Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nar	ne of the Target Company (TC)	Sun Retail Limited		
Name(s) of the acquirer and Persons Acting in		Acquirers:		
Cor	ncert (PAC) with the acquirer	Amrapali Fincap	Limited	
Wh	ether the acquirer belongs to	No		<u>-</u>
Promoter/Promoter group				
	me(s) of the Stock Exchange(s) where the tres of TC are Listed	BSE Limited (SME	Segment)	
Det	tails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bet	fore the acquisition /disposal under			-
cor	nsideration, holding of :			
a)	Shares carrying voting rights	6,48,000	6.68%	6.68%
b)	Shares in the nature of encumbrance (pledge/			
	lien/non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the ${\sf TC}$			
	(specify holding in each category)			
e)	Total (a+b+c+d)	6,48,000	6.68%	6.68%
De	tails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	2,40,000	2.47%	2.47%
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the \ensuremath{TC}			
	(specify holding in each category)			
	acquired/sold			NEIDE
1				10

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d)	Shares encumbered / invoked/released by the				
	acquirer.				
e)	Total (a+b+c+/-d)	2,40,000	2.47%	2.47%	
Aft	er the acquisition /sale, holding of:				
a)	Shares carrying voting rights	4,08,000	4.20%	4.20%	
b)	Shares encumbered with the acquirer				
c)	VRs otherwise than by equity shares	1			
d)	Warrants/convertible securities/any other	1			
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the \ensuremath{TC}	10			
	(specify holding in each category) after				
	acquisition				
e)	Total (a+b+c+d)	4,08,000	4.20%	4.20%	
Mode of acquisition/sale (e.g. open market / off-		Open Market			
market / public issue / rights issue /preferential					
allotment / inter-se transfer etc.)					
Date of acquisition / sale of shares / VR or date of		17/10/2018 - Sale - 96,000 Equity Shares in open			
receipt of intimation of allotment of shares,		market			
wh	ichever is applicable	19/10/2018 - Sale - 48,000 Equity Shares in open			
		market			
		22/10/2018 - Sale - 48,000 Equity Shares in open			
		Market			
		23/10/2018-Sale-48,000 Equity Shares in open			
		Market (Trigger Date)			
Equity share capital / total voting capital of the		96,98,000 Equity Shares of Rs. 10/- each			
TC before the said acquisition/sale		aggregating to Rs. 9,69,80,000/			
Eq	uity share capital/ total voting capital of the TC	96,98,000 Equity Shares of Rs. 10/- each			
aft	er the said acquisition/sale	aggregating to Rs. 9,69,80,000/			
To	tal diluted share/voting capital of the TC after	96,98,000 Equity Shares of Rs. 10/- each			
the	e said acquisition/sale	aggregating to Rs. 9,69,80,000/			

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For, Amrapali Fincap Limited
Hasmukh Thakkar

Hasmukh Thakkar Managing Director DIN: 00071065

Place: Ahmedabad

Date: October 25, 2018

