



DIAMOND POWER INFRASTRUCTURE LTD.  
"Essen House", 5/9-10, B.I.D.C., Gorwa,  
Vadodara-390 016, Gujarat, INDIA.  
T : +91-265-2284328, 2283969, 2280973  
F : +91-265-2280528  
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(Under Corporate Insolvency Resolution Process vide Order CP (IB) No.  
137/NCLT/AHM/2018 of Hon'ble NCLT, Ahmedabad Bench dated 24<sup>th</sup> August, 2018)

To,

Date: November 12, 2018

The National Stock Exchange of India  
Limited  
Exchange Plaza, Plot No. C-1, G Block,  
Bandra- Kurla Complex, Bandra (E),  
Mumbai- 400051

BSE Limited  
25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers, Dalal Street,  
Fort Mumbai: 400001

Scrip Code – DIAPOWER

Scrip Code – 522163

**Subject: - Notice of second meeting of Committee of Creditors ("CoC") Diamond Power Infrastructure Limited ("Corporate Debtor")**

Dear Sir/s,

This is to inform you that pursuant to the provisions of Regulations 18, 19 and 20 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the second meeting of Committee of Creditors ("CoC") of the Corporate Debtor is scheduled to be held on Thursday, 15<sup>th</sup> November, 2018 at 12 P.M. at 5A, Vardan Tower, Near Vimal House, Lakhudi Circle, Ahmedabad – 380 014, *inter-alia* to consider and approve the following agenda items:-

Item No.	Particulars
<b><u>A. List of Matters to be discussed/noted.</u></b>	
1.	To take note of the updated claims of creditors received by the RP.
2.	To provide a brief presentation on the Corporate Debtor & to update on the status & timeline of the CIRP of the Corporate Debtor.
3.	To take note of preliminary Information Memorandum submitted by the RP
4.	To take note of the status of secretarial compliances of the Corporate Debtor
5.	To discuss the possibility of withdrawal of application admitted under Section 7 of the IBC.
6.	To note and discuss the methodology and manner of voting.
<b><u>B. List of Issues to be voted upon after discussions</u></b>	
1.	To ratify the remuneration of the IRP as insolvency resolution process costs for the period starting from 24 <sup>th</sup> August,2018 to 23 <sup>rd</sup> October,2018.
2.	To ratify the remuneration to be paid to the RP which shall constitute corporate insolvency resolution process costs.
3.	To ratify and approve the appointment and fees of the PricewaterhouseCoopers Private Limited and PricewaterhouseCoopers Professional Services LLP, to assist the RP during the corporate insolvency resolution process.
4.	To ratify the fees and appointment of two registered valuers.
5.	To approve delegation of authority by the RP during the Corporate Insolvency Resolution Process to Mr. Shivam Kaushal for the purposes of discharging his responsibility in terms of IBC.
6.	To approve the appointment and fees of legal advisors to assist the RP during the corporate



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	insolvency resolution process.
7.	To approve the appointment and fees of security service providers at two locations of the Corporate Debtor.
8.	To approve the appointment and fees of transaction auditors to assist the RP for conducting the transaction audit of the Corporate Debtor u/s 43, 45, 50 and 66 of the IBC.
9.	To ratify the expenses incurred towards making a public announcement to notify the replacement of IRP, Mr. R.D. Chaudhary with RP, Mr. Bhuvan Madan.
10.	To consider and approve the draft invitation for Expression of Interest from prospective investors to be published by the RP for submitting resolution plan in relation to the corporate debtor alongwith the eligibility criteria and the expenses incurred towards publication of the said advertisement.
11.	To approve appointment of data room providers for setting up Virtual Data Room ("VDR") for sharing confidential information with the prospective resolution applicants.
12.	To accord approval for raising Priority Funding/Debt being Interim Finance to the Corporate Debtor from any Bank/Financial Institution/Funds/NBFCs/Individuals, etc.
13.	To consider and approve the insurance policy to be obtained by RP
14.	To authorize the Resolution Professional to hold meeting of the Committee of Creditors (CoC) at a notice shorter than 5 days but not less than 1 working day.

The above may kindly be treated as disclosure pursuant to sub-clause 16 (g) of clause A in Part A of Schedule III of the Regulation 30 to the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Thanking you

Yours faithfully

**For Diamond Power Infrastructure Limited**

**Bhuvan Madan**

**Resolution Professional in the matter of Diamond Power Infrastructure Limited**

**Email:** ip.b.dpil@in.pwc.com

**Registration no. :-** IBBI/IPA-001/IP-PO1004/2017-2018/11655

**Registered Address:** B A-103 Ashok Vihar-Phase-3 (Behind Laxmi Bai College), Delhi-1100 52