



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866 E-mail : hosd@pnb.co.in

Script Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), <u>Mumbai - 400 051</u>	Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai - 400 001</u>
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Date: 29.11.2018

Dear Sir (s),

Reg.: Listing of New Securities - 638190364 equity shares to GOI on preferential basis

Trading approvals of NSE and BSE in respect of 638190364 new equity shares to GOI on preferential basis are enclosed please.

This is in compliance of SEBI (LODR) Regulations.

Thanking you,

Yours faithfully,

(Balbir Singh)
Company Secretary



DCS/PREF/TP/BA/7876/2018-19

November 27, 2018

The Company Secretary
PUNJAB NATIONAL BANK
HO:7, Bhikaiji Cama Place, New Delhi, Delhi, 110607

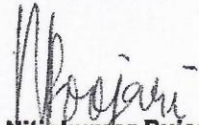
Dear Sir/Madam,

Sub: Trading of 638190364 equity shares of Rs. 2/- each issued at premium of Rs. 83.10/- bearing distinctive numbers from 3073566447 to 3711756810 issued to Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, November 28, 2018 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20181127-40 dated November 27, 2018 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,


Nitinkumar Pujari
Senior Manager

Encl: as above





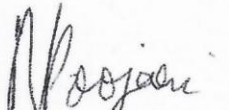
20181127-40

NOTICE

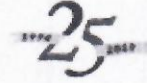
Sub: Listing of New Securities of PUNJAB NATIONAL BANK

Trading members of the Exchange are hereby informed that the under mentioned new securities of PUNJAB NATIONAL BANK (Scrip Code- 532461) are listed and permitted to trade on the Exchange with effect from Wednesday, November 28, 2018.

Security Details	638190364 equity shares of Rs. 2/- each issued at premium of Rs. 83.10/- issued to Promoter on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	3073566447 to 3711756810		
Date of Allotment	01/11/2018		
Issue Price	Rs. 85.10/-		
ISIN	INE160A01022		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	638190364	3073566447 to 3711756810	31/12/2021


Nitinkumar Pujari
Senior Manager





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 19271

November 27, 2018

The Company Secretary
Punjab National Bank
Plot No. 4, Sector 10, Dwarka,
New Delhi – 110 075.

Kind Attn: Mr. Balbir Singh

Dear Sir,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issue of 638190364 Equity Shares of Rs.2/- each allotted on preferential basis by the company. We are pleased to inform you that the above equity shares of the Company shall be listed and admitted to dealings on the Exchange from November 28, 2018 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Lock-in upto date
1.	Equity Shares of Rs.2/- each allotted on preferential basis	PNB	EQ	638190364	3073566447 to 3711756810	31-Dec-2021

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Rajendra Bhosale
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm



This Document is Digitally Signed



Signer: Rajendra P Bhosale
Date: Tue, Nov 27, 2018 18:39:14 IST
Location: NSE