

BAJRANG LAL AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh

Ref: GPIL/NSE & BSE/2018

Date: 06.11.2018

1. The Listing Department, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 40005, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, The Stock Exchange, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref : NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 1,06,398 Equity shares of Godawari Power and Ispat Limited on 02.11.2018 by IFCI Limited.

Please take the same on record.

Thanking You,

Yours faithfully,


BAJRANG LAL AGRAWAL

Encl: As Above

Name of the Target Company(TC)	Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange Limited and BSE Ltd
Date of reporting	06.11.2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Bajrang Lal Agrawal

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
BAJRANG LAL AGRAWAL	1731398	4.91	4.91	1731398	4.91	Release	02.11.2018	Pledge	Collateral Security for Loans Taken by the Company	106398	0.30	IFCI Limited	1625000	4.61
OTHER PROMOTERS*														
N.P. AGRAWAL	769346	2.18	2.18	769346	2.18	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	769346	2.18
DINESH AGRAWAL	1846347	5.24	5.24	1846347	5.24	N.A.	N.A.	N.A.	Collateral Security for Loans Taken by the Company	113847	0.32	IFCI Limited	1732500	4.92
HANUMAN PRASAD AGRAWAL	1255000	3.56	3.56	1255000	3.56	N.A.	N.A.	N.A.	Collateral Security for Loans Taken by the Company	130000	0.37	IFCI Limited	1125000	3.19
PERSON ACTING IN CONCERT WITH PROMOTERS*														
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.77	7.77	320000	0.91	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	320000	0.91
KANIKA AGRAWAL	116100	0.33	0.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.38	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SARITA DEVI AGRAWAL	1525729	4.33	4.33	1430000	4.06	N.A.	N.A.	N.A.	Collateral Security for Loans Taken by the Company	1430000	4.06	IFCI Limited	0	0.00
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	1.77	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRAKHAR AGRAWAL	532500	1.51	1.51	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
KUMAR AGRAWAL	2460678	6.98	6.98	1000000	2.84	N.A.	N.A.	N.A.	Collateral Security for Loans Taken by the Company	1000000	2.84	IFCI Limited	0	0.00
MADHU AGRAWAL	50000	0.14	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
VINAY AGRAWAL	1875466	5.32	5.32	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.35	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
REENA AGRAWAL	101000	0.29	0.29	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SIDDHARTH AGRAWAL	94000	0.27	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
ABHISHEK AGRAWAL	85000	0.24	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SURESH AGRAWAL (HUF)	778171	2.21	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRANAY AGRAWAL	546958	1.55	1.55	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPII. BENEFICIARY TRUST)	1125000	3.19	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
M/S RADHESHYAM AGRAWAL HUF (KARTA DINESH AGRAWAL)	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	480000	1.36
HIRA INFRA-TEK LTD	1790652	5.08	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA CEMENT LIMITED	214517	0.61	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	1200000	3.41	3.41	1200000	3.41	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1200000	3.41
ALOK FERRO ALLOYS LIMITED	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	480000	1.36
TOTAL	23735853	67.36	67.36	10512091	29.83	N.A.	N.A.	N.A.	N.A.	2780245	7.89	N.A.	7731846	21.94

* The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclosed in the table irrespective of whether they are reporting on the date of event or not

* The pledge on shares of Shri Dinesh Agrawal (1,06,398 Shares), Shri Hanuman Prasad Agrawal (1,30,000 Shares) Shri Kumar Agrawal (10,00,000 Shares) and Smt Sarita Devi Agrawal (14,30,000) have also been released by IFCI Limited on 02.11.2018 which is included in the Promoter holding already encumbered column for disclosure purpose