



November 16, 2018

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC

Authorised Signatory



CC: Eros International Media Limited

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EROS WORLDWIDE FZ LLC

Trade License number 30295

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Tel: +971-4-3902825 Fax: +971-4-3908867 www.erosplc.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Eros International Media Limited

Names of the stock exchanges where the shares of the target company are listed

1. BSE Limited
2. National Stock Exchange of India Limited

Date of reporting

November 16, 2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/#weked

Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capital	Promoter holding already encumbered (2)	% of total share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of- encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number holding of encumbered [(2)+(3)] }	% of total share capital
Eros Worldwide FZ LLC	36,322,580	38.19%	34,307,607	36.07%	Release	November 6, 2018	Pledge	Release of pledge of shares	300,000	0.32%	Avtar Instalments Private Limited	34,007,607	35.76%
Eros Worldwide FZ LLC	36,322,580	38.19%	34,007,607	35.76%	Release	November 16, 2018	Pledge	Release of pledge of shares	75,000	0.08%	Avtar Instalments Private Limited	33,932,607	35.68%

For Eros Worldwide FZ LLC

Authorised Signatory

Place: Dubai

Date: November 16, 2018

