



3<sup>rd</sup> November, 2018

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400051

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

**Singapore Exchange Limited**

2 Shenton Way, #19-00,  
SGX Centre 1,  
Singapore 068804  
[sgxnet.services@sgx.com](mailto:sgxnet.services@sgx.com)

Dear Sir,

**Re: Submission of Un-audited Financial Results (Standalone and Consolidated) for the Quarter and Half Year ended 30<sup>th</sup> September, 2018 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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In continuation of our outcome of Board Meeting dated 3<sup>rd</sup> November, 2018, please find enclosed herewith the disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you

Yours faithfully,

For **Adani Transmission Limited**



**Jaladhi Shukla**  
**Company Secretary**

Encl.: a/a

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Adani Transmission Ltd  
Sambhaav House  
Judges Bungalow Road, Bodakdev  
Ahmedabad 380 015  
Gujarat, India  
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 6900  
Fax +91 79 2555 7155  
[info@adani.com](mailto:info@adani.com)  
[www.adani.com](http://www.adani.com)

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

Ref No:/ITSL/OPR/18-19/  
November 03, 2018

To,  
**Adani Transmission Limited**  
Adani House, Nr. Mithakhali Six Roads,  
Navrangpura, Ahmedabad - 380009

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015 for Debenture Issued by Adani Transmission Limited

Dear Sir,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Adani Transmission Limited ("the Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the half year ended September, 2018.

Thanking you,

Yours faithfully,  
For IDBI Trusteeship Services Limited



Authorised Signatory

3<sup>rd</sup> November, 2018

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 539254**

Dear Sir,

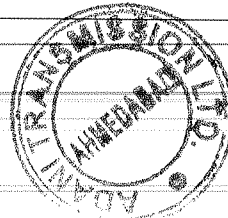
**Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	IND AA+ (No change in the credit rating)
b)	Asset cover available, in case of non convertible debt securities	The listed Non-Convertible Debentures of the Company aggregating to Rs. 3,165 Crores as on 31 <sup>st</sup> March, 2018 are secured by way of first ranking pari passu charge on various assets and the security cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	2.45
d)	previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	As per attached Annexure-A
e)	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/	Not Applicable

Adani Transmission Ltd  
Sambhaav House  
Judges Bungalow Road, Bodakdev  
Ahmedabad 380 015  
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CIN: L40300GJ2013PLC077803

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Fax +91 79 2555 7155  
info@adani.com  
www.adani.com



	dividend of non-convertible preference shares payable and the redemption amount	
f)	Debt service coverage ratio	1.43
g)	Interest service coverage ratio	3.01
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
j)	Net worth	Rs. 7768.58 Crores
k)	Net profit after tax	Rs. 264.54 Crores
l)	Earnings per share	Rs. 1.29

This letter is submitted as required under Regulations 52(4) & (5) of Listing Regulations.

Kindly take same on your record.

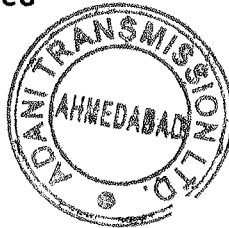
Thanking you,

Yours faithfully,

**For Adani Transmission Limited**



**Jaladhi Shukla**  
**Company Secretary**



*For Information, since the Debt is listed with BSE*

**National Stock Exchange of India Limited**

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051

**Annexure-A**

Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not;-

Sr. No.	Particulars	Previous Due Dates from 1 <sup>st</sup> April, 2018 to 30 <sup>th</sup> September, 2018	
		Principal	Interest
1.	INE931S07074	-	12 <sup>th</sup> April, 2018
2.	INE931S07025	-	16 <sup>th</sup> April, 2018
3.	INE931S07033	-	16 <sup>th</sup> April, 2018
4.	INE931S07041	-	16 <sup>th</sup> April, 2018
5.	INE931S07066	-	14 <sup>th</sup> May, 2018
6.	INE931S07082	-	30 <sup>th</sup> May, 2018
7.	INE931S07124	-	4 <sup>th</sup> June, 2018
8.	INE931S07132	-	4 <sup>th</sup> June, 2018
9.	INE931S07090	-	27 <sup>th</sup> June, 2018
10.	INE931S07017	28 <sup>th</sup> June, 2018	28 <sup>th</sup> June, 2018
11.	INE931S07157	-	2 <sup>nd</sup> July, 2018
Principal and Interest have been paid on due date.			

