14/11/2018

To,

The Manager (Corporate Relationship)

The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Ref: Gaurav Mercantiles Limited (GML)

(BSE Scrip Code: 539515)

Sir/ Madam,

<u>Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

We are enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of Shares of Gaurav Mercantiles Limited (GML) by Girdhari Lal Mangal (HUF) along with Linkpoint Barter Pvt Ltd, Gokulesh Commercial Pvt Ltd, Yashdeep Financial Services LLP, Dipti Girdhari Mangal, Yash Girdharilal Mangal and Shalini Mangal as persons acting in concert.

Kindly take the above on record and acknowledge the receipt.

For Girdhari Lal Mangal (HUF)

GIRDHARI LAL MANGAL (HU:)

KARTA

Girdhari Lal Mangal

(Karta)

Encl: as above

CC To:

Board of Directors of Gaurav Mercantiles Limited 310, Gokul Arcade B, Subhash Road, Vile Parle (E), Mumbai – 400 057

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Gaurav Merca	ntiles Limited	
	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Girdhari Lal Mangal - (HUF) Gokulesh Commercial Pvt Ltd Linkpoint Barter Pvt Ltd Yashdeep Financial Services LLP Dipti Girdhari Mangal Yash Girdharilal Mangal Shalini Mangal		
3.	Whether the acquirer belongs to Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The BSE Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition under			
con	sideration, holding of:			
a)	Shares carrying voting rights	2,39,838	11.99%	11.99%
b)	Shares in the nature of encumbrance			
	(pledge/ lien/ non-disposal undertaking/			
	others)			
	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any			
	other instrument that entitles the			
	acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Tot	al (a+b+c+d)	2,39,838	11.99%	11.99%
Det	ails of acquisition/sale			
a)	Shares carrying voting rights	62,400	3.12%	3.12%
	acquired/sold			
b)	VRs acquired/sold otherwise than by shares			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

GIRDHARI LAL MANGAL (HUF)

KARTA

voting rights in the TC (specify holding				
in each category) acquired/sold				
d) Shares encumbered/invoked/released				
by the acquirer				
Total (a+b+c+/-d)	62,400	3.12%	3.12%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	3,02,238	15.11%	15.11%	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by equity shares				
d) Warrants/convertible securities/any				
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) after acquisition				
	3,02,238	15.11%	15.11%	
Total (a+b+c+d)	3,02,200			
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	As per annexure 6 given below			
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/11/2018			
8. Equity share capital / total voting capital	Rs. 2,00,00,000/- (20,00,000 Equity Shares of			
of the TC before the said acquisition /	Rs.10/- Each)			
9. Equity share capital/ total voting capital	Rs. 2,00,00,000/- (20,00,000 Equity Shares of			
of the TC after the said acquisition /	Rs.10/- Each)			
0010	Rs. 2,00,00,000/- (20,00,000 Equity Shares of			
sale 10. Total diluted share/voting capital of the	Rs. 2,00,00,0	00/- (20,00,000	Equity Shares of	

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer Authorised Signatory

KARTA

Girdhari Lal Mangal (HUF)

Place: Mumbai Date: 14/11/2018

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Annexure 6:

MODE OF ACQUISITION / SALE

	Particulars	No of Shares	% of Holding
Share holding on the date of 02-08-2018 (Before the acquisition under consideration, holding of shares)		2,39,838	11.99
	Total (A)	2,39,838	11.99
Sr. No.	Name of PAC and Date of additional acquisition of		
	Shares of Target Company (TC)		
1	Girdhari Lal Mangal - (HUF)	2,100	0.11%
	(08-08-2018 – Off Market)		
2	Yash Girdharilal Mangal	2,000	0.10%
	(08-08-2018 – Off Market)		
3	Girdhari Lal Mangal - (HUF)	900	0.05%
	(21-08-2018 – Off Market)		
4	Dipti Girdhari Mangal	10,500	0.52%
	(23-08-2017 – Off Market)		
5	Gokulesh Commercial Pvt Ltd	1,200	0.06%
	(12-09-2018 – Open Market)		
6	Girdhari Lal Mangal - (HUF)	12,800	0.64%
	(20-10-2018 – Off Market)		
7	Dipti Girdhari Mangal	4,300	0.21%
	(20-10-2018 – Off Market)		
8	Yash Girdharilal Mangal	27,600	1.38%
	(20-10-2018 – Off Market)		
9	Gokulesh Commercial Pvt Ltd	1,000	0.05%
	(23-10-2018 – Open Market)		
Total (B)		62,400	3.12
Total (A+B)		3,02,238	15.11

GIRDHARI LAL MANGAL (HUF)

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