



GE T&D India Limited

(formerly ALSTOM T&D India Limited)
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Uttar Pradesh, India

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November 20, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla
Complex, Bandra (East)
MUMBAI 400 051

The Secretary
The Calcutta Stock
Exchange Limited
7, Lyons Range
KOLKATA 700 001

Code No. 522275

Symbol: GET&D

Code No. 17035

Dear Sir,

Sub: **Analyst Presentation**

Further to our letter dated November 16, 2018, enclosed please find a copy of the analyst presentation in respect of earnings conference call with analysts / institutional investors scheduled today.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For GE T&D India Limited

Manoj Prasad Singh
Company Secretary,



GE T&D India Limited

Financial results for the quarter ended on Sep 30, 2018
(unaudited)

Nov 20, 2018 , Noida





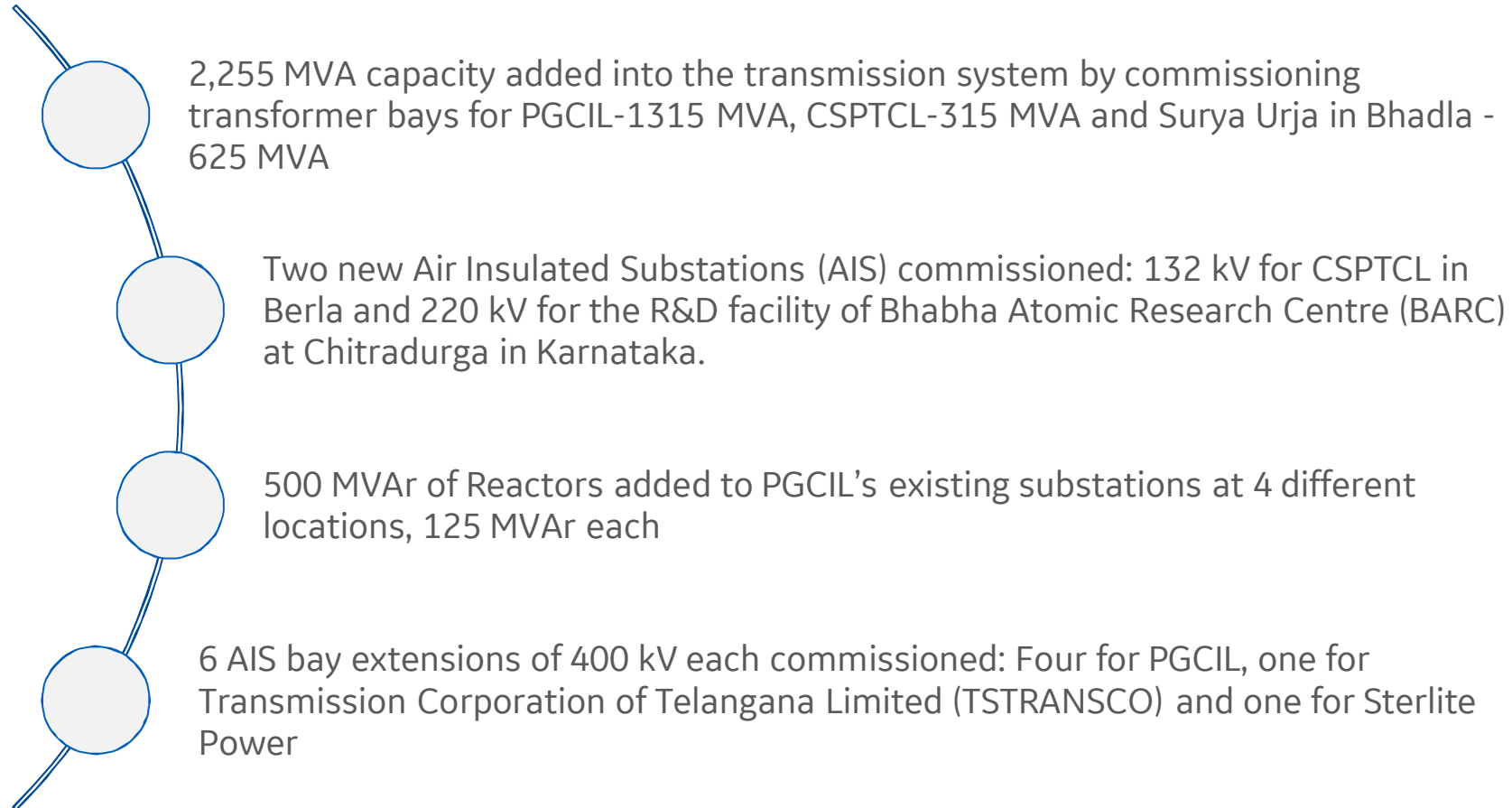
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Execution

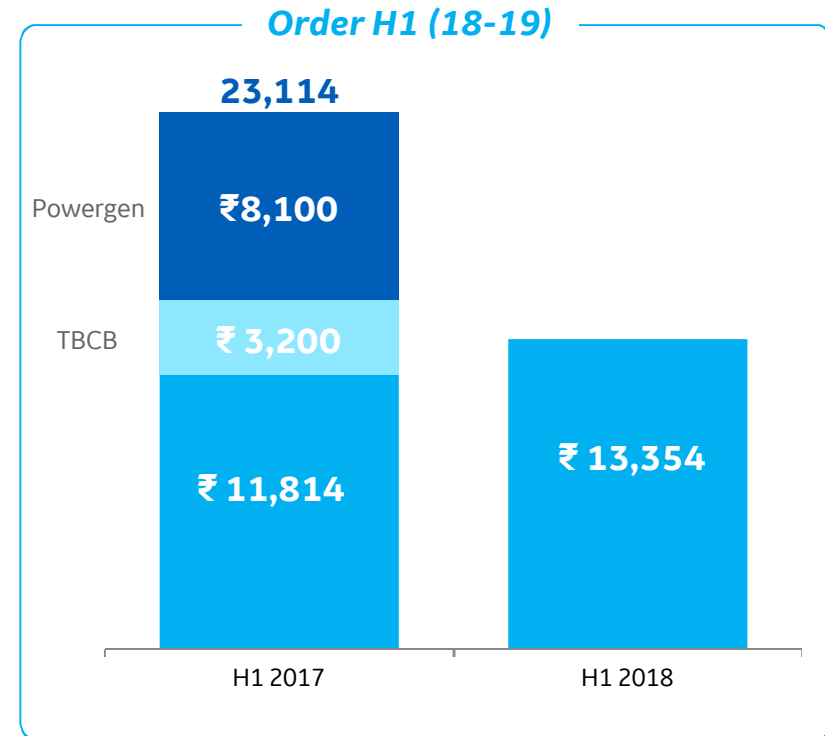
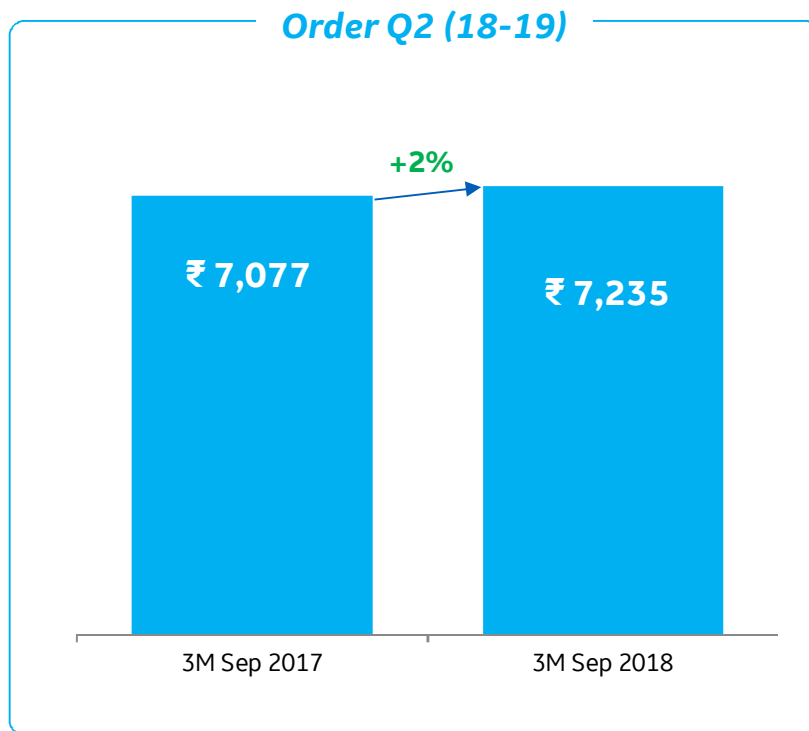


... execution successes during the quarter



Order Intake

(Million ₹)

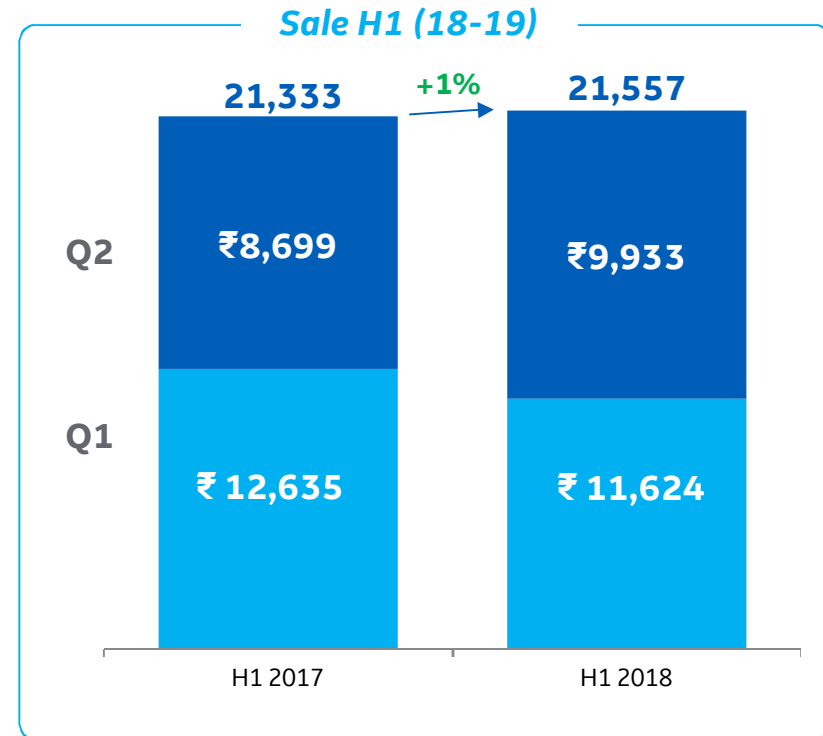
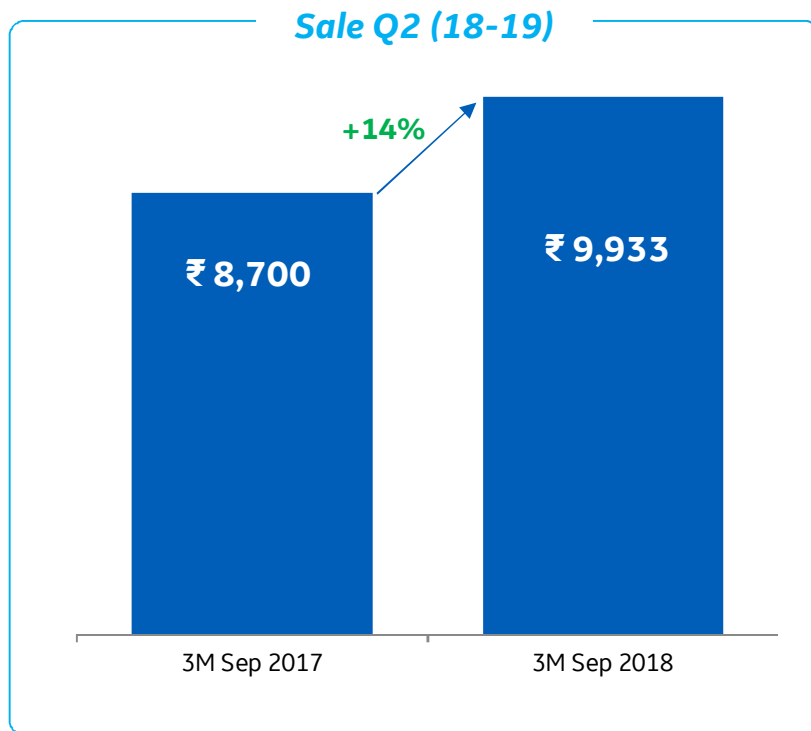


...Power market size stable,
well positioned with order backlog of over 62 BINR (~1.5 years of revenue)
~7B contract signed/won/L1 position till date in Q3 18-19



Sales Execution

(Million ₹)

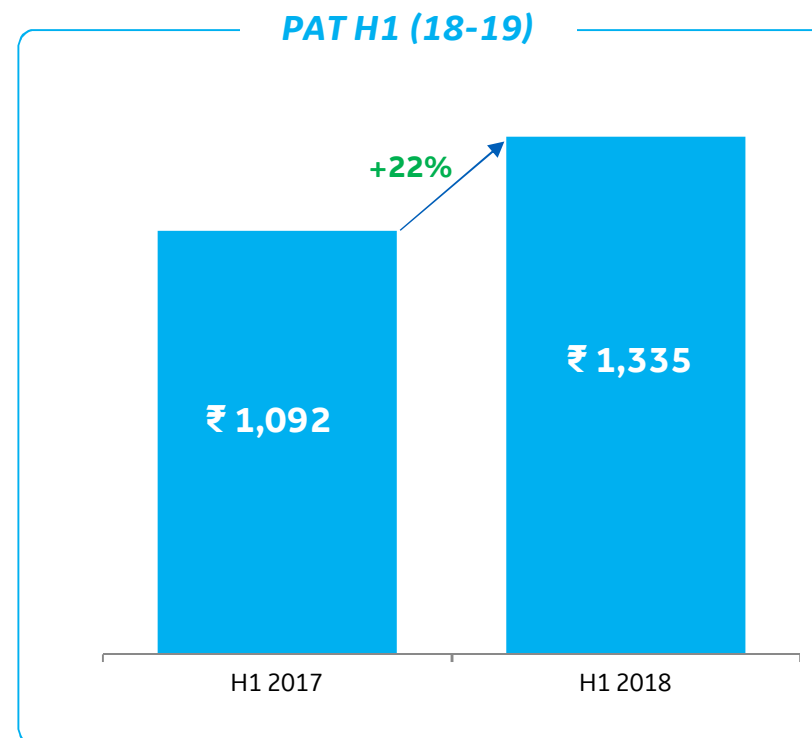
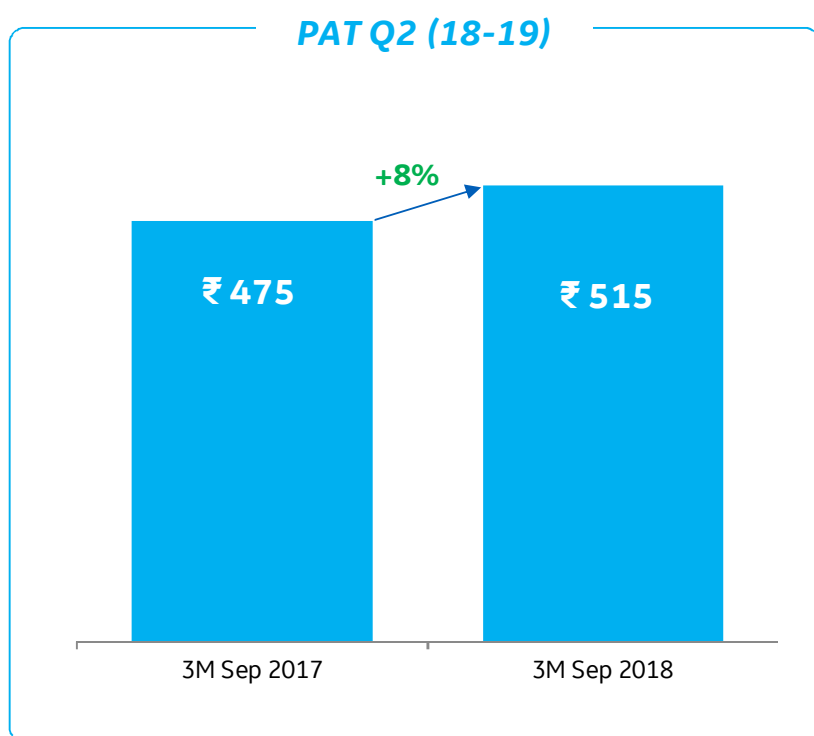


... Strong execution performance and on time delivery



Profit after tax

(Million ₹)



... Cost optimization continues



Key Data : Quarter ended Sep'18 & H1 18-19

(Million ₹)

	Q2 18-19	Q2 17-18	△	H1 18-19	H1 17-18	△
Sales Revenue	9,933	8,700	+14%	21,557	21,333	+1%
EBITDA	921	805	+14%	2,363	1,860	+27%
% of Sales	9%	9%		11%	9%	
Other Income	238	344		430	766	
Depreciation	(215)	(228)		(432)	(452)	
Operating Profit (EBIT)	944	921	+3%	2,361	2,173	+9%
% of Sales	10%	11%		11%	10%	
Profit After Tax	515	475	+8%	1,335	1,092	+22%
% of Sales	5%	5%		6%	5%	



Thank you

<http://www.ge.com/in/ge-td-india-limited>

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Investor Relations Officer
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