

To,

29<sup>th</sup> November, 2018

**The Board of Directors**

**Gyscoal Alloys Limited**

2<sup>nd</sup> Floor, Mrudul Tower,

Behind Times of India, Ashram Road,

Ahmedabad - 380009

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

Please find attached herewith the disclosure regarding purchase of shares of the Company M/S. Gyscoal Alloys Limited by Viral M Shah HUF, Promoter Group of the Company as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly update the records.

Thanking you,

Yours faithfully,



**Viral M Shah**  
**Karta-HUF**  
Encl : As Above

29<sup>th</sup> November, 2018

To,

Department of Corporate Services  
**Bombay Stock Exchange Limited**  
PhirozeJeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001.

Department Of Corporate Services  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1, Block G,  
BandraKurla Complex,  
Bandra (E)  
Mumbai – 400 051

SCRIP CODE:  
**533275**

COMPANY SYMBOL: **GAL**

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION  
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

Please find attached herewith the disclosure regarding purchase of shares of the Company M/S. Gyscoal Alloys Limited by Viral M Shah HUF, Promoter Group of the Company as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly update the records.

Thanking you,

Yours faithfully,



**Viral M Shah**  
Karta-HUF  
Encl : As Above

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VIRAL M SHAH HUF		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b> ( For details please see Annexure A)			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	--	--	--
<b>Details of acquisition:</b> ( For details please see Annexure A)			
a) Shares carrying voting rights acquired	0	0.00	0.00
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released/sell by the acquirer	35000	--	--
e) Total (a+b+c+/-d)	35000	0.022	0.022

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	35000	0.022	0.022
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	35000	0.022	0.022
Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1. 35000 Shares on 27.11.2018 (Open Market purchase)		
Equity share capital / total voting capital of the TC before the said acquisition	158275560		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	158275560		
Total diluted share/voting capital of the TC after the said acquisition	158275560		



Signature of the acquirer:

Name : Viral M Shah,

KARTA-HUF

Place: Ahmedabad

Date: 29/11/2018

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.