

13th November, 2018

BSE Limited
Corporate Relationship Deptt.
P. J. Towers, Dalal Street
Fort, Mumbai 400 001

(BSE Scrip Code No.502180)

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

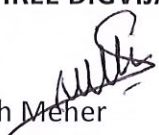
This is to inform that Board of Directors of the Company at their meeting held on 12th November, 2018 noted the summary of proposed "Share Purchase Agreement" placed before the Board by its Promoters viz. (i) Votorantim Cimentos EAA Inversiones S.L (VCEAA) and (ii) Votorantim Cimentos S.A. (VCSA) with the intention to sell and transfer their entire shareholding of 75% in the Company to True North Fund VI LLP, a limited liability partnership at Mumbai.

Subsequently, Company was informed that a Share Purchase Agreement ("SPA") was entered into on 12th November, 2018 by both Promoters with True North Fund VI LLP at Mumbai. In this regard, JM Financial Ltd. ("Manager to the Offer") also informed the Company that a Public Announcement ("PA") was made by them yesterday for an open offer for acquisition of up to 35,611,817 equity shares of face value of INR 10 each ("Equity Shares") from the public shareholders of the Company.

Above is for your information please.

Yours faithfully.

For SHREE DIGVIJAY CEMENT CO. LTD.


Suresh Meher
Asstt. Vice President (Legal)
& Company Secretary

Phone: +91 288 234 4272-75

Fax: +91 288 234 4092

SHREE DIGVIJAY CEMENT CO. LTD.

CIN L26940GJ1944PLC000749

Regd. Office Post Digvijaygram

361 140 Jamnagar | Gujarat | INDIA

E-mail: info.sdcl@vcimentos.com

Web: www.digvijaycement.com

