

Date: November 14, 2018

Scrip Code - 533520 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 IBULISL National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East) <u>MUMBAI – 400 051</u>

<u>Subject:</u> Statement of fund utilization, raised through preferential issue(s), as at September 30, 2018, of Indiabulls Integrated Services Limited (hereinafter referred as 'the Company')

Dear Sir,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of utilization of funds, raised through preferential issue(s), as at September 30, 2018, is as under:

	Amount (Rs. in Cr)
Amount raised under Preferential Issue(s)	1032.12
Utilisation	
Capitalization / Funding company's wholly owned subsidiaries	181.07
Investment of available funds in interest bearing instruments/deposits till deployment	851.05
for stated objects.	

The above statement was placed before the Audit Committee of the Company, in its meeting held on November 14, 2018, wherein the Committee reviewed the same and approved it for submission with the Stock Exchanges, without any comment thereon.

Please take the same on your records.

Thanking you,

Yours truly, for **Indiabulls Integrated Services Limited**

Priya Jain Company Secretary

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited) Corporate Office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurugram-122016 | Tel: 0124 6681199 | Fax: 0124 6681111 Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001 | Tel: 011 30252900 | Fax: 011 30252901 CIN: L51101DL2007PLC166209, Website: www.indiabullsintegratedservices.com, E-mail: helpdesk@indiabulls.com