



2<sup>nd</sup> November, 2018

1. The Secretary  
BSE Limited  
Phiroze Jeejeebhoy  
Towers, Dalal Street  
Fort, Mumbai - 400 023
2. The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

**Sub:** Subsequent consequential changes to the draft Scheme of Arrangement for issue of Bonus Debentures ('Draft Scheme')

**Ref:** Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with our intimation letter dated 8 October, 2018, this is to inform you that the Bonus Debenture Committee, constituted by the Board of Directors at its Meeting held on 7 October, 2018, was empowered to do further acts, deeds and things required to give effect to Issue and Allotment of Debentures including to make alterations and changes to the Draft Scheme as may be required to give effect to the sub-division of equity shares of face value of INR. 2/- each to 2 equity shares of face value of INR. 1/- each.

Pursuant to the approval of the sub-division of the equity shares by Members of the Company through postal ballot and e-voting on 15 October, 2018, the Bonus Debenture Committee vide its Circular Resolution No. 1/2018 approved on 2<sup>nd</sup> November, 2018, the revision in the Draft Scheme to the extent of giving effect of the sub-division of equity shares of face value of INR. 2/- each to 2 equity shares of face value of INR. 1/- each.

Request you to take the above information on records.

Thanking you,

**Yours faithfully,  
For Britannia Industries Limited**

**T.V. Thulsidass  
Company Secretary**