



Bajaj Bhavan, 2nd Floor, 226, Jamnalal Bajaj Marg,  
Nariman Point, Mumbai - 400 021.  
Tel. : 2202 3626 / 2284 2110  
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19<sup>th</sup> November, 2018

To, Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, Department of Corporate Services, BSE Ltd, 1 <sup>st</sup> floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJHLDNG	Ref : Security Code No. 500490

Dear Sir,

Re : **Bajaj Holdings & Investment Ltd.**  
Sub: **Disclosure under Reg 29(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011**

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Holdings & Investment Ltd. (Target Company) acquired by the Promoters/Promoter Group during the period from 01.04.2018 to 16.11.2018, as per details given therein.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For and on behalf of the Promoters &  
Promoter Group of Bajaj Holdings & Investment Ltd.

  
(Niraj Bajaj)

Encl : as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Bajaj Holdings & Investment Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition / disposal as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition/transfer under consideration, holding of :</b>			
a) Shares carrying voting rights	4,78,23,072	42.97 (Refer Annexure A)	42.97
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,78,23,072	42.97	42.97
<b>Details of acquisition/transfer</b>			
f) Shares carrying voting rights purchased	23,27,030	2.09 (Refer Annexure A)	2.09
g) VRs acquired /sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked by the acquirer	-	-	-
j) Total (f+g+h+/-i)	23,27,030	2.09	2.09
<b>After the acquisition/transfer, holding of :</b>			
k) Shares carrying voting rights	5,01,50,102	45.06	45.06
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (k+l+m+n)	5,01,50,102	45.06	45.06

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Mode of acquisition/transfer (e.g open market/off-market/ public issue/ rights issue/preferential allotment/ inter se transfer etc)	Open Market Transactions (As per Annexure A)
Date of acquisition/transfer of shares / <del>VR or date of receipt</del> of intimation of allotment of shares, whichever is applicable	As per Annexure A
Equity Share Capital / total voting capital of the TC before the said acquisition/transfer	11,12,93,510 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition/transfer	11,12,93,510 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/transfer	11,12,93,510 Equity Shares

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI LODR 2015 (earlier Clause 35 of the Listing Agreement)

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of the Promoters &  
Promoter Group of Bajaj Holdings & Investment Ltd.

(Niraj Bajaj)

Mumbai :19th November, 2018

## Annexure A

## Annexure to Disclosure Statement under Reg 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulations, 2011

## Details of Equity shares of Bajaj Holdings &amp; Investment Ltd ( Target Company ) Acquired by the Promoter Group

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of acquisition/transfer	Mode of acquisition/transfer
		A	B	C	D	E	F		
1	Shri Rahul Kumar Bajaj								
1a	A/c Personal	1,000	0.00	-	-	1,000	0.00	-	-
1b	A/c Rajiv Trust	40,07,237	3.60	4,900	0.00	40,55,137	3.64	26.07.2018	Market Purchase
				25,639	0.02			27.07.2018	Market Purchase
				9,440	0.01			06.08.2018	Market Purchase
				7,921	0.01			07.08.2018	Market Purchase
1c	A/c Sanjiv Trust	40,51,434	3.64	53,800	0.05	41,05,234	3.69	26.07.2018	Market Purchase
2	Shri Shekhar Bajaj								
2a	A/c Personal	1,000	0.00	22,000	0.02	1,81,500	0.16	21.09.2018	Market Purchase
				38,200	0.03			24.09.2018	Market Purchase
				47,600	0.04			25.09.2018	Market Purchase
				18,800	0.02			26.09.2018	Market Purchase
				4,300	0.00			29.10.2018	Market Purchase
				1,000	0.00			29.10.2018	Market Purchase
				2,000	0.00			30.10.2018	Market Purchase
				500	0.00			30.10.2018	Market Purchase
				46,100	0.04			01.11.2018	Market Purchase
2b	A/c Anant Bajaj Trust	49,18,208	4.42	1,969	0.00	49,76,708	4.47	08.08.2018	Market Purchase
				1,819	0.00			13.08.2018	Market Purchase
				1,147	0.00			17.08.2018	Market Purchase
				32,665	0.03			27.08.2018	Market Purchase
				7,379	0.01			28.08.2018	Market Purchase
				3,985	0.00			29.08.2018	Market Purchase
				6,613	0.01			04.09.2018	Market Purchase
				2,923	0.00			05.09.2018	Market Purchase
3	Shri Niraj Bajaj		-						
3a	A/c Personal	1,000	0.00	23,500	0.02	1,42,935	0.13	27.09.2018	Market Purchase
				41,000	0.04			28.09.2018	Market Purchase
				41,385	0.04			01.11.2018	Market Purchase
				20,000	0.02			13.11.2018	Market Purchase
				1,100	0.00			14.11.2018	Market Purchase
				11,800	0.01			14.11.2018	Market Purchase
				3,150	0.00			15.11.2018	Market Purchase

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## Details of Equity shares of Bajaj Holdings &amp; Investment Ltd ( Target Company ) Acquired by the Promoter Group

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of acquisition/t transfer	Mode of acquisition/transfer
		A	B	C	D	E	F		
3b	A/c Deepa Trust	1,000	0.00	-	-	1,000	0.00	-	-
3c	A/c Nirav Trust	51,76,529	4.65	1,441	0.00	52,36,757	4.71	06.09.2018	Market Purchase
				7,000	0.01			10.09.2018	Market Purchase
				1,287	0.00			11.09.2018	Market Purchase
				6,000	0.01			12.09.2018	Market Purchase
				10,000	0.01			19.09.2018	Market Purchase
				34,500	0.03			21.09.2018	Market Purchase
4	Bachhraj & Company Pvt. Ltd.	26,75,378	2.40	3,65,000	0.33	31,03,828	2.79	22.05.2018	Market Purchase
				63,450	0.06			19.06.2018	Market Purchase
5	Bachhraj Factories Pvt. Ltd.	12,19,249	1.10	77,562	0.07	13,02,311	1.17	15.06.2018	Market Purchase
				5,500	0.00			19.06.2018	Market Purchase
6	Baroda Industries Pvt. Ltd.	10,12,240	0.91	86,200	0.08	10,98,440	0.99	08.06.2018	Market Purchase
7	Sanraj Nayan Investments Pvt. Ltd.	27,13,518	2.44	86,200	0.08	28,60,318	2.57	08.06.2018	Market Purchase
				60,600	0.05			16.11.2018	Market Purchase
8	Bajaj Sevashram Pvt. Ltd.	31,01,619	2.79	8,000	0.01	35,67,219	3.21	22.05.2018	Market Purchase
				2,75,000	0.25			23.05.2018	Market Purchase
				62,100	0.06			08.06.2018	Market Purchase
				1,20,500	0.11			16.11.2018	Market Purchase
9	Jamnalal Sons Pvt. Ltd.	1,89,43,660	17.02	1,400	0.00	1,95,17,715	17.54	21.05.2018	Market Purchase
				3,48,500	0.31			22.05.2018	Market Purchase
				32,500	0.03			28.09.2018	Market Purchase
				40,000	0.04			31.10.2018	Market Purchase
				1,855	0.00			15.11.2018	Market Purchase
				1,49,800	0.13			16.11.2018	Market Purchase
	<b>TOTAL</b>	<b>4,78,23,072</b>	<b>42.97</b>	<b>23,27,030</b>	<b>2.09</b>	<b>5,01,50,102</b>	<b>45.06</b>		

For & on behalf of the Promoters &  
Promoter Group of Bajaj Holdings & Investment Ltd.

(Niraj Bajaj)

Mumbai : 19th November, 2018