

DB (International) Stock Brokers Ltd.

NSE-CAPITAL MARKET, F&O & CURRENCY SEGMENTS
 BSE-CAPITAL MARKET, F&O & CURRENCY SEGMENTS
 DEPOSITORY PARTICIPANT-CDSL • IPO, MUTUAL FUND & BONDS

402, New Delhi House, 27 Barakhamba Road, New Delhi - 110 001 TEL.: 011-43606162, Email : compliance@dbonline.in, website: www.dagabusiness.com

CIN: L67120HR1992PLC035349

16th November, 2018

Department of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai-400001

Sub: Disclosures pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosure pursuant to Regulation 13(3) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

We DB (International) Stock Brokers Limited would like to inform the exchange that M/S New KMS Finance Private Limited has acquired substantial number of equity shares of DB (International) Stock Brokers Limited on 15th November, 2018 resulting in reaching its shareholding to 12.92%.

Thereby the Disclosures pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosure pursuant to Regulation 13(3) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 is required.

The above mentioned Disclosures made by New KMS Finance Private Limited to DB (International) Stock Brokers Limited are attached herewith.

You are requested to take the same in your records.

Thanking you,

Yours faithfully,

For DB (International) Stock Brokers Limited

Shiv Narayan Daga Managing Director Encl: As Above

Regd. Off.: 756, Sector - 23 A, Gurgaon - 122 017

NEW KMS FINANCE PVT LTD

MEHAK DUPATTA HOUSE, LINK ROAD, JAMMU - 180001 INDIA

EMAIL.: newkmsltd@gmail.com M. 07859839669 CIN.: U67120JK1988PTC001088

Dated: 15th November, 2018

To, DB (International) Stock Brokers Limited 402, New Delhi House, 27, Barakhamba Road New Delhi -110001

Subject: Intimation of Acquisition of Shares.

Dear Sir,

We New KMS Finance Pvt. Ltd. have purchased 11,10,000 Shares (Eleven Lacs Ten Thousand Shares Only) on 15th November, 2018 which results in changing our shareholding from 9.75% to 12.92% in DB (International) Stock Brokers Limited. Thereby following disclosures become applicable on us which are as follows:

- 1. As per regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.
- 2. As per Regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

The above mentioned disclosures are enclosed herewith.

You are requested to please take the same in your records.

Thanking You.
For New KMS Finance Pyt. Ltd.

Authorized Signatory
Encl: A/A

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		tional) Stock Brokers	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NEW KMS FINANCE PVT. LTD.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+ b+ c+ d)	34,11,544	9.75%	9.75%
Details of acquisition/ Sale- sold a) Shares carrying voting rights acquired/sold b) VRs acquired/ sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	11,10,000	3.17%	3.17%
voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance invoked/released by the acquirer e) Total (a+ b+ c+/-d)	11,10,000	3.17%	3.17%

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	45,21,544	12.92%	12.92%
e) Total (a+b+c+d)	45,21,544	12.92%	12.92%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Equity Shares		
Equity share capital / total voting capital of the TC before the said acquisition	15.11.2018		
Equity share capital/ total voting capital of the TC after the said acquisition	3,50,00,000		
Total diluted share/voting capital of the TC after the said acquisition	3,50,00,000		
	3,50,00,000		

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Jammu

Date: 15.11.2018