



November 27, 2018

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: IIFL
---	--

Sub: India Infoline Finance Limited-CRISIL NBFC Conclave

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that India Infoline Finance Limited a material subsidiary of the Company has scheduled a conclave and the details of which are given below:

Date	Particulars
November 29, 2018	IIFL-CRISIL NBFC Conclave

Note: Above schedule is subject to change due to any exigencies. The information already in public domain will be provided therein.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,
For IIFL Holdings Limited

**Gajendra Thakur
Company Secretary**



Disclaimer: Our Subsidiary Company i.e India Infoline Finance Limited, subject to receipt of requisite approvals, market conditions and other considerations, is proposing a public issue of Secured Redeemable Non-Convertible Debentures and Unsecured Subordinated Redeemable Non-Convertible Debentures eligible for inclusion as Tier II capital ("NCDs") and has filed the Draft Shelf Prospectus dated November 23, 2018 with BSE Limited, National Stock Exchange of India Limited and SEBI. The Draft Shelf Prospectus dated November 23,

IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



2018 is available on the website www.iifl.com, on the website of the stock exchanges at www.bseindia.com and www.nseindia.com and the respective websites of the Lead Managers at www.edelweissfin.com, www.iiflcap.com, www.icicisecurities.com and www.trustgroup.in. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Draft Shelf Prospectus dated November 23, 2018. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Draft Shelf Prospectus dated November 23, 2018, including the section 'Risk Factors' beginning on page 17 of the said Draft Shelf Prospectus. It is to be noted that this announcement does not constitute an offer to sell or solicitation of an offer or invitation to buy the NCDs in any jurisdiction. Any queries in relation to the above may be directed to the Compliance Officer of the Company, Mr. Gajendra Thakur, email: governance@iifl.com.

IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com