

November 1, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

BSE Limited
Department of Corporate Services – Listing
P J Towers
Dalal Street,
Mumbai – 400 001

Trading Symbol : **TV18BRDCST**

Scrip Code : **532800**

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Scheme of Merger of Wholly owned subsidiaries with the Company

Dear Sir,

We refer to our letters dated January 15, 2017 and March 14, 2018 on the captioned subject.

In this regard, we would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') has approved the Scheme of Merger by Absorption ('the Scheme') of following wholly owned subsidiaries with the Company with appointed date as April 1, 2016:

- (1) Equator Trading Enterprises Private Limited (2) Panorama Television Private Limited
(3) RVT Media Private Limited, and (4) ibn18 Mauritius Limited

(Collectively referred as 'the Transferor Companies')

The Order of NCLT approving the Scheme has been filed with the Registrar of Companies, Mumbai at Maharashtra and the Scheme has become effective from November 1, 2018.

Consequent to the Scheme becoming effective:

1. The aforementioned Transferor Companies cease to be subsidiaries of the Company.
2. As provided in approved Scheme, the Authorised Share Capital of the Company stands increased to Rs. 1352,10,00,000/- (Rupees One Thousand Three Hundred Fifty-two Crores and Ten Lakhs only) divided into 676,05,00,000 (Six Hundred Seventy-six Crores and Five Lakhs only) equity shares of face value of Rs. 2/- (Rupees Two only) each and accordingly

TV18 Broadcast Limited
(CIN – L74300MH2005PLC281753)



Regd. office: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai-400013

T +91 22 40019000, 6666 7777 W www.nw18.com E: investors.tv18@nw18.com



Authorised Share Capital clause of Memorandum of Association of the Company stands altered.

This is for your information and records.

Thanking you,

Yours faithfully,
For **TV18 Broadcast Limited**

Deepak Gupta
Company Secretary

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