



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:501

15.11.2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

**Re: Bank of Baroda - Raising of Funds - Outcome of Board Committee Meeting**

We refer to our letter No BCC:ISD:110:16:490 dated 12.11.2018 and advise that the designated committee of the Board i.e. Capital Raising Committee of our Bank has approved today issuance of Tier-II Capital Bonds compliant with Basel III Capital Regulations of the Reserve Bank of India for issue size not exceeding Rs. 1500 crore, with a base issue size upto Rs. 500 crore and a Green shoe option to retain oversubscription upto Rs. 1000 crore, in single or multiple tranches.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

  
P K Agarwal  
Company Secretary  
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