

SHEETAL COOL PRODUCTS LIMITED

CIN: U15205GJ2013PLC077205

Plot No. 75 to 80, G.I.D.C., ESTATE, AMRELI-365601 (Gujarat) Ph :(02792) 240501 E-mail : info@sheetalicecream.com

AN ISO 22000-2005 CERTIFIED COMPANY

Date :

AC

By Listing Centre

October 22, 2018

To, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir,

Sub : Disclosure of Statement of deviation or variation as per Regulation 32(1) of SEBI (LODR) Regulations, 2015. Scrip Code : 540757

Pursuant to Regulation 32(1) of SEBI (LODR) Regulations, 2015, we hereby submit that there is no deviation or variation in use of the proceeds of IPO (Initial Public Offering) of the Company aggregating to Rs. 24 Crore, and complete utilization of IPO proceeds as per our prospectus dated September 20, 2017.

You are requested to kindly update the above information on your record.

Thanking you,

For SHEETAL COOL PRODUCTS LIMITED

Bhupatbhai D. Bhuva MANAGING DIRECTOR DIN : 06616061

M44, S (24),

