

Ref No: FND/Gr.W/Eros/2018-19
November 01, 2018

1. ✓ BSE Limited,
Phiroze Jeejeebhoy Towers ,
Dalal Street,
Mumbai- 400001
2. National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to Stock Exchanges and to target company, find enclosed the applicable disclosure of creation of encumbrance on shares in the target company.

The above is for your information and record

Thanking you

Regards,


Sanjay Kharatmal
(Assistant General Manager)



Cc:

Eros International Media Ltd
901/902, Supreme Chambers,
Off Veera Desai Road,
Andheri West,
Mumbai- 400053

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

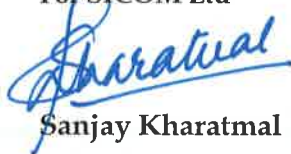
Name of the Target Company (TC)	Eros International Media Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	4,679,144	4.92	4.92
c) Voting rights (VR) otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0.00	0.00
e) Total (a+b+c+d)	4,679,144	4.92	4.92
Details of acquisition/sale		0.00	0.00
a) Shares carrying voting rights acquired/sold	-	0.00	0.00
b) VRs acquired /sold otherwise than by shares	-	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	479,294	0.50	0.50
e) Total (a+b+c+/-d)	479,294	0.50	0.50
After the acquisition/sale, holding of:		0.00	0.00

a) Shares carrying voting rights	-	0.00	0.00
b) Shares encumbered with the acquirer	5,158,438	5.42	5.42
c) VRs otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	0.00	0.00
e) Total (a+b+c+d)	5,158,438	5.42	5.42
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Encumbrance by way of pledge		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4,79,294 shares Pledged on various dates last being November 01, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,51,11,648 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,51,11,648 Shares		
Total diluted share/voting capital of the TC after the said acquisition	9,51,11,648 Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Ltd



Sanjay Kharatmal
(Assistant General Manager)

