

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del> (allottee)	Schaeffler Bühl Verwaltungs GmbH		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired / allotted	64,28,572	20.56	20.56
b) VRs acquired otherwise than by equity shares	--	--	--

Schaeffler Bühl Verwaltungs GmbH

Industriestraße 3, 77815 Bühl, Phone +49 7223 941 0, Fax +49 7223 26950, www.schaeffler.com, Headquarter: Bühl, Local District Court: AG Mannheim, Commercial Register B: 211135, Managing Director: Stefan Bauerreis, Michael Söding, Matthias Zink, Bank: Commerzbank AG, BIC: DRESDEF662, IBAN: DE30 6528 0053 0521 0776 00, VAT ID-No.: DE 270 147 107

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	64,28,572	20.56	20.56
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	64,28,572	20.56	20.56
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	64,28,572	20.56	20.56
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018		
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270		

Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

Note: The above mentioned Equity Shares of Schaeffler India Limited have been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited

Details of shareholding of acquirer (allottees) and persons acting in concert with the acquirer, before and after allotment:

Name(s) of the acquirers (allottees) and Persons Acting in Concert (PAC) with the acquirer	Before allotment		After allotment	
	No. of shares	% of voting capital of the TC	No. of shares	% of voting capital of the TC
Schaeffler Schweinfurt Beteiligungs GmbH (formerly known as FAG Kugelfischer GmbH)	85,29,183	51.33	85,29,183	27.28
Schaeffler Verwaltungsholding Sechs GmbH	--	--	46,92,451	15.01
Industriewerk Schaeffler INA-Ingenieurdienst-Gesellschaft mit beschränkter Haftung	--	--	35,22,439	11.27
Schaeffler Bühl Verwaltungs GmbH	--	--	64,28,572	20.56
Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung	--	--	1	0.00
Schaeffler Bühl Beteiligungs GmbH	--	--	1	0.00
<b>Total</b>	<b>85,29,183</b>	<b>51.33</b>	<b>2,31,72,647</b>	<b>74.13</b>

For Schaeffler Bühl Verwaltungs GmbH

Place: Germany

Date: November 15, 2018



Klaus Deißberger Jürgen Mayer

Signature of the Authorized Signatory

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del> -(allottee)	Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft mit beschränkter Haftung		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer <del>along with PACs of:</del></b>			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	--	--	--
	--	--	--
<b>Details of acquisition</b>			
a) Shares carrying voting rights <del>acquired</del> / allotted	35,22,439	11.27	11.27
b) VRs acquired otherwise than by equity shares	--	--	--

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	35,22,439	11.27	11.27
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	35,22,439	11.27	11.27
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	35,22,439	11.27	11.27
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018		
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270		

Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

Note: The above mentioned Equity Shares of Schaeffler India Limited have been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited

Details of shareholding of acquirer (allottees) and persons acting in concert with the acquirer, before and after allotment:

Name(s) of the acquirers (allottees) and Persons Acting in Concert (PAC) with the acquirer	Before allotment		After allotment	
	No. of shares	% of voting capital of the TC	No. of shares	% of voting capital of the TC
Schaeffler Schweinfurt Beteiligungs GmbH (formerly known as FAG Kugelfischer GmbH)	85,29,183	51.33	85,29,183	27.28
Schaeffler Verwaltungsholding Sechs GmbH	--	--	46,92,451	15.01
Industriewerk Schaeffler INA-Ingenieurdienst-Gesellschaft mit beschränkter Haftung	--	--	35,22,439	11.27
Schaeffler Bühl Verwaltungs GmbH	--	--	64,28,572	20.56
Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung	--	--	1	0.00
Schaeffler Bühl Beteiligungs GmbH	--	--	1	0.00
<b>Total</b>	<b>85,29,183</b>	<b>51.33</b>	<b>2,31,72,647</b>	<b>74.13</b>

For Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft  
mit beschränkter Haftung

Place: Germany



**Klaus Deißberger**                      **Jürgen Mayer**

Date: November 15, 2018

Signature of the Authorized Signatory



**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI- 400 051

**Company Code: 50579**

**Company Code: SCHAEFFLER**

15. November 2018

**Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
**Ref: Letters dated November 8, 2018 on the above subject from (i) Schaeffler Verwaltungsholding Sechs GmbH, (ii) Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft mit beschränkter Haftung, and (iii) Schaeffler Bühl Verwaltungs GmbH**

Dear Sirs,

With reference to the captioned matter and with reference to letters dated November 8, 2018 by (i) Schaeffler Verwaltungsholding Sechs GmbH, (ii) Industriewerk Schaeffler INA-Ingenieurdienst, Gesellschaft mit beschränkter Haftung, and (iii) Schaeffler Bühl Verwaltungs GmbH ('Allottee Entities'), we would like to mention that an inadvertent error has come to our knowledge in the disclosures made by the Allottee Entities and accordingly, we enclose herewith revised disclosures and request you to kindly remove the earlier ones.

Details of changes made in the revised disclosures are as follows:

1. An inadvertent error in mentioning the date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC has been corrected to November 2, 2018; and
2. An explanatory table providing the details of shareholding of the acquirer (allottees) and persons acting in concert with the acquirer, before and after the allotment has been inserted.

Kindly take the same on record.

Thanking you,

Yours Faithfully,  
For and on behalf of **Allottee Entities**

  
\_\_\_\_\_  
**Klaus Deißberger**  
Authorized Signatory

  
\_\_\_\_\_  
**Jürgen Mayer**  
Authorized Signatory

CC: Schaeffler India Limited  
Nariman Bhavan, 8<sup>th</sup> Floor, 227 Backbay Reclamation, Nariman Point, Mumbai – 400 021