



November 14, 2018

BSE Limited (BSE)  
Scrip Code - 542057  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: - Press Release and Investor Presentation on the Un-audited Financial Results for the half yearly ended September 30, 2018**

Further to our letter dated November 5, 2018 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results for the half year ended September 30, 2018 were approved by the Board of Directors of the Company at their meeting held today (Wednesday, November 14, 2018).

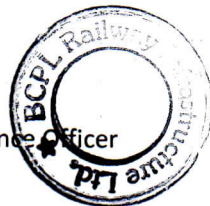
Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results.

The Board Meeting commenced at 3.30p.m and concluded at 6.30 p.m.

Yours faithfully,  
For BCPL Railway Infrastructure Ltd

Company Secretary & Compliance Officer



BCPL RAILWAY INFRASTRUCTURE LIMITED

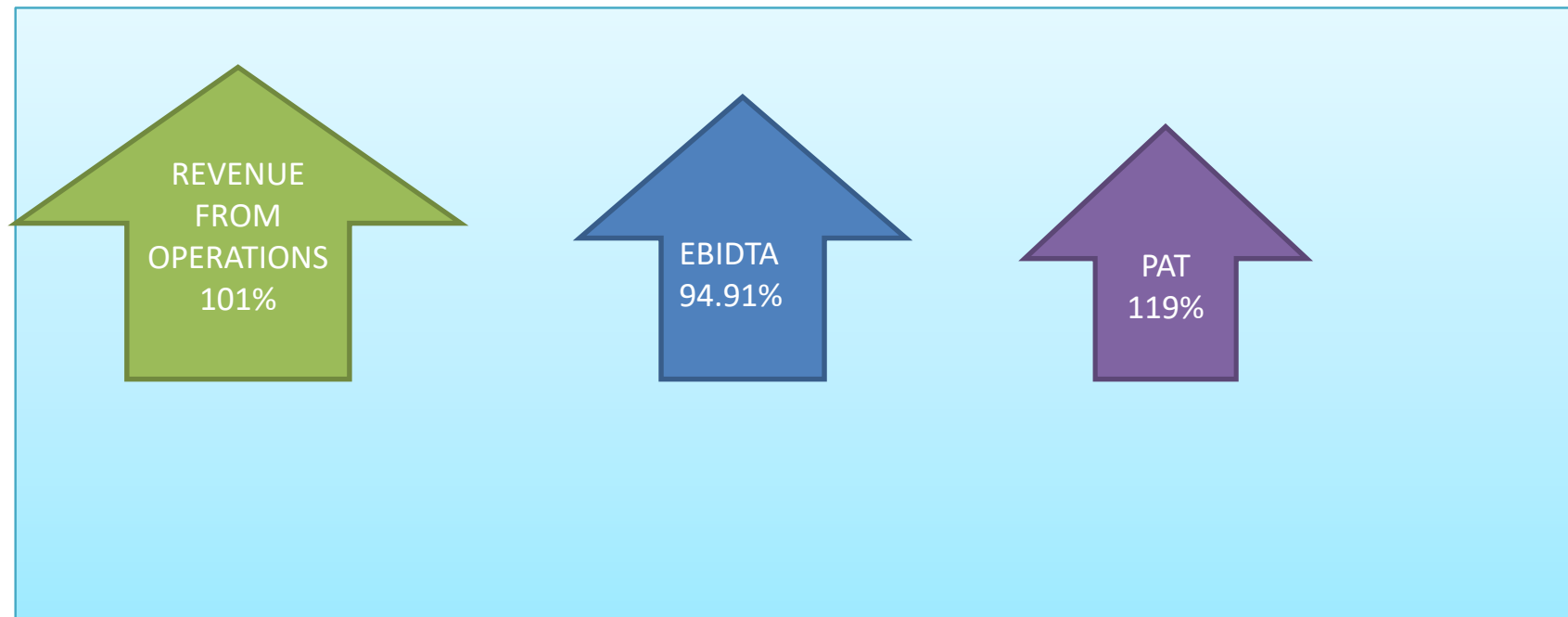


INVESTOR PRESENTATION ON

FINANCIAL RESULTS H1 FY 2018-19

KOLKATA, NOVEMBER 14, 2018

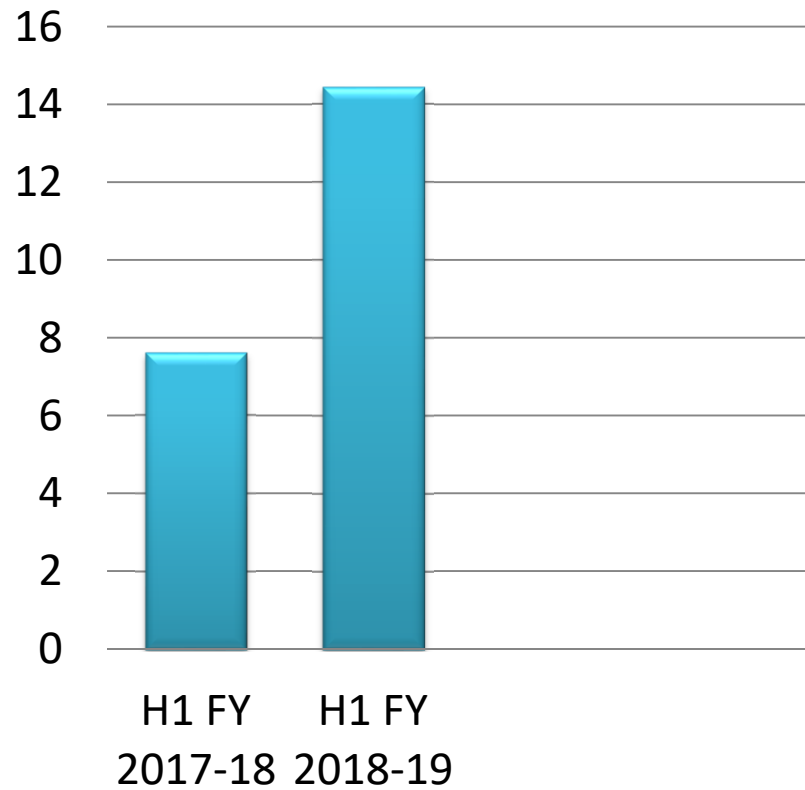
## ROBUST GROWTH IN OPERATIONS



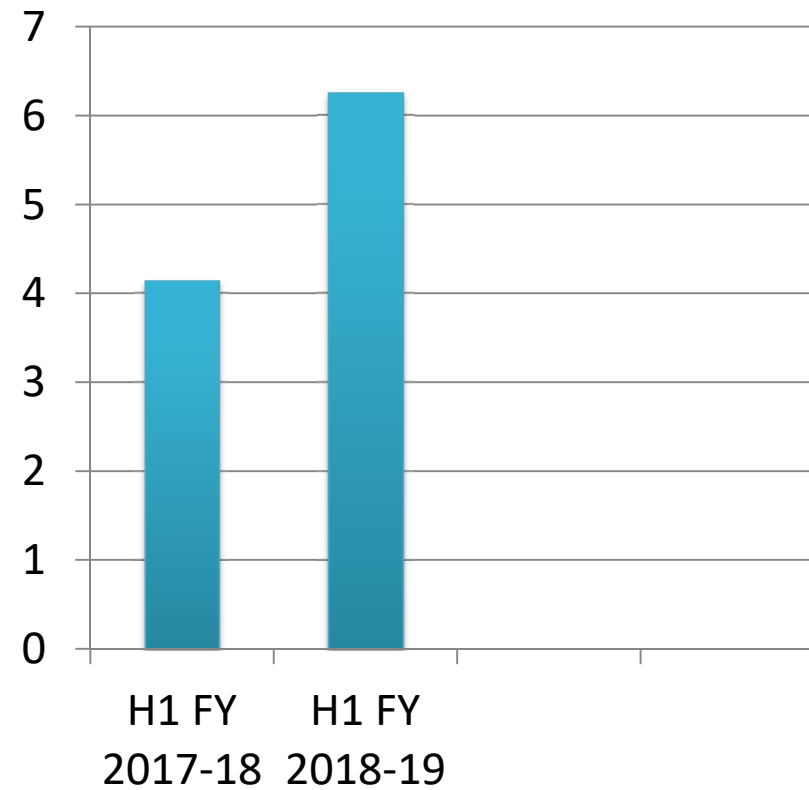
# IMPROVEMENT IN KEY FINANCIAL PARAMETERS



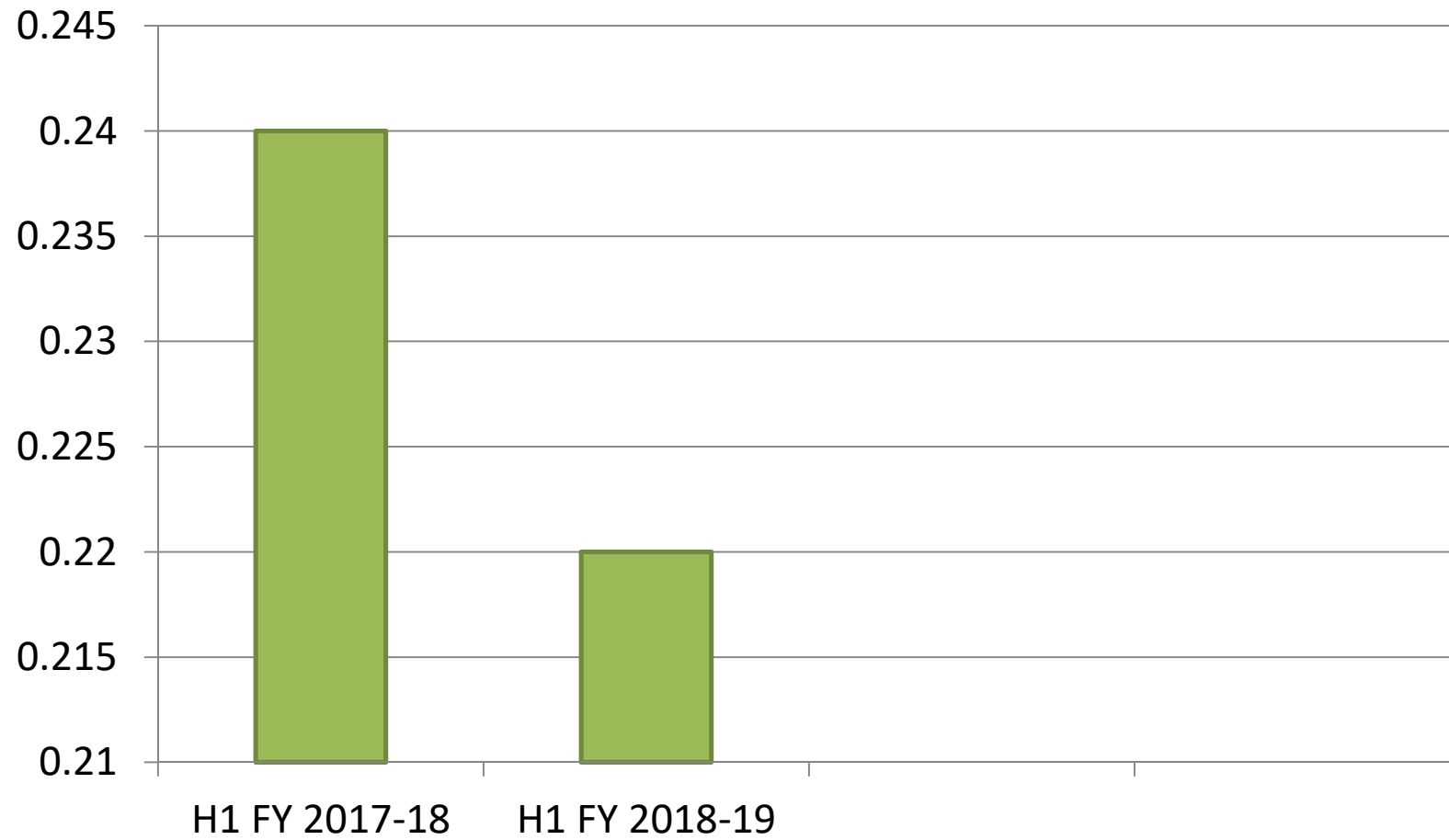
## RETURN ON EQUITY %



## INTEREST COVERAGE RATIO



# IMPROVED BANK DEBT TO EQUITY RATIO



## HEALTHY ORDER BOOK POSITION



- OUTSTANDING ORDER BOOK – RS. 200 CRORES
- NEW ORDERS AWARDED DURING HALF YEAR ENDED SEPTEMBER 30, 2018 – RS. 120 CRORES
- EXTREMELY POSITIVE MARKET CONDITIONS
- ORDERS OF VALUE RS. 50 CRORES IN FINAL STAGES OF NEGOTIATION

## ENTRY IN VIRGIN NORTH EASTERN MARKET



- AWARD OF WORK FOR RS. 90 CRORES IN ASSAM





# WIDESPREAD GEOGRAPHICAL PRESENCE IN INDIA



- **ORISSA**
- **HARYANA**
- **DELHI NCR**
- **PUNJAB**
- **ASSAM**
- **ANDHRA PRADESH**
- **WEST BENGAL**



## WORKING IN VERY DIFFICULT TERRAIN



**PROJECT IN DIFFICULT HILLY TERRAIN OF ODISHA IN FINAL STAGES OF COMPLETION. OVERHEAD ELECTRIFICATION BEING DONE AT AN ELEVATION OF **2986 METERS**, ABOVE SEAS LEVEL AT DAMONJORI, ODISHA, COVERING NUMEROUS TUNNELS AND BRIDGES**



DELIVERY BEFORE TIME



**SUCCESSFULLY  
COMPLETED PROJECT  
BEFORE RAILWAY  
STIPULATED DEADLINE  
COVERING TRACK  
KILOMETER 81, FROM  
AJIMGANJ TO KATWA  
IN WEST BENGAL.**

*FLEXIBLE*

*ACCELERATED*

*SUCCESS*

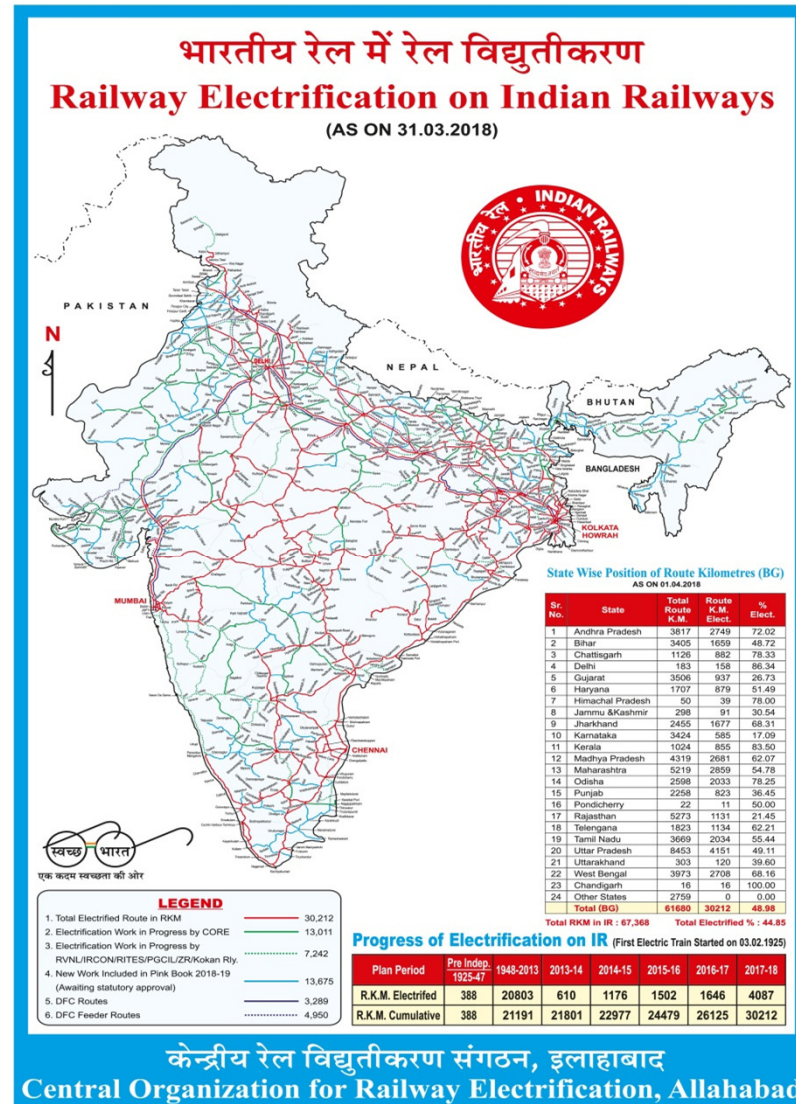
*TRACK*



# VERY ENCOURAGING MACRO ENVIRONMENT FOR RAILWAY ELECTRIFICATION



- The Indian Railway Broad Gauge (BG) network comprises of a total Route Kilometer of 61680 Kms. Out of the 61680 Kms, only 30212 kms have been electrified till 31<sup>st</sup> March, 2018, representing 48.98% of the Route Kilometers served by the Railways.
- Since BCPL is one of the leading OHE infrastructure providers in India, the Company expects to bag robust orders, considering the fact that Electrification commands a very high priority in the Railways because of its cost effective and environment friendly characteristics
- Revival of Private Capex Cycle in India also provides immense business opportunities for BCPL in coming years.



## PROFIT & LOSS



PARTICULARS	H1 FY 2017-18 in Rs. Lacs	H1 FY 2018-19 in Rs. Lacs
Revenue	1719.63	3416.63
EBIDTA	248.67	484.70
Less Finance Cost	62.97	76.69
EBDT	185.70	408.00
Less Depreciation	4.00	5.45
EBT	181.70	402.56
Less Provision for Tax	49.95	113.75
Net Profit after Tax (PAT)	131.75	288.81



THANK YOU INVESTORS





FY – Financial Year (April – March)

H1 – April – September

H2 – October – March

## DISCLAIMER



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