

Secretarial Department

SD/ F 24/ /2018-19

15<sup>th</sup> November 2018

<b>Listing Department</b> The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u>	<b>Department of Corporate Services – Listing</b> BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, <u>MUMBAI – 400 001</u>
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Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Sir,

**Re: Allotment of equity shares of Fedbank Financial Services Limited (Subsidiary Company of the Bank ) to True North Fund VI LLP**

In continuation of earlier intimation to Stock Exchanges dated 08<sup>th</sup> October 2018, we wish to inform you that the Board of Fedbank Financial Services Limited ("Fedfina"), subsidiary company of the Bank, had in its meeting dated 13<sup>th</sup> November 2018 approved allotment of 40,042,500 equity shares, with face value of INR 10 each, corresponding to 17.40% of the share capital of Fedfina, to "True North Fund VI LLP" on preferential basis for a total consideration of INR 1,686,000,000.

You are requested to take the same on your records.

Thanking you,  
Yours faithfully,  
For The Federal Bank Limited

  
Company Secretary

