



SAK Industries Pvt. Ltd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | M/s. Saksoft Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | M/s. Sak Industries Pvt Ltd(Acquirer) Mr. Aditya Krishna (Seller) M/s. Sonnet Trade And Investments Pvt Ltd | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE (and in BSE under permitted trading category) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | Before the acquisition under consideration, holding of : | | |
| a) Shares carrying voting rights | 4,747,715 | 45.32% | NA |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | NA |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | NA |
| e) Total (a+b+c+d) | 4,747,715 | 45.32% | NA |
| Details of acquisition/sale | | | |
| f) Shares carrying voting rights acquired/sold | 1,00,000** | 0.95% | NA |
| g) VRs acquired /sold otherwise than by shares | Nil | Nil | NA |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | NA |
| i) Shares encumbered / invoked/released by the acquirer | | | |
| j) Total (a+b+c+/-d) | 1,00,000 | 0.95% | NA |

**inter-se promoter transfer : Mr. Aditya Krishna transferred 1,00,000 shares to Sak Industries Private Limited.

For SAK INDUSTRIES PVT. LTD.

SP INFOCITY, Block A, 2nd Floor, #40, Dr. MGR Salai,
Kandanchavadi, Perungudi, Chennai - 600096.

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Company Secretary

CIN Number U72100 TN1962PTC094955

Regd. Off: No. 27-F, Ranjit Road, Kotturpuram,
Chennai - 600 085.

| | | | |
|--|---|--------|----|
| After the acquisition/sale, holding of: | | | |
| e) Shares carrying voting rights | 4,847,715 | 46.28% | NA |
| f) Shares encumbered with the acquirer | Nil | Nil | NA |
| g) VRs otherwise than by shares | Nil | Nil | NA |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | NA |
| i) Total (a+b+c+d) | 4,847,715 | 46.28% | NA |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market – Block Deal Inter-se transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 15 th November, 2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,04,75,000 number of equity shares of Rs.10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,04,75,000 number of equity shares of Rs.10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Nil | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Chennai

For SAK INDUSTRIES PVT. LTD.

Date: 16.11.2018


Company Secretary
