



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: November 5, 2018

To,

Coal India Limited
Coal Bhawan
Premise No-04 MAR,
Plot No-AF-III, Action Area-1A,
Newtown, Rajarhat, Kolkata-
700156

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza,
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir / Madam

Sub: Disclosure of change in shareholding under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

This is with reference to the Offer for Sale announced by us for sale of up to 19,80,03,931 equity shares of face value of Rs. 10 each of Coal India Limited ("Company") on October 30, 2018 and October 31, 2018 for sale on October 31, 2018 and November 1, 2018. In this regard, we wish to inform you that we have sold an aggregate of 15,84,03,145 equity shares of the Company on T Day (i.e. October 31, 2018) and 3,96,00,786 equity shares of the Company on T+1 Day (i.e. November 1, 2018).


The above sale of equity shares took place on a separate designated window of BSE Limited and National Stock Exchange of India Limited and was undertaken in accordance with the "Comprehensive Guidelines on Offer for Sale (OFS) of shares by promoters through the Stock Exchange Mechanism" issued by the Securities and Exchange Board of India ("SEBI") through its circular no CIR/MRD/ DP/18/2012 dated July 18, 2012, as substantially amended by circular number CIR/ MRD/DP/04/2013 dated January 25, 2013, circular number CIR/MRD/DP/17/2013 dated May 30, 2013, circular number CIR/MRD/DP/24/2014 dated August 8, 2014, circular number CIR/MRD/DP/32/2014 dated December 1, 2014, circular number CIR/MRD/DP/12/2015 dated June 26, 2015, circular number CIR/MRD/DP/36/2016 dated February 15, 2016 and circular number CIR/MRD/DP/65/2017 dated June 27, 2017, read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation – Trading (No. HO/MRD/DP/CIR/P/2016/135) dated December 16, 2016 issued by SEBI.

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations"), we are hereby notifying the information regarding the above sale of shares made by us on October 31, 2018 and November 1, 2018. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by SEBI. The above is for your information and records.


Yours sincerely,

For and on behalf of the President of India
Ministry of Coal, Government of India


Shri Kishore Kumar
Under Secretary
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Coal India Limited (the "Company")		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Coal, Government of India (the "Seller")		
3. Whether the Seller acquirer belongs to Promoter/Promoter group*	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition- Sale under consideration, holding of:			
a) Shares carrying voting rights	4,86,16,80,228	78.32	78.32
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Not applicable	Not applicable
c) Voting rights (VR) otherwise than by equity shares	Not applicable	Not applicable	Not applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Not applicable	Not applicable
Total (a+b+c+d)	4,86,16,80,228	78.32	78.32
Details of acquisition/ sale of shares held by the Seller	19,80,03,931	3.19	3.19
a) Shares carrying voting rights	19,80,03,931	3.19	3.19
b) VRs acquired/ sold otherwise than by equity shares	Nil	Not applicable	Not applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Not applicable	Not applicable
d) Shares encumbered/ invoked/released by the acquirer	Nil	Not applicable	Not applicable
Total (a+b+c+d)	19,80,03,931	3.19	3.19
After the acquisition/ sale, holding of the Seller:	4,66,36,76,297	75.13	75.13
a) Shares carrying voting rights	4,66,36,76,297	75.13	75.13
b) Shares encumbered with the acquirer	Nil	Not applicable	Not applicable
c) VRs otherwise than by equity shares	Nil	Not applicable	Not applicable


किशोर कुमार / KISHORE KUMAR
 अवर सचिव / Under Secy.
 भारत सरकार / Govt. of India
 कोयला मंत्रालय / Ministry of Coal
 शास्त्री भवन / Shastri Bhawan
 नई दिल्ली / New Delhi

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Not applicable	Not applicable
Total (a+b+c+d)	4,66,36,76,297	75.13	75.13
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by the Seller through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 ("SEBI OFS Circular") notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013, circular number CIR/MRD/DP/ 17 /2013 dated May 30, 2013, circular number CIR/MRD/DP/24/2014 dated August 8, 2014, circular number CIR/MRD/DP/32/2014 dated December 1, 2014, circular number CIR/MRD/DP/12/2015 dated June 26, 2015 and circular number CIR/MRD/DP/36/2016 dated February 15, 2016 and circular number CIR/MRD/DP/65/2017 dated June 27, 2017 issued by the Securities and Exchange Board of India ("SEBI") (together with SEBI OFS Circular, "SEBI OFS Circulars"), read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation – Trading (No. HO/MRD/DP/CIR/P/2016/135) dated December 16, 2016 issued by SEBI.		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 31, 2018; and November 1, 2018.		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 6,20,74,09,177 Amount (in Rs.): Rs. 62,07,40,91,770* (* Face value of Rs. 10/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares: 6,20,74,09,177 Amount (in Rs.): Rs. 62,07,40,91,770* (* Face value of Rs. 10/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares: 6,20,74,09,177 Amount (in Rs.): Rs. 62,07,40,91,770* (* Face value of Rs. 10/- per equity share)		


⁽¹⁾ The Offer for Sale was announced on October 30, 2018 for sale of up to 19,80,03,931 equity shares of face value of Rs. 10/- each. This is the disclosure of the shares allotted on the basis of the valid bids received on T Day (i.e. October 31, 2018) and T+1 Day (i.e. November 1, 2018).

⁽²⁾ Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. There is no change in the paid up share capital of the TC on account of the Offer for Sale as the said sale is secondary in nature.

Thanking You,

Yours faithfully,

For and on behalf of the President of India
Ministry of Coal, Government of India


Shri. Kishore Kumar
Under Secretary
भारत सरकार / Ministry of Coal
कोयला मंत्रालय / Shastri Bhawan
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi