

November 23, 2018

The Manager,

Listing Department, BSE Limited (BSE),

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai 400 001.

Tel no.: 22721233 BSE Scrip Code: 532636 The Manager,

Listing Department,

The National Stock Exchange of India Ltd. (NSE),

Exchange Plaza, 5 Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051.

Tel No.: 2659 8235

NSE Symbol: IIFL

Sub: Update

Dear Sir/Madam,

With reference to our earlier intimation dated November 1, 2018, the Company would like to intimate that India Infoline Finance Limited, a material NBFC subsidiary of the Company has filed the Draft Shelf Prospectus with NSE and BSE on November 23, 2018 for raising of funds by way of issue of Non Convertible Debentures through public issue route upto Rs 5000 Crs in one or more tranches subject to necessary approvals.

Kindly take the same on record and oblige

Thanking You, Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur

Company Secretary