

DILIPKUMAR LAKHI

1101/02 PETIT TOWER, AUGUST KRANTI MARG, KEMPS CORNER, MUMBAI 400036

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building,
24, Nehru Place,
New Delhi – 110019.
Fax:011-39126505/46272447

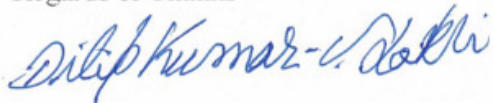
Dear Sir,

This is with reference to the conversion of the warrants convertible into equal no's of equity shares allotted to Mr.Chirag Dilipkumar Lakhi and shares purchased by me from the market. The conversion of warrants was made on 14-09-2018 and the shares were purchased from 06-09-2018 to 26-11-2018 on the NSE and BSE exchange through Broker ARJ Securities Pvt Ltd Regn No.INB 230642136[NSE] and ARJ Securities Pvt Ltd Regn No.INB 010992631[BSE] resp.and Almondz Global Securities Ltd.Regn No.INB .231225237(NSE).

Pl.find enclosed Statement under Regulation 29(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations,2011 for the same.

Kindly take the note of the same and do the needful.

Regards & Thanks



Dilipkumar. Lakhi

Encl: **Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

ANNEXURE-1

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A-Details Of the Acquisition

Name of the Target Company(TC)	RELIGARE ENTERPRISES LTD		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	Acquirer: DILIPKUMAR LAKHI CHIRAG DILIPKUMAR LAKHI MANISH LAKHI PAC : GIRDHARILAL V LAKHI, KRSNA SURAJ KALRA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/BSE		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition under Consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	13606069	6.4038 %	4.6925 %
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	3824084	N.A.	1.3189 %
e) Total (a+b+c+d)	17430153	6.4038 %	6.0114 %
Details of acquisition			
a) Share carrying voting right acquired	2799131	1.2903 %	0.9654 %
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares encumbered(pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	2799131	1.2903 %	0.9654 %

After the acquisition, holding of holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	16405200	7.5620 %	5.6579 %
b) VRs otherwise than by equity Shares	NIL	NIL	NIL
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2549387	N.A.	0.8792 %
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	18954587	7.5620 %	6.5371 %
Mode of-acquisition (e.g. open market/ public is- sue/rights issue/preferential allotment/ inter-se transfer /encumbrance etc).	FROM MARKET AND CONVERSION OF WARRANTS INTO EQUITY SHARES		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants issued at Rs.52.30 per Warrant are convertible into equal number of Equity shares of face value of Rs.10/- each within a period of 18 months from the date of allotment of warrants subject to payment of balance 75% of total consideration.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	FROM 06-09-2018 TO 26-11-2018		
Equity share capital/ total voting capital of the TC before the said acquisition	2124680360 (Comprising 212468036 fully paid up equity shares of face value of Rs.10/-each)		
Equity share capital/ total voting capital of the TC after the said acquisition	2169427330 (Comprising 216942733 fully paid up equity shares of face value of Rs.10/-each)		
Total diluted share / voting capital of the TC after the said acquisition	2899531620/- (Comprising 289953162/- fully paid up equity shares of face value of Rs.10/-each) @		

@Assuming full conversion of 111497914 convertible warrants issued by the company on April 19,2018



DILIPKUMAR LAKHI

Signature of the Acquirer/Authorised Signatory

Place: **MUMBAI**

Date: **27-11-2018**

Note:

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
