

November 23, 2018

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai - 400 001**

**National Stock Exchange of India Limited,**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
**Mumbai - 400 051**

**Dear Sir,**

**Ref:** Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to disclosure requirements by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance in terms of Regulation 31(1) and 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached herewith our disclosure for creation of pledge, on the equity shares of M/s. Shriram EPC Limited.

Request you to kindly take the same on record and oblige.

**Thanking you,**

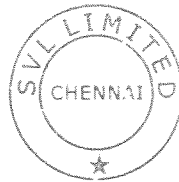
**Yours faithfully,**

**For SVL Limited,**

*Suresh Babu R.V*

**Authorised Signatory**

**Encl: As above**



**CC: Shriram EPC Limited,**  
Sigappi Achi Building, 4th Floor,  
No:18/3 Rukmini LakshmiPathi Road,  
Egmore,  
**Chennai - 600 008**

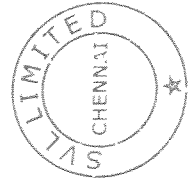
**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company	Shriram EPC Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited / NSE Limited
Date of reporting	November 23, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	SVL Limited
Details of the creation/invocation/release of encumbrance	As detailed below

Name of the Promoter(s) or PAC with whom(**)	Promoter Holding in the target company (1)		Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)]/release [(2)-(3)]/invocation[(2)-(3)])	
	No. of Shares	% of total Share Capital	No. of Shares	% of total Share Capital	Type of event (Creation/ release/ Invocation)	Date of Creation / Invocation / release/ of encumbrance	Type of encumbrance (Pledge/ Lien/ non disposal/ under taking/ other)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total Share capital
SVL Limited	27,93,91,356	28.76	14,24,89,592	14.66	Creation	November 15, 2018	Pledge	Exclusive security in favour of SBICAP TRUSTEE COMPANY LTD, for the benefit of SBI, as security for the facilities.	3,76,56,904	3.88	SBICAP TRUSTEE COMPANY LTD	18,01,46,496	18.52

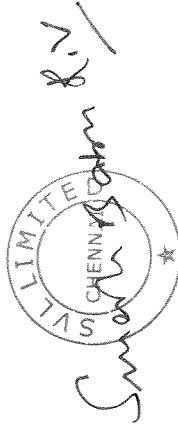
Signature of the Authorised Signatory

*Suman Balam R.V*



Place: Chennai  
Date: November 23, 2018

(\*\*)The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2016. Diluted Share/Voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
SVL LIMITED  
CHENNAI