

November 27, 2018

The Manager

DCS - CRD

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street, Fort,

Mumbai-400 001

Fax No.: 22722037/39/41/61/3121/3719

BSE Scrip Code: 539056

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1,

G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400 051

Fax No.: 26598237/38

NSE Scrip Symbol: ADLABS

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to Invocation of 22,10,977 Pledged Equity Shares of Adlabs Entertainment Limited.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

Hausha Kawn

For Thrill Park Limited

Harshakaur Hotsinghani Company Secretary

cc:

The Company Secretary Adlabs Entertainment Limited 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad 410 203

<u>Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Adlabs Entertainment Limited			
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Thrill Park Limited Mr. Manmohan Shetty (PAC)			
Whether the acquirer /seller belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition/disposal under consideration, holding of:				
a) Shares carrying voting rights Thrill Park Limited Manmohan Shetty	4,20,00,087 21,21,152	47.69% 2.41%	47.03% 2.37%	
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	 .			
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	; -	 -	724	
e) Total (a+b+c+d)	4,41,21,239	50.10%	49.40%	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	فين			
b) VRs acquired /sold otherwise than by shares		****		
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 		, cy ware		
d) Shares encumbered / invoked/ released by the acquirer Thrill Park Limited	22,10,977	2.51%	2.48%	
Manmohan Shetty			——————————————————————————————————————	

e)	Total (a+b+c+d)	22,10,977	2.51%	2.48%		
Aft	er the acquisition/sale, holding of:					
a)	Shares carrying voting rights Thrill Park Limited Manmohan Shetty	3,97,89,110 21,21,152	45.18% 2.41%	44.55% 2.37%		
o)	Shares encumbered with the acquirer			0 0000 6		
c)	VRs otherwise than by shares					
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.					
	Total (a+b+c+d)	41,91,0262	47.59%	46.93%		
ma	de of acquisition / sale (e.g. open market / off- rket / public issue / rights issue / preferential otment / inter-se transfer etc).	Invocation of Ple	edge			
rec	e of acquisition-/ sale of shares / VR or date of eipt of intimation of allotment of shares , ichever is applicable	25 th September, 2018 27 th September, 2018				
	uity share capital / total voting capital of the TC ore the said acquisition / sale	Rs. 88,06,21,230)/-			
-	uity share capital/ total voting capital of the TC er the said acquisition / sale	Rs. 88,06,21,230/-				
	al diluted share/voting capital of the TC after said acquisition/sale	Rs. 89,31,08,070/-				

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure) Requirement, 2015.

Thanking You,

Yours truly,

Harshakaur Hotsinghani Company Secretary

Hausha Kawi

Place: Mumbai Date: 27/11/2018

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.