

**Lalit Bhasin**  
**C-2/7, Safdarjung Development Area,**  
**New Delhi-110016**

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November 5, 2018

<b>The Company Secretary</b> HB Stockholdings Limited Plot No. 31, Echelon Institutional Area Sector – 32 Gurugram - 122001	<b>The Listing Department</b> BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001  <b><u>Security Code: 532216</u></b>
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**Sub: Disclosure under Regulation 29(2) of**  
**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam

I hereby inform you that 20496 Equity Shares of HB Stockholdings Limited held by RRB Master Holdings Limited (PAC) stand transferred to and vested into HB Corporate Services Limited (PAC) pursuant to the Scheme of Amalgamation of RRB Master Holdings Limited (Transferor Company) with HB Corporate Services Limited (Transferee Company) under Sections 391 to 394 of the Companies Act, 1956 / Section 230-232 of the Companies Act, 2013 duly sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Principal Bench at New Delhi.

There is only change of Shareholding among PACs namely RRB Master Holdings Limited and HB Corporate Services Limited pursuant to the Scheme of Amalgamation. The overall Shareholding of the Promoter / Promoter Group of HB Stockholdings Limited remains same.

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge and take the same on record.

Yours truly,



**LALIT BHASIN**

**Encl: As Above**

**Disclosure under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>HB STOCKHOLDINGS LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lalit Bhasin PAC - As per Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
(i) Acquirer	3678691	51.54	51.54
(ii) PAC	119644	1.68	1.68
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	-	-
c) Voting rights (VR) otherwise than by equity shares	Nil	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	-	-
<b>e) Total (a+b+c+d)</b>	<b>3798335</b>	<b>53.22</b>	<b>53.22</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Nil	-	-
b) VRs acquired otherwise than by equity shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	-	-
d) Shares encumbered/invoked/released by the acquirer	Nil	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>Nil</b>	<b>-</b>	<b>-</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
(i) Acquirer	3678691	51.54	51.54
(ii) PAC	119644	1.68	1.68
b) Shares encumbered with the acquirer	Nil	-	-
c) VRs otherwise than by equity shares	Nil	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	-	-
<b>e) Total (a+b+c+d)</b>	<b>3798335</b>	<b>53.22</b>	<b>53.22</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	20,496 Equity Shares of HB Stockholdings Limited held by RRB Master Holdings Limited (PAC) stand transferred to and vested into HB Corporate Services Limited (PAC) pursuant to the Scheme of Amalgamation of RRB Master Holdings Limited (Transferor Company) with HB Corporate Services Limited (Transferee Company) under Sections 391 to 394 of the Companies Act, 1956 / Section 230-232 of the Companies Act, 2013 duly sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Principal Bench at New Delhi.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03 <sup>rd</sup> November, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	71,37,665 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	71,37,665 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	71,37,665 Equity Shares of Rs. 10/- each		

**Note:** There is only change of Shareholding among PACs namely RRB Master Holdings Limited and HB Corporate Services Limited pursuant to the Scheme of Amalgamation. The overall Shareholding of the Promoter / Promoter Group of HB Stockholdings Limited remains same. Please refer 'Annexure – A' attached herewith.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**LALIT BHASIN**

**Place: New Delhi**

**Date: November 5, 2018**



**ANNEXURE - A****Disclosure under Regulation 29(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>HB STOCKHOLDINGS LIMITED</b> (PAN: AAACH0637F)
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**Details of Pre and Post Shareholding:**

Sr. No.	Name of the Shareholder(s) & PAN	Promoter / Promoter Group	Pre Acquisition		Number of Shares acquired / sold	Post Acquisition	
			Number of Shares held	As a % of total Equity Shares of TC		Number of Shares held	As a % of total Equity Shares of TC
1	Lalit Bhasin (AFDPB2550A)	Promoter	3678691	51.54	Nil	3678691	51.54
2	Kanishk Kapur (ASAPK6354K)	Promoter Group	22500	0.32	Nil	22500	0.32
3	Ayush Kapur (ASAPK6333J)	Promoter Group	22500	0.32	Nil	22500	0.32
4	Manasvin Arora (AINPA6494R)	Promoter Group	22500	0.32	Nil	22500	0.32
5	Mehar Arora (AINPA6495Q)	Promoter Group	22500	0.32	Nil	22500	0.32
6	RRB Master Holdings Limited (AAACR0466L)	Promoter Group	20496	0.29	(-) 20496	0	0.00
7	HB Corporate Services Limited (AABCH3576Q)	Promoter Group	0	0.00	(+) 20496	20496	0.29
8	Merrygold Investments Limited (AADCM6403H)	Promoter Group	9148	0.13	Nil	9148	0.13
<b>TOTAL</b>			<b>3798335</b>	<b>53.22</b>		<b>3798335</b>	<b>53.22</b>


**LALIT BHASIN****Place: New Delhi****Date: November 5, 2018**