RADHESHYAM L KABRA

(A/8, NORTH VIEW APARTMENTS, NR. ST. XAVIERS COLLEGE ROAD, NAVRANGPURA AHMEDABAD 380009)

27-11-2018

To.

Bombay Stock Exchange Ltd.

PhirozeJeejeebhoy Towers,

Dalal Street,

Mumbai – 01.

Dear Sir,

Sub. :- <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclose herewith my disclosure in terms of regulation (2) of said Regulation in the format prescribed.

Kindly take the same on record.

Thanking You,

Yours Sincerely,

Mr. Radheshyam L. Kabra

CC to Mercury Metals Limited

RADHESHYAM L KABRA

(A/8, NORTH VIEW APARTMENTS, NR. ST. XAVIERS COLLEGE ROAD, NAVRANGPURA AHMEDABAD 380009)

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	MERCURY METALS LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RADHEHSYAM LALURAM KABRA			
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER			
 Name(s) of the Stock Exchange(s) where the shares of TC are Listed 	BOMBAY STOCK EXCHANGE (BSE)			
 Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC 	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition under	1 1- 64			
consideration, holding of :		of an Lagran		
Shares carrying voting rights	9,81,908	14.12%	14.12%	
b) Voting rights (VR) otherwise than by		and New York Co.		
equity shares		To a management		
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to		100000000000000000000000000000000000000		
receive shares carrying voting rights in the				
TC (specify holding in each category)				
Total (a+b+c)	9,81,908	14.12%	14.12%	
Details of acquisition				
Shares carrying voting rights acquired	42,300	0.61%	0.61%	
b) VRs acquired otherwise than by equity	4			
shares				
c) Warrants/convertible securities/any other		- 4 14 14		
instrument that entitles the acquirer to				
receive shares carrying voting rights in the		-C-3-46		
TC (specify holding in each category)				
acquired				
Total (a+b+c)	42,300	0.61%	0.61%	
After the Sale/acquisition, holding of:				

RADHESHYAM L KABRA

(A/8, NORTH VIEW APARTMENTS, NR. ST. XAVIERS COLLEGE ROAD, NAVRANGPURA AHMEDABAD 380009)

a)	Shares carrying voting rights	10,24,208	14.73%	14.73%	
b)	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to		11 11 11 11		
	receive shares carrying voting rights in the				
	TC (specify holding in each category)	l e	1		
	after acquisition				
Tot	al (a+b+c)	10,24,208	14.73%	14.73%	
6.	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	inter-se transfer			
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th November,	2018		
8.	Equity share capital / total voting capital of the TC before the said acquisition	69,52,808/-			
9.	Equity share capital/ total voting capital of the TC after the said acquisition	69,52,808/-			
10	. Total diluted share/voting capital of the TC after the said acquisition	-	200		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

RADHESHYAM L KABRA

Place: Ahmedabad

Date: 27-11-2018