

GOPAL M. KABRA

(8, SAREL, H.L. COMMERCE COLLEGE ROAD, NAVRANGPURA AHMEDABAD
380009)

27-11-2018

To,
BSE Ltd.
Phirozejeejeebhoy Towers,
Dalal Street,
Mumbai - 01.

Dear Sir,

Sub. :- Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclose herewith my disclosure in terms of regulation (2) of said Regulation in the format prescribed.

Kindly take the same on record.

Thanking You,

Yours Sincerely,



Mr. Gopal M. Kabra

CC to Mercury Metals Limited

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380009)

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|-----------------------------|--|--|
| 1. Name of the Target Company (TC) | MERCURY METALS LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | GOPAL M KABRA | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | PROMOTER GROUP | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE (BSE) | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the sale under consideration, holding of : | | | |
| a) Shares carrying voting rights | 42,300 | 0.61% | 0.61% |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c) | 42,300 | 0.61% | 0.61% |
| Details of Sale : | | | |
| a) Shares carrying voting rights Sold | 42,300 | 0.61% | 0.61% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| Total (a+b+c) | 42,300 | 0.61% | 0.61% |
| After the Sale, holding of: | | | |

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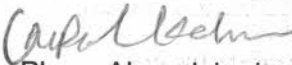
| | | | |
|---|---------------------------------|------------|------------|
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c) | Nil | Nil | Nil |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | inter-se transfer | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 27 th November, 2018 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 69,52,808/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 69,52,808/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | - | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller / Authorised Signatory

GOPAL M KABRA



Place: Ahmedabad

Date: 27-11-2018