

ARM INFRA & UTILITIES PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013

Tel: + 91 22 71061234 CIN: U45400MH2013PTC244266

November 2, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

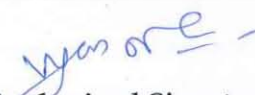
With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release of pledge of the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For ARM Infra & Utilities Private Limited


Authorised Signatory



Encl: As above.

CC: Zee Media Corporation Limited
14th Floor, A Wing, Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai - 400 013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)	Zee Media Corporation Limited
Name of the stock exchanges where the shares of the target company are listed	NSE /BSE
Date of Reporting	2nd November, 2018
Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	ARM Infra & Utilities Private Limited

Details creation of encumbrance :

Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)			Promoter holding already encumbered (2)		Details of Event pertaining to encumbrance (3)					Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}			
	No of Shares	% of total share Capital	% w.r.t. diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/release invocation)	Date of creation invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking/other)	Reasons for encumbrance	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	13,11,34,724	27.85	Release	29-Oct-18	Pledge	Collateral Release for Facility of Promoter Group Company	55,60,000	1.18	IIFL Wealth Finance Limited	12,55,74,724	26.67
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	12,55,74,724	26.67	Creation	30-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	17,85,000	0.38	STCI Finance Limited	12,73,59,724	27.05
ARM Infra & Utilities Private Limited	14,92,36,660	31.70	N.A.	12,73,59,724	27.05	Creation	31-Oct-18	Pledge	Collateral Pledge for Facility of Promoter Group Company	37,75,000	0.80	STCI Finance Limited	13,11,34,724	27.85
25 FPS Media Private Limited	16,62,68,453	35.32	N.A.	10,03,89,867	21.32	-	-	-	-	-	-	-	10,03,89,867	21.32



