

# DAHLIA INFRASTRUCTURE PRIVATE LIMITED

November 2, 2018

**Scrip Code – 532832**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Sub: Revised Disclosure pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended**

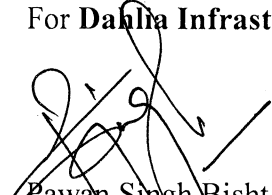
Dear Sirs,

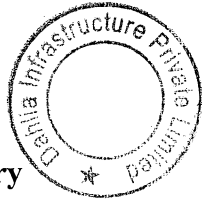
As advised by the Stock Exchange, in furtherance to our earlier disclosure dated October 29, 2018, pursuant to Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding release of Pledge, please find enclosed the revised disclosure, giving additional information pertaining to release of pledge, as per prescribed format, for your information and record.

Thanking you,

Yours truly,

For **Dahlia Infrastructure Private Limited**

  
Pawan Singh Bisht  
**Authorized Signatory**



Encl: as above

CC:

The Board of Directors  
**Indiabulls Real Estate Limited**  
M - 62 & 63, First Floor,  
Connaught Place,  
New Delhi – 110 001

**IBREALEST/EQ**  
**National Stock Exchange of India Limited**  
'Exchange Plaza'  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

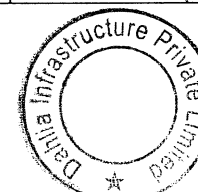
|   |   |
|---|---|
| Name of the Target Company(TC)  | Indiabulls Real Estate Limited (IBREL)                  |
| Names of the stock exchanges where the shares of the target company are listed                            | National Stock Exchange of India Limited<br>BSE Limited |
| Date of reporting   | 02.11.2018 (Revised reporting)                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/<br>released/ <del>invoked</del> | DAHLIA INFRASTRUCTURE PRIVATE LIMITED                   |

Details of the release of encumbrance:

| Name of the Promoter(s) or PACs with him* | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |  |           |                    |  | Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]} |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|--|-----------|--------------------|--|---|--------------------------|
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance**                        | Number    | % of share capital | Name of the entity in whose favor shares encumbered*** | Number  | % of total share capital |
| DAHLIA INFRASTRUCTURE PRIVATE LIMITED     | 1,53,00,000                                | 3.40%                    | 75,00,000                               | 1.66%                    | Release   | 29th October, 2018                                   | Release of pledge  | Release of pledge upon partial repayment of loan | 75,00,000 | 1.66%              | Aditya Birla Finance Ltd.                              | Nil   | Nil                      |

**Persons Acting in Concert (PACs):**

|  |             |        |             |        |         |                    |                   |  |           |       |                           |             |       |
|--|-------------|--------|-------------|--------|---------|--------------------|-------------------|--|-----------|-------|---------------------------|-------------|-------|
| SAMEER GEHLAUT                         | 12,00,000   | 0.27%  | Nil         | Nil    | N.A.    | N.A.               | N.A.              | N.A.   | Nil       | Nil   | N.A.                      | Nil         | Nil   |
| JYESTHA INFRASTRUCTURE PRIVATE LIMITED | 4,97,55,973 | 11.04% | 4,90,00,000 | 10.87% | Release | 29th October, 2018 | Release of pledge | Release of pledge upon partial repayment of loan | 75,00,000 | 1.66% | Aditya Birla Finance Ltd. | 4,15,00,000 | 9.21% |
| KRIKKA INFRASTRUCTURE PRIVATE LIMITED  | 1,69,87,084 | 3.77%  | 1,10,00,000 | 2.44%  | Release | 29th October, 2018 | Release of pledge | Release of pledge upon partial repayment of loan | 75,00,000 | 1.66% | Capital First Limited     | 35,00,000   | 0.78% |
| SG INFRA LANDS PRIVATE LIMITED         | 4,36,00,000 | 9.67%  | 1,70,00,000 | 3.77%  | N.A.    | N.A.               | N.A.              | N.A.   | Nil       | Nil   | N.A.                      | 1,70,00,000 | 3.77% |
| POWERSCREEN MEDIA PRIVATE LIMITED      | 1,16,00,000 | 2.57%  | Nil         | Nil    | N.A.    | N.A.               | N.A.              | N.A.   | Nil       | Nil   | N.A.                      | Nil         | Nil   |



| Name of the Promoter(s) or PACs with him* | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                           |        |                    |  | Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]} |                          |
|---|--|--------------------------|---|--------------------------|---|--|--|---------------------------|--------|--------------------|--|---|--------------------------|
|   | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance** | Number | % of share capital | Name of the entity in whose favor shares encumbered*** | Number  | % of total share capital |
| SG DEVBUILD PRIVATE LIMITED               | 3,67,00,000                                | 8.14%                    | Nil                                     | Nil                      | N.A.  | N.A.   | N.A.   | N.A.                      | Nil    | Nil                | N.A.   | Nil   | Nil                      |
| IBREL-IBL SCHEME TRUST                    | Nil  | Nil                      | Nil                                     | Nil                      | N.A.  | N.A.   | N.A.   | N.A.                      | Nil    | Nil                | N.A.   | Nil   | Nil                      |
| KARANBHUMI ESTATES PRIVATE LIMITED        | Nil  | Nil                      | Nil                                     | Nil                      | N.A.  | N.A.   | N.A.   | N.A.                      | Nil    | Nil                | N.A.   | Nil   | Nil                      |
| MERU MINERALS PRIVATE LIMITED             | Nil  | Nil                      | Nil                                     | Nil                      | N.A.  | N.A.   | N.A.   | N.A.                      | Nil    | Nil                | N.A.   | Nil   | Nil                      |
| GALAX MINERALS PRIVATE LIMITED            | Nil  | Nil                      | Nil                                     | Nil                      | N.A.  | N.A.   | N.A.   | N.A.                      | Nil    | Nil                | N.A.   | Nil   | Nil                      |

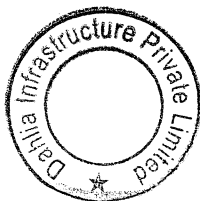
\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Dahlia Infrastructure Private Limited

  
Pawan Singh Bisht  
Authorised Signatory



Place: Gurugram

Date : November 2, 2018