

Schaeffler Bühel Beteiligungs GmbH · Industriestraße 3 · 77815 Bühel Germany

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block G,
Bandra-Kurla Complex, Bandra (E)
MUMBAI- 400 051

Company Code: 505790

Company Code: SCHAEFFLER

12. November 2018

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

With reference to the captioned matter and pursuant to provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosures with regard to equity shares allotted to us pursuant to the Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited.

Kindly take the same on record.


Thanking you,

Yours Faithfully,

For Schaeffler Bühel Beteiligungs GmbH


Klaus Deißberger

Authorized Signatory


Jürgen Mayer

Authorized Signatory

CC: Schaeffler India Limited

Nariman Bhavan, 8th Floor, 227 Backbay Reclamation, Nariman Point, Mumbai – 400 021

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ul style="list-style-type: none"> i. Schaeffler Bühl Beteiligungs GmbH (Acquirer) ii. Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung iii. Schaeffler Bühl Verwaltungs GmbH iv. Schaeffler Verwaltungsholding Sechs GmbH v. Schaeffler Schweinfurt Beteiligungs GmbH (formerly known as FAG Kugelfischer GmbH) vi. Industrierwerk Schaeffler INA-Ingenieur-dienst- Gesellschaft mit beschränkter Haf-tung 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applica-ble	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consid-eration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encum-brance (pledge/ lien/ non-disposal un-dertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the ac-quirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--

Details of acquisition			
a) Shares carrying voting rights acquired / allotted	1	0.00	0.00
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,31,72,647	74.13	74.13
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	2,31,72,647	74.13	74.13
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270
Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

Note: The above mentioned Equity Shares of Schaeffler India Limited have been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited.

For Schaeffler Bühl Beteiligungs GmbH

Place: Germany

Date: November 12, 2018

Handwritten signatures in blue ink. The first signature is a cursive 'K' followed by 'deißenberg'. The second signature is a cursive 'J' followed by 'Mayer'. Both signatures are written over a horizontal line.

Klaus Deißenberg Jürgen Mayer

Signature of the Authorized Signatory