



OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS
RvA CO71

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Website : www.ommetals.com

AN ISO 9001 : 2000 Certified Co.

Date: 14th November, 2018

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Results for the Quarter and Half year ended 30th September, 2018

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th November, 2018, the Board has inter-alia, considered, approved and taken on record the Standalone Unaudited Financial Result for the quarter and half year ended 30th September, 2018.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report and Statement of Assets & Liabilities issued by the Statutory Auditors of the Company for the quarter and half year ended 30th September, 2018.

Further, the Board Meeting commenced at 6:30 pm and concluded at 12:55 PM

Kindly take the same on your records.

Thanking You

Yours faithfully

For Om Metals Infraprojects Limited

VIKAS KOTHARI
Whole time Director
DIN: 00223868



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CIN NO L27203RJ1971PLC003414
ISIN - INE239D01028 Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Statement of unaudited Standalone Financial Results for the quarter ended 30th Sep 2018

PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		Quarter ended 30/09/2018	Quarter ended 30/06/2018	Quarter ended 30/09/2017	Half Year ended 30/09/2018	Half Year ended 30/09/2017	Year ended 31/03/2018
		Un audited	Un audited {1}	Un audited	Un audited	Un audited	Audited {4}
1	Income						
	Income from Operations	7059.86	5369.11	2664.66	12428.97	13190.60	29801.44
	Other Income	623.70	356.18	1117.76	979.88	1374.74	1439.53
	Total Income	7683.56	5725.29	3782.42	13408.85	14565.34	31240.97
2	Expenses						
	(a) Cost of materials consumed	2296.24	3066.64	1643.69	5362.88	4832.53	9747.79
	(b) Purchases of stock-in-trade	0.00	23.58	0.00	23.58	0.00	22.40
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1427.24	(2377.62)	(540.12)	(950.38)	1224.53	(534.86)
	(d) Excise Duty expenses	0.00	0.00		0.00		377.74
	(d) Employee benefits expense	516.94	486.78	423.63	1003.72	829.80	2090.40
	(e) Finance costs	293.61	509.17	752.90	802.78	1189.90	1656.81
	(f) Depreciation and amortisation expense	232.43	263.38	274.13	495.81	574.95	1199.53
	(g) Other expenses(job work)	999.32	1442.91		2442.23		0.00
	(h) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1356.20	1613.55	914.13	2969.75	4294.50	11885.29
	Total	7121.98	5028.39	3468.36	12150.37	12946.21	26445.10
3	Total Profit before exceptional items and tax	561.58	696.90	314.06	1258.48	1619.13	4795.87
4	Exceptional Items	220.58	0.00	0.00	220.58	0.00	0.00
5	Total Profit before tax	341.00	696.90	314.06	1037.90	1619.13	4795.87
6	Tax expenses						
	Current Tax	284.35	255.65	12.69	540.00	262.69	1888.53
	Deferred tax	3.87	0.00	0.00	3.87	0.00	-196.82
	Total Tax Exp.	288.22	255.65	12.69	543.87	262.69	1691.71
	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement		0.00	0.00		0.00	0.00
8	Net Profit Loss for the period from continuing operations	52.78	441.25	301.37	494.03	1356.44	3104.16
9	Profit (loss) from discontinued operations before tax	-75.42	0.00	1628.07	-75.42	1665.67	1656.67
10	Tax expense of discontinued operations	0.00	0.00	304.00	0.00	304.00	317.15
11	Net profit (loss) from discontinued operation after tax	-75.42	0.00	1324.07	-75.42	1361.67	1339.52
12	Share of profit (loss) of associates and joint ventures accounted for using equity method		0.00	0.00		0.00	0.00
13	Total profit (loss) for period	-22.64	441.25	1625.44	418.61	2718.11	4443.69
14	Other comprehensive income net of taxes		0.00	0.00	0.00	0.00	1.80
15	Total Comprehensive Income for the period	-22.64	441.25	1625.44	418.61	2718.11	4445.49
16	Total profit or loss, attributable to						
	Profit or loss, attributable to owners of parent						
	Total profit or loss, attributable to non-controlling interests						
17	Total Comprehensive income for the period attributable to						
	Comprehensive income for the period attributable to owners of parent						
	Total comprehensive income for the period attributable to owners of parent non-controlling interests						
18	Details of equity share capital						
	Paid-up equity share capital	963.04	963.04	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00	1.00	1.00
19	Details of debt securities						
	Paid-up debt capital		0.00	0.00		0.00	0.00
	Face value of debt securities		0.00	0.00		0.00	0.00
	Reserves excluding revaluation reserve	63360.72	63468.98	60099.53	63360.72	60099.53	63139.74
	Debenture redemption reserve		0.00	0.00	0.00	0.00	0.00
20	Earnings per share						
	Earnings per equity share for continuing operations						
	Basic earnings (loss) per share from continuing operations	0.05	0.46	0.31	0.51	1.41	3.23
	Diluted earnings (loss) per share from continuing operations		0.46				3.23
	Earnings per equity share for discontinued operations						
	Basic earnings (loss) per share from discontinued operations	-0.08	0.00	1.37	-0.08	1.41	1.39
	Diluted earnings (loss) per share from discontinued operations	-0.08	0.00				1.39
21	Earnings per equity share						
	Basic earnings (loss) per share from continuing and discontinued operations	-0.01	0.46	1.69	0.43	2.82	4.62
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.01	0.46	1.69	0.43	2.82	4.62
	Debt Equity Ratio						
	Debt Service Coverage Ratio						
	Interest Service Coverage Ratio						
25	Disclosure of notes on financial results						

Notes:

- The above unaudited financial results for the three months 30 sept 2018 have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 14th Nov 2018 The above Results have been subjected to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015
- Previous Year / Quarter figures have been regrouped / reclassified / rearranged where ever necessary.
- The execution of RWANDA and GHANA Project in africa is progressing smoothly.
- The finishing, interior and value addition work in Pallacia Residential project Jaipur is progressing smoothly.
- The agreement to sale for Jaipur hotel has been done and major amount as advance has been received.
- The ground brecking and site activities has been started in Gujrat for construction of SILO project. For Om Metals Infraprojects Ltd.

Director
Vikas Kothari
DIN No 00223868

Place : Jaipur
Date : 14.11.2018



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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		Quarter ended 30/09/2018 Un audited	Quarter ended 30/06/2018 Un audited	Quarter ended 30/09/2017 Un audited	Half Year ended 30/09/2018 Un audited	Half Year ended 30/09/2017 Un audited	Year ended 31/03/2018 Audited
1	Segment Revenue (net sale/income from each segment)						
1	Engineering	5409.49	3581.35	3183.22	8990.84	13112.43	21234.00
2	Packing	207.24	652.86	407.96	860.1	1016.70	2372.44
3	Real estate Division (incl Hotel and hostel)	6.13	106.37	191.24	112.5	436.21	1315.98
4	Kameeng	0.71	58.91		59.62		2916.64
5	Ujjain	1096.49	1325.8		2422.29		3923.93
6	Rwanda	10.50	0.00		10.50		0.00
7	Ghana	953.01	0.00		953.01		0.00
	Total segment revenue	7683.57	5725.29	3782.42	13408.86	14565.34	31762.99
	Less: Inter segment revenue	0	0.00	0.00		0.00	522.02
	Revenue from operations	7683.57	5725.29	3782.42	13408.86	14565.34	31240.97
2	Segment Result Profit (+) / Loss (-) before tax and interest						
1	Engineering	979.47	867.37	1168.23	1846.84	3002.05	6078.48
2	Packing	-166.60	-55.01	-37.09	-221.61	-55.31	-165.84
3	Real estate Division (incl Hotel and Multiplex)	-95.50	38.03	1563.89	-57.47	1527.96	42.76
4	Kameeng	-597.01	-37.45		-634.46		1608.30
5	Ujjain	283.62	393.13		676.75		545.66
6	Rwanda	-52.90	0.00		-52.9		0.00
7	Ghana	148.53	0.00		148.53		0.00
	Total Profit Before Interest & tax	499.61	1206.07	2695.03	1705.68	4474.70	8109.36
	i. Finance cost	293.61	509.17	752.90	802.78	1189.90	1656.81
	ii. Other unallocable expenditure net off unallocable income	0.00	0.00	0.00		0.00	0.00
	Profit before tax	206.00	696.90	1942.13	902.90	3284.80	6452.55
3	Capital Employed (Segment Assets)						
1	Engineering	478.78	69846.54	66660.79	70325.32	66660.79	41382.48
2	Packing	-496.23	3263.31	3830.41	2767.08	3830.41	3553.51
3	Real estate Division (incl Hotel and Multiplex)	-5117.70	9161.89	8772.79	4044.19	6733.24	39405.00
4	Kameeng	-355.92	617.37		261.45		367.98
5	Ujjain	152.72	1414.03		1566.75		1377.91
6	Rawanda	-63.80	1192.75		1128.95		1095.60
7	GHANA	315.92	2300.62		2616.54		0.00
	Total	-5086.23	87796.51	79263.99	82710.28	77224.44	87182.48
	(Segment liabilities)						
1	Engineering	-288.08	14283.37	40981.84	13995.29	11919.34	13896.45
2	Packing	107.13	3139.52	3523.25	3246.65	3523.25	3290.56
3	Real estate Division (incl Hotel and Multiplex)	-103.15	337.39	300.87	234.24	719.28	354.53
4	Kameeng	30.14	197.15		227.29		186.72
5	Ujjain	-102.21	866.58		764.37		931.41
6	Rawanda	85.27	1206.31		1291.58		1087.08
7	GHANA	184.19	2216.97		2401.16		0.00
	Total	-270.90	20030.32	44805.96	19759.42	16161.87	19746.75
	Capital Employed	-4815.33	67766.19	34458.03	62950.86	61062.57	67435.73

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Director
Vikas Kothari
DIN No 00223868



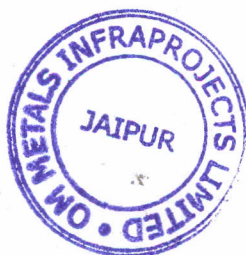
Place : Jaipur
Date : 14.11.2018

Statement of Asset and Liabilities

(Rs in lacs)

	Standalone	
	Un-Audited	Audited
	30.09.2018	31.03.2018
I ASSETS		
Non-current assets		
(a) Property, plant and equipment	8236.42	11034.27
(b) Investment property	5132.61	5049.43
(c) Capital work-in-progress	215.84	466.61
(d) Intangible assets	1.95	2.20
(e) Goodwill	0.00	
(f) Financial assets	0.00	
(i) Investments	15823.71	17694.61
A. Investment in Joint venture & associates (accounted as per equity method		
B. others		
(ii) Loans	13166.04	11936.31
(iii) Other financial assets	1882.35	1816.85
(g) Current tax assets (Net)	684.53	789.48
(h) Other non-current assets	183.42	213.20
Total non-current assets	45326.87	49002.94
Current assets		
(a) Inventories	10087.94	9224.33
(b) Financial assets		
(i) Investments		
(ii) Trade receivables	8788.88	7429.43
(iii) Cash and cash equivalents	1576.36	2562.91
(iv) Bank balances other than (iii) above	2260.04	2271.27
(v) Loans	12929.69	10746.15
(vi) Other Financial assets	153.11	15.59
(c) Other current assets	3052.88	2596.91
Non Current Asset Held for sale	2698.16	
Net current asset of Hotel	15.63	
Total current assets	41562.69	34846.58
Total assets	86889.56	83849.53
II EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	963.04	963.04
(b) Other equity	63360.72	63139.74
Total equity	64323.76	64102.78
Non Controlling Interest		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	2649.60	3332.96
(ii) Other financial liabilities	2003.05	1689.92
(b) Provisions	50.08	79.13
(c) Deferred tax liabilities(Net)	343.67	339.80
Total non-current liabilities	5046.40	5441.81
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	4532.81	3956.60
(ii) Trade payables	3691.59	3288.87
(iii) Other financial liabilities	7855.67	5799.48
(b) Provisions	1100.81	802.68
(c) Other current liabilities	338.52	457.30
Total current liabilities	17519.40	14304.94
Total liabilities	22565.80	19746.75
Total equity and liabilities	86889.56	83849.53


 Director
 Vikas Kothari
 DIN No 00223868



Place : Jaipur
 Date : 14.11.2018



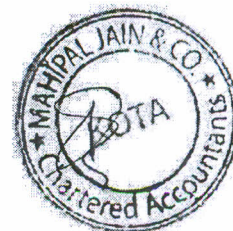
Mahipal Jain & Co Chartered Accountants

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Email: mahipaljainca@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors of
Om Metals Infracore Limited

1. We have reviewed the accompanying statement of unaudited financial results of Om Metals Infracore Limited for the Quarter ended 30th September, 2018 attached herewith, being submitted by the Company pursuant to the Requirements of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of the Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. The engineering division and hotel division of the company and joint operations namely, Spml-Om Metal JV, Ujjain and Omil-JSC JV, Kameng are reviewed by branch auditors and their statutory auditors and we relied on their review as provided.
4. Financial statements of two joint operations namely Om Metals- SPML (JV) (Ghana) and Om Metals-SPML Joint Venture (Rwanda) are included in financial statements and those financial statements are not reviewed by us.
5. Financial statements of Two joint ventures namely Om Metal Consortium (PF) and Om Ray Construction are not provided. So profits/loss of those firms are not included in statement of Profit & Loss.
6. No interest provided on Loans given to joint ventures on quarterly basis. As per company's explanation, interest will be provided on annual basis.
7. Classification of loans and advance are subject to confirmation.



CA

Mahipal Jain & Co Chartered Accountants

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Kota - 324005 (Rajasthan)

Mob. No. 9829025691

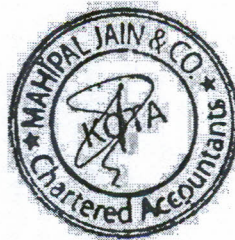
Email: mahipaljainca@gmail.com

8. Deferred tax provision is not made on quarterly basis as per company's explanation its to be done on annual basis.
9. Company changed its accounting policy for revenue recognition of retention money due to introduction of accounting Standard IND-AS-115 from 1st April, 2018. Due to change of accounting policy and in conformity with ICDS (Income Computation and disclosures Standards) , company claimed additional deduction in Income tax return for F.Y. 2017-18 of such retention money. The effect of such change will be given in current financial year.
10. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results for the Quarter ended 30th Sept, 2018 prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mahipal Jain & Co.

Chartered Accountants

FRN: 007284C



Priyank Vijay
Priyank Vijay
Partner
M. No. - 403547

Place- New Delhi

Date-14/11/2018