------------------------

thereafter in switch in scheme (for opening a new folio/ additional switch in.

Available, subject to minimum Rs. 1000/- & any amount | Available, subject to minimum Rs. 100/- & any amount thereafter in switch in scheme (for opening a new folio/ account) and minimum Rs 1000 & any amount thereafter for account) and minimum Rs 100 & any amount thereafter for additional switch in.

RMF / RNAM reserve the right to change the Minimum Application Amount & Additional Purchase Amount of the said scheme in future. This addendum forms an integral part of SID & KIM of the Scheme of RMF and all the other terms and conditions of the aforesaid document read with the addenda issued from time to time will remain unchanged.

Changes in Designated Investor Service Centre (DISC)

Mumbai

October 16, 2018

Investors are requested to note that existing DISC of Reliance Nippon Life Asset Management Ltd. Situated at Office No. 310, 3rd Floor, Yashkamal Complex, Bistupur, Jamshedpur, Jamshedpur - 831001 shall be shifted to Office No- 1A, 1st floor, Fairdeal Complex, SB Shop Area, Main Road Bistupur, Opposite HP Petrol Pump, Jamshedpur-831001 with effect from October 18, 2018. This addendum forms an integral part of the Statement of Additional Information, Scheme Information Document(s) and Key

Information Memorandum(s) of the Schemes of Relignce Mutual Fund, read with the addenda issued from time to time. For RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED

(Asset Management Company for RELIANCE MUTUAL FUND)

Make even idle money work! Invest in Mutual Funds



Authorised Signatory



CHOKSI IMAGING LIMITED

Read. Off.: D-10, Prasad Indl. Est., 2-66, Sativali, Vasai Kaman Rd., Vasai (E), Dist. Thane-401208., Tel: 0250-3251797 Corp Off: 4th Floor, C-wing, Classique Centre, Mahal Indl. Estate, Off. Mahakali Caves Rd., Andheri (E) Mumbai-400 093, Tel.: 022-42287555 Fax: 022-42287588 Email: imaging@choksiworld.com Website: www.choksiworld.com

Pursuant to Regulation 29(1)(a) and 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, NOTICE is hereby given that the meeting of the Board of Directors of the Company will be held on Tuesday, 23th October, 2018 to inter alia, consider and approve the Unaudited Financia Results for the guarter ended 30th September, 2018. This intimation is also available on the website of the Company i.e. www.choksiworld.com and also on the website of BSE Limited, where the company's shares are listed. FOR CHOKSI IMAGING LIMITED

Rishi Dave Company Secretary Date: 15.10.2018

JELM JINDAL STAINLESS LIMITED CIN: L26922HR1980PLC010901 Regd. Office: O.P. Jindal Marg, Hisar-125 005 (Haryana)

Phone No. (01662) 222471-83, Fax No. (01662) 220499 Email Id.: investorcare@jindalstainless.com, Website: www.jslstainless.com

NOTICE In compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015, this is to inform that a meeting of the Board of Directors of the Company will

be held on Friday, 26th October, 2018 at Corporate Office of the Company at New Delhi to consider and approve, inter alia, the unaudited standalone financial results of the Company for the guarter and half year ended 30th September, 2018. This Notice is also available on the website of the Company www.jslstainless.com and also on

the websites of the stock exchanges www.nseindia.com and www.bseindia.com. for Jindal Stainless Limited

Place: New Delhi Date: October 15, 2018 (Navneet Raghuvanshi) Company Secretary

(This is only an advertisement for information purpose and not a Prospectus announcement.)



S. M. GOLD LIMITED

Corporate Identification Number: U74999GJ2017PLC098438

Our Company was originally incorporated as S. M. Gold Private Limited on July 26, 2017 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Thereafter, Our Company was converted in to a public limited company and consequently name was changed to "S. M. Gold Limited" (SMGL) vide fresh certificate of incorporation dated August 24, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, our Company has acquired the business of Proprietorship Concern of one of our Promoter- Mr. Priyank S. Shah viz, M/s S.M. Gold through the Business Succession Agreement dated August 03, 2018. Consequently, the business of the proprietorship firm was merged into S. M. Gold Limited. For details of the changes in our name and registered office, please refer to the chapter titled 'History and Certain Corporate Matters' beginning on page no. 90 of the Prospectus.

Registered Office: Shop No-1,916 Building, Opp. Luhar Ni Pole, M.G Haveli Road, Manek Chowk, Ahmedabad - 380001, Gujarat, India

Tel. No.: +91 79 22114411 Email: compliancesmgold@gmail.com | Website: www.smgold.in Contact Person: Ms. Noopur Jain, Company Secretary & Compliance Officer

PROMOTER OF THE COMPANY: MR. PRIYANK S. SHAH & MR. PULKITKUMAR S. SHAH BASIS OF ALLOTMENT

PUBLIC ISSUE OF 25,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF S. M. GOLD LIMITED (" OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 750.00 LAKHS ("THE ISSUE"), OF WHICH 1,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR A CASH PRICE OF ₹ 30 PER EQUITY SHARE, AGGREGATING TO ₹ 39.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 23,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 30 PER EQUITY SHARE AGGREGATING TO ₹ 710.40 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.36%AND 35.39%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ 30.00 IS 3.0 TIMES OF THE FACE VALUE.

ISSUE OPENED ON WEDNESDAY: OCTOBER 03, 2018 AND CLOSED ON WEDNESDAY: OCTOBER 10, 2018. PROPOSED LISTING: FRIDAY: OCTOBER 19, 2018

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter X-B of the SEBI (ICDR) Regulations, 2009, as amended from time to time, our Company has received an approval letter dated September 06, 2018 from BSE Limited (the 'BSE') for using its name in the offer document for listing of our shares on the SME Platform of BSE. For the purpose of the Issue, the designated Stock Exchange will be SME Platform of the BSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The issue has received 83 applications for 26,00,000 Equity Shares resulting in 1.0400 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical rejections) are as follows: Detail of the Applications Received (Before Technical Rejection):

% to Total Number of Equity Shares

No. of Equity Shares

4,000

1.8581

0.2230

1.0384

84.75

10.17

100.00

2.64,000

1.0456

1.0000

1.0384

Number of Application(s)

Retail Individual Investors

Other than Retail Individual Investors

Other than Retail Individual Investor's

Retail Individual Investor's

outogo.)	mania or reppround of	70 10 101111	transmot or admity oriented	70 10 10101	annous bean free of	
Market Makers	1	1.20	1,32,000	5.08	1.0000	
Other than Retail Individual Investors	15	18.07	22,00,000	84.61	1.8581	
Retail Individual Investors	67	80.73	2,68,000	10.31	0.2264	
Total	83	100.00	26,00,000	100.00	1.0400	
Other than Retail Individual Investors 15 18.07 22,00,000 84.61 1.8581 Retail Individual Investors 67 80.73 2,68,000 10.31 0.2264						

Categor No. of Applications Market Makers

TOTAL		1				4,000				
After eliminating technically rejected applications, the following tables give us category wise net valid applications:										
Category	Number of Applications	% to Total	Issue Size (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares applied	% of Total Applied	Subscription (Times)	Revised Subscription (Times)*		
Market Maker	. 1	1.22	1,32,000	1,32,000	1,32,000	5.08	1.0000	1.0000		

2.104.000

2.64,000*

82 25,96,000 Total 100.00 25,00,000 25,96,000 unsubscribed portion of 9,20,000 equity shares spilled over to Other than Retail Individual Investor category

80.49

66

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on October 15, 2018. A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 30 per Equity Share, was

11.84.000

11.84.000

finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,32,000 Equity shares. The category wise details of the Basis of Allotment are as under:

No. of No. Of Total No. Total No. Proportionate Allocation Allocation Ratio of Ratio of Number of No. of Total Allottees Allottees Shares Applications of Equity total Shares Successful of Equity Shares Applied received Shares Available **Applicant** Applicant applicants Shares Surplus/ (After (after allocated/ applied (Before Deficit in this Rounding Rounding rounding allotted (Category Applicant Off) off) wise) Category Ratio 1 Ratio 2 100 1,32,000 100 1,32,000 1,32,000 1,32,000 1,32,000

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 30 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 0.22297 times i.e. for 2,64,000 Equity Shares. Total number of shares allotted in this category is 2,64,000 Equity Shares to 66 successful applicants.

The category wise details of the Basis of Allotment are as under:

	No. of Shares Applied for (Category wise)	No. Of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Off)	per Applicant (After Rounding Off)	Ratio of Allottees to Applicant : Ratio 1		off)	Shares allocated/ allotted	No. of Shares Surplus/ Deficit
1	4,000	66	100.00	2,64,000	100.00	11,84,000	4,000.00	4,000	1	1	66	2,64,000	(9,20,000)

unsubscribed portion of 9,20,000 equity shares spilled over to Other than Retail Individual Investor category,

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 30 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.045627 times i.e. for 22,00,000 shares. The total number of shares allotted in this category is 21,04,000 Equity Shares to 15 successful applicants. The category wise details of the Basis of Allotment are as under:

No of No Of 9' to Total No 9' of Proportionate Allocation Patio of Patio of Number of Total No No of

Shares Applied for	Applications received	Total	of Equity Shares applied	total	Shares Available	per Applicant (Before Rounding	per Applicant (After	Allottees to	Allottees	Successful applicants (after	of Equity Shares allocated/	Shares Surplus/ Deficit
(Category wise)			in this Category			Off)	Rounding Off)	Applicant : Ratio 1	Applicant : Ratio 2	rounding off)	allotted	
16,000	1	6.67	16,000	0.73	15,302	15,301.82	16,000	1	1	1	16,000	(6980
48,000	1	6.67	48,000	2.18	45,905	45,905.45	48,000	1	1	1	48,000	(2,095)
80,000	1	6.67	80,000	3.64	76,509	76,509.09	76,000	1	1	1	76,000	509
84,000	2	13.33	1,68,000	7.64	1,60,669	80,334.55	80,000	1	1	2	1,60,000	669
1,20,000	1	6.67	1,20,000	5.45	1,14,764	1,14,763.64	1,16,000	1	1	1	1,16,000	(1,236)
1,60,000	1	6.67	1,60,000	7.27	1,53,018	1,53,018.18	1,52,000	1	1	1	1,52,000	1,080
1,64,000	5	33.33	8,20,000	37.27	7,84,218	1,56,843.64	1,56,000	1	1	5	7,80,000	4,218
	1			D ==		0 5	4,000	1	5	1	4,000	(4,000)
2,32,000	2	13.33	4,64,000	21.09	4,43,753	2,21,876.36	2,20,000	1	1	2	4,40,000	3,753
			200.00.000.0000				4,000	1	2	1	4,000	(4,000)
324000	1	6.67	3,24,000	14.73	3,09,862	3,09,861.82	3,08,000	1	1	1	3,08,000	1,862
TOTAL	7	100.00	22,00,000	100.00	21,04,000					15	21,04,000	0

The Board of Directors of the Company at its meeting held on October 15, 2018 has approved the Basis of Allotment of Equity Shares as approved by the Designated Stock Exchange, i.e., BSE at its meeting held on October 15, 2018 and has authorized the corporate action for the transfer and allotment of the Equity Shares to various

The CAN-cum-Refund advices and allotment advice and/or notices will be forwarded to the address of the Applicants as registered with the depositories / as filled

in the application form on or before October 16, 2018. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or

before October 16, 2018. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful

applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 25, 2018 ("Prospectus"). INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, Karvy Computershare Private Limited) at www.karisma.karvy. com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Computershare

KARVY COMPUTERSHARE PRIVATE LIMITED

Place: Ahmedabad

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Finacial District, Nanakramguda, Hyderabad-500032, Telangana, India. Tel. No.: +91 40 - 6716 2222 | Fax No.: +91 402343 1551 | Website: www.karisma.karvy.com

Email: einward.ris@karvy.com | Investor Grievance Email: smgold.ipo@karvy.com

Contact Person: M Murali Krishna | SEBI Regn. No.: INR000000221

For S. M. Gold Limited On behalf of the Board of Directors Mr. Pulkitkumar S. Shah

Managing Director

Date: October 16, 2018 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS.

Sahi Hai PROSPECTS OF S. M. GOLD LIMITED.