



November 16, 2018

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) relating to acquisition of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory



CC: Eros International Media Limited

EROS WORLDWIDE FZ - L.L.C.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	351,833	0.37%	0.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Carrying Voting Rights)	35,057,607	36.86%	36.86%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	35,409,440	37.23%	37.23%



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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold-(refer Note 1)	913,140	0.96%	0.96%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/ by the acquirer (carrying voting rights)	--	--	--
Shares release by the acquirer (refer Note 2)	1,125,000	1.18%	1.18%
e) Total (a+b+c+/-d)	2,038,140	2.14%	2.14%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,389,973	2.51%	2.51%
b) Shares encumbered with the acquirer (Carrying voting rights)	33,932,607	35.68%	35.68%
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	36,322,580	38.19%	38.19%



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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1) Open market purchase of 913,140 equity shares of Eros International Media Limited 2) Release of pledge of 1,125,000 equity shares of Eros International Media Limited
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1) Date of acquisition: Creation: October 30, 2018, October 31, 2018, November 1, 2018, November 2, 2018, November 5, 2018, November 6, 2018, November 7, 2018, November 9, 2018, November 12, 2018, November 13, 2018 and November 16, 2018 Release: October 30, 2018, November 06, 2018 and November 16, 2018 2) Date of trigger (i.e. change exceeds 2% of total shareholding of target Company): November 16, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	95,111,648 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,111,648 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	95,111,648 Equity Shares of Rs. 10/- each

For Eros Worldwide FZ LLC

Authorized Signatory



Place: Dubai

Date: November 16, 2018

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NOTE 1: DETAILS OF ACQUISITION OF SHARES*:

Date of acquisition of shares	Total shareholding of Eros Worldwide FZ LLC prior to acquisition	No. of shares acquired	Total shareholding of Eros Worldwide FZ LLC after acquisition of shares	% of Shares acquired
30-Oct-18	35,409,440	123,994	35,533,434	0.13
31-Oct-18	35,533,434	153,318	35,686,752	0.16
01-Nov-18	35,686,752	100,000	35,786,752	0.11
02-Nov-18	35,786,752	150,000	35,936,752	0.16
05-Nov-18	35,936,752	40,000	35,976,752	0.04
06-Nov-18	35,976,752	82,723	36,059,475	0.09
07-Nov-18	36,059,475	65,000	36,124,475	0.07
09-Nov-18	36,124,475	73,105	36,197,580	0.08
12-Nov-18	36,197,580	25,000	36,222,580	0.03
13-Nov-18	36,222,580	25,000	36,247,580	0.03
16-Nov-18	36,247,580	75,000	36,322,580	0.08
Total		913,140		0.96

NOTE 2: DETAILS OF RELEASE OF PLEDGE OF SHARES:

Date of release of pledge	No. of shares pledged released	% of Shares pledged release
30-Oct-18	750,000	0.79
06-Nov-18*	300,000	0.32
16-Nov-18*	75,000	0.08
Total	1,125,000	1.18

*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said pledge shall simultaneously be uploaded on the portal.

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