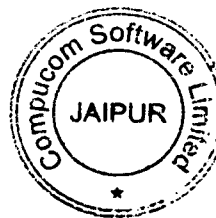
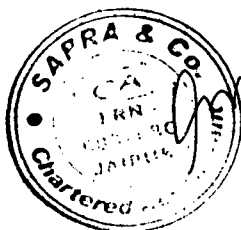


Compucom Software Limited						
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2018						
email:cs@compucom.co.in,website:www.compucom.co.in, CIN: L72200RJ1995PLC009798						
(Rs. in lakhs)						
Particulars	Standalone (India Operations)					
	Quarter ended			Half Year ended		Year ended
	30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	31-Mar-18
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Revenue from operations	2,097.09	3,651.43	1,277.15	5,748.52	2,585.58	4,570.04
II Other income	43.97	57.00	52.22	100.97	99.07	377.83
III Total income (I+II)	2,141.06	3,708.43	1,329.37	5,849.49	2,684.65	4,947.87
IV. Expenses						
a) Purchase of stock in trade	56.62	3,040.48	-	3,097.10	-	189.96
b) Changes in inventories of finished goods, work in progress and products for sale	810.53	(620.57)	-	189.96	-	(189.96)
c) Employee benefit expenses	128.16	118.12	126.42	246.28	253.02	506.53
d) Finance costs	62.31	34.89	16.78	97.20	42.12	100.20
e) Depreciation	249.19	252.63	335.27	501.82	700.60	1,202.28
f) Learning Solution Execution Charges	352.29	287.23	331.47	639.52	591.25	1,097.68
g) Provision for bad debts and SLA deductions	-	-	-	-	-	1,346.42
h) Other Expenditure	69.35	76.81	64.72	146.16	132.97	297.95
Total Expenses	1,728.45	3,189.59	874.66	4,918.04	1,719.96	4,521.06
V Profit before exceptional items and tax (III-IV)	412.61	518.84	454.71	931.45	964.69	426.81
VI) Exceptional Items	-	-	-	-	-	-
VII Profit before extraordinary items and tax (V-VI)	412.61	518.84	454.71	931.45	964.69	426.81
VIII Extraordinary Items	-	-	-	-	-	-
IX Profit before tax (VII-VIII)	412.61	518.84	454.71	931.45	964.69	426.81
X Tax Expenses						
a) Current Tax	245.09	243.04	238.45	488.13	489.22	420.40
a) Deferred Tax	(144.33)	(80.81)	(85.82)	(225.14)	(164.41)	(289.55)
c) Tax Expense relating to earlier years (Net)	-	-	-	-	-	0.03
XI Profit/(Loss) for the period from continuing operations (IX-X)	311.85	356.61	302.08	668.46	639.88	295.93
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XIII Tax Expense of discontinued operations	-	-	-	-	-	-
XIV Profit /Loss from discontinued operations (after tax ) (XII-XIII)	-	-	-	-	-	-
XV Profit/(Loss) for the period (XI+XIV)	311.85	356.61	302.08	668.46	639.88	295.93
XVI Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss	4.57	4.56	-	9.13	-	18.25
(ii) Income tax relating to Items that will not be reclassified to profit or loss	(1.33)	(1.33)	-	(2.66)	-	(6.32)
Total Other Comprehensive Income	3.24	3.23	-	6.47	-	11.93
XVII) Total Comprehensive Income (XV+XVI)	315.09	359.84	302.08	674.93	639.88	307.86
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	10,525.51
Earning per share						
(1) Basic	0.40	0.45	0.38	0.85	0.81	0.39
(1) Diluted	0.40	0.45	0.38	0.85	0.81	0.39
Public shareholding						
- Number of shares (in lakhs)	231.53	240.06	243.52	231.53	243.52	245.33
- Percentage of Shareholding	29.26	30.34	30.78	29.26	30.78	31.00
1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
Number of Shares (In Lacs)	559.72	551.19	547.73	559.72	547.73	545.92
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	70.74	69.66	69.22	70.74	69.22	69.00
2. Investor Complaints:						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed off during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	73.44	82.87	101.76	156.31	219.97	401.01
- Learning Solutions	1,940.26	3,523.57	1,131.71	5,463.83	2,266.65	4,028.33
- Wind Power Generation	83.39	44.99	43.68	128.38	98.96	140.70
Total Segment Revenue	2,097.09	3,651.43	1,277.15	5,748.52	2,585.58	4,570.04
Other income (net)	43.97	57.00	49.84	100.97	96.69	377.83
Total Revenue	2,141.06	3,708.43	1,326.99	5,849.49	2,682.27	4,947.87
Segment net profit						
- Software Services	12.57	21.85	29.55	34.42	73.20	98.77
- Learning Solutions	312.43	432.30	359.81	744.73	764.18	(45.56)
- Wind Power Generation	51.09	14.78	20.56	65.87	43.29	25.84
Total Segment profit	376.09	468.93	409.92	845.02	880.67	79.05
Other income	43.97	57.00	52.22	100.97	99.07	377.83
Total profit	420.06	525.93	462.14	945.99	979.74	456.88
Unallocable expenses	7.45	7.09	7.43	14.54	15.05	30.07
Profit before tax	412.61	518.84	454.71	931.45	964.69	426.81
Segment capital employed ( See note 4)	NA	NA	NA	NA	NA	NA



*Signature*

Particulars		Standalone Financial Results	
		As at	As at
		30-Sep-18 Unaudited	31-Mar-18 Audited
<b>ASSETS</b>			
<b>A. ASSETS</b>			
<b>1. Non-current assets</b>		1726.86	2,049.39
a.) Property, Plant & Equipments		160.49	113.72
b.) Capital work in progress		2.81	2.98
c.) Intangible Assets		894.24	894.24
d.) Investment in subsidiaries			
e.) Financial Assets		102.40	76.66
(i) Investments		843.05	843.05
(ii) Trade Receivables		1672.86	-
(iii) Other Financial Assets		311.93	89.45
f.) Deferred tax assets (net)		556.75	556.76
g.) Non current tax assets		126.92	136.92
h.) Other non-current assets		6,398.31	4,763.17
<b>Sub-total-Non-current assets</b>			
<b>2. Current assets</b>		-	189.96
a.) Inventories			
b.) Financial Assets		6860.13	4,639.19
i.) Trade Receivables		137.68	3,291.51
ii.) Cash and Cash Equivalents		1583.58	14.56
iii.) Bank Balances other than (ii) above		711.86	498.18
c.) Current Tax Assets (Net)		1632.51	1,259.63
d.) Other current assets		10925.76	9,893.03
<b>Sub-total-current assets</b>			
<b>TOTAL - ASSETS</b>		<b>17,324.07</b>	<b>14,656.20</b>
<b>EQUITY AND LIABILITIES</b>			
<b>B. EQUITY AND LIABILITIES</b>			
<b>1. Equity</b>		1582.50	1,582.50
a.) Equity Share Capital		11105.20	10,525.51
b.) Other Equity		12,687.70	12,108.01
<b>Sub-total-Equity</b>			
<b>2. Non-current Liabilities</b>			
a.) Financial Liabilities		321.12	-
i.) Borrowings		577.03	577.03
ii.) Trade Payable- Other		55.55	53.12
iii.) Other Financial Liabilities		66.39	67.32
b.) Provisions			
<b>Sub-total-Non current liabilities</b>		<b>1,020.09</b>	<b>697.47</b>
<b>Current liabilities</b>			
a.) Financial Liabilities		571.68	280.90
i.) Borrowings			
ii.) Trade payables		3.14	0.57
A) Total outstanding dues of micro enterprises and small enterprises		224.31	95.19
B) Total outstanding dues of creditors other than micro enterprises and small enterprises		1042.96	36.93
iii.) Other Financial Liabilities		132.91	267.46
b.) Other current liabilities		911.43	897.95
c.) Provisions		729.85	271.72
d.) Current tax liabilities		3616.28	1850.72
<b>Sub-total-current liabilities</b>			
<b>Total Current liabilities</b>			
<b>TOTAL-EQUITY AND LIABILITIES</b>		<b>17,324.07</b>	<b>14,656.20</b>
<b>NOTES:</b>			
1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 13, 2018. A limited review of the same has also been carried out by the Statutory Auditors of the Company.			
2. IND AS 115 Revenue from Contracts with Customers has been recently introduced effective April 1, 2018 and it's application did not have any significant impact on recognition and measurement of revenue and related items in the financial results for the quarter and half year ended September 30, 2018 including the retained earnings as at April 1, 2018.			
3. Previous periods figures have been regrouped/rearranged wherever necessary.			
4. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.			
5. The variation in revenue from operations during the current quarter is on account of sale of hardware to the tune of Rs. 9.10 crore under ICT Project. The type of revenue being received through tender, may or may not occur in future.			
Place: Jaipur		For Compucom Software Limited	
Date: November 13, 2018		S Surendra Kumar Surana Managing Director DIN : 00340866	
Results can also be seen on company's website <a href="http://www.compucom.co.in">www.compucom.co.in</a>			

