



Date: 15th November, 2018

To,
The Secretary
BSE Limited,
Corporate Relationship Dept.,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Subject: Submission Un-Audited Financial Result for the quarter/half year ended on 30th September, 2018.

REF: BSE Scrip Code: 541601

Dear Sir/Madam,

The board of directors at the meeting held today at 03.30 p.m approved the unaudited Financial Results along with the Limited review report for the half year ended 30th September, 2018.

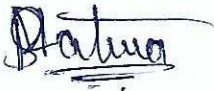
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find Audited Financial Results for the half year ended on 30th September, 2018, along with the Limited review report signed by the Auditor of the Company duly approved by the Board of Directors.

Kindly take the same on records.

Thanking You.

Yours Truly,

For **RAJNISH WELLNESS LIMITED**



Mr. Mihir Patwa
Chief Financial Officer



Encl:



Independent Auditor Limited Review Report

(Pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To
Board of Directors
Rajnish Wellness Limited

We have reviewed the accompanying statement of Unaudited Financial Result of **RAJNISH WELLNESS LIMITED** for the half year ended on 30th September, 2018. This Statement is responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. Pramod & Associates
Chartered Accountants
(Firm Registration No. 001557C)


Vipul I. Sheth
Partner
(Membership No. 101282)



Place: Mumbai
Date: 15/11/2018

RAJNISH WELLNESS LIMITED
(Formerly known as "Rajnish Hot Deals Private Limited")
Corporate Identification Number : U52100MH2015PLC265526

Statement of Unaudited Financial Results for the Half Year ended 30th September,2018 (Limited Review by Auditors)

In `

Sr. No.	Particulars	Half Year Ended			For the Year Ended	
		30.09.2018 Unaudited (CY H1)	31.03.2018 Audited (LY H2)	30.09.2017 Audited (LY H1)	31.03.2018 Audited FY 17-18	31.03.2017 Audited FY 16-17
I	Revenue from Operations Net Sales/Income from Operations (Net of excise duty)	1841,51,859	2749,63,992	680,92,602	2749,63,992	2529,49,166
II	Other Income	2,98,760	115,22,982	115,22,956	115,22,982	13,813
III	Total Revenue(I+II)	1844,50,619	2864,86,974	796,15,558	2864,86,974	2529,62,978
IV	Expenses					
	(a) Cost of Materials consumed	-	-	-	-	-
	(b) Purchase of stock-in-trade	1026,62,676	892,61,546	294,24,790	892,61,546	948,61,972
	(c) Changes in inventories of finished goods, work-in progress and stock-in-trade	(85,87,485)	140,38,311	78,67,074	140,38,311	(102,93,495)
	(d) Employee benefits expense	47,33,862	100,23,424	23,52,165	100,23,424	59,41,911
	(e) Finance Cost	41,95,377	76,23,447	39,72,886	76,23,447	21,56,604
	(f) Depreciation and amortisation expense	5,21,534	5,26,065	4,44,742	5,26,065	1,23,132
	(g) Other expenses	751,94,272	1286,45,046	432,06,609	1286,45,046	1506,76,820
	Total Expenses	1787,20,236	2501,17,840	872,68,266	2501,17,840	2434,66,944
V	Profit (Loss) before exceptional and extraordinary items and tax(III-IV)	57,30,383	363,69,134	(76,52,708)	363,69,134	94,96,035
VI	Exceptional Items	-	-	-	-	-
VII	Profit (Loss) before extraordinary items and tax (V- VI)	57,30,383.1	363,69,134	(76,52,708)	363,69,134	94,96,035
VIII	Extraordinary items	-	-	-	-	-
IX	Profit (Loss) before tax (VII - VIII)	57,30,383.1	363,69,134	(76,52,708)	363,69,134	94,96,035
X	Tax Expenses					
	(a) Current Tax	17,00,000	120,94,798	-	120,94,798	31,03,489
	(b) Excess Provision of Tax of earlier years	-	-	-	-	70
	(c) Deferred Tax	1,04,575	(64,339)	(57,818)	(64,339)	5,564
XI	Net Profit (Loss) for the period (IX - X)	39,25,808	243,38,675	(75,94,890)	243,38,675	63,87,052
XII	Paid-up equity share capital (Face Value: Rs. 10/- each)	467,37,000	341,25,000	5,00,000	341,25,000	5,00,000
XIII	Earnings Per Share Basic and diluted	0.84	7.1	(151.9)	7.13	127.74

Note:

- The above unaudited standalone financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 15, 2018. The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended September 30, 2018.
- Previous period figures have been regrouped or rearranged, wherever necessary.
- Segment reporting as required by AS-17 is not applicable as the company operator is one single primary business segment.

For and on Behalf of
Rajnish Wellness Limited
Rajnish Kumar Singh
Rajnish Kumar Singh
Managing Director
(DIN:07192704)

Mihir Shrinik Patwa
Mihir Shrinik Patwa
Chief Financial Officer

Place: Mumbai
Date: 15/11/2018

RAJNISH WELLNESS LIMITED
(Formerly known as "Rajnish Hot Deals Private Limited")
Corporate Identification Number : U52100MH2015PLC265526

Statement of Assets & Liabilities

In

Sr. No.	Particulars	Half Year Ended 30.09.2018	Previous Year Ended 31.03.2018
	A. EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	Share Capital	467,37,000	341,25,000
	Reserves and Surplus	1372,13,113	260,85,304
	Total Shareholder's Funds	1839,50,113	602,10,304
2	Non-Current Liabilities		
	Long-term borrowings	184,96,119	204,03,377
	Deferred tax liabilities (Net)	45,184	-
	Other Long term liabilities	-	-
	Long term provisions	-	-
	Sub-total Non-Current Liabilities	185,41,303	204,03,377
3	Current Liabilities		
	Short-term borrowings	221,90,038	176,19,311
	Trade payables	-	-
	-Micro enterprises & Small enterprises	-	-
	-Other than Micro enterprises & Small enterprises	80,74,722	410,87,826
	Other current liabilities	83,50,942	247,17,591
	Short-term provisions	15,96,094	119,94,899
	Sub-total Current Liabilities	402,11,796	954,19,627
	TOTAL EQUITY AND LIABILITIES	2427,03,213	1760,33,308
	B. ASSETS		
1	Non-current assets		
	Fixed Assets		
	(i) Tangible assets	5,60,586	10,29,078
	(ii) Intangible assets	-	-
	Non-current investments	-	59,389
	Deferred tax assets (net)	-	10,25,000
	Long term loans and advances	200,00,000	-
	Other non-current assets	-	-
	Sub-total Non-Current Assets	205,60,586	21,13,467
2	Current assets		
	Current investments	297,87,758	212,00,273
	Inventories	1523,83,415	1368,92,946
	Trade receivables	327,49,605	13,45,603
	Cash and cash equivalents	66,86,841	143,83,470
	Short-term loans and advances	5,35,008	97,549
	Other current assets	-	-
	Sub-total Current Assets	2221,42,627	1739,19,841
	TOTAL ASSETS	2427,03,213	1760,33,308

For and on Behalf of
Rajnish Wellness Limited



Rajnish Kumar Singh
Managing Director
(DIN:07192704)

Mihir Shrinik Patwa
Chief Financial Officer

Place: Mumbai
Date: 15/11/2018