JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

21/11/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 100 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 20.11.2018.

Please take same on the record .

Thanking you

Yours faithfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

	e of the Target Company (TC)	JYOTI RESINS	AND ADHESIVE	LIMITED	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JAGDISH NATHALAL PATEL			
Whether the acquirer belongs to		Yes			
Prom	oter/Promoter group				
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange			
shares of TC are Listed		, see a see			
	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before	e the acquisition under consideration,				
holdir		1			
	Shares carrying voting rights				
b)	Shares in the nature of encumbrance	526978	13.174	13.174	
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity				
	shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other	-			
	instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the		-		
	TC (specify holding in each category)				
e)	(= = = = = = = = = = = = = = = = = = =	526978	13.174	13.174	
Details	s of acquisition	-			
	Shares carrying voting rights acquired	100	0.003	0.003	
b)	VRs acquired otherwise than by equity	Nil	Nil	Nil	
	shares				
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the				
	TC (specify holding in each category)	Nil	Nil	Nil	
	acquired				
d)	The state of cheditionalice				
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	100	0.003	0.003	
fter t	he acquisition, holding of acquirer along				
	ACs of:				
	Shares carrying voting rights	527078	13.177	13.177	
	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other	Nil	Nil	Nil	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after	Nil	Nil	Nil	

acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d)	Nil 527078	Nil 13.177	Nil 13.177	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	20/11/2018			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 21/11/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 21/11/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 2926 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 20.11.2018.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name (of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED								
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL								
	t (PAC) with the acquirer									
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the		Yes Bombay stock exchange								
							of TC are Listed			
						Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :									
a)	Shares carrying voting rights	330523	08.263	08.263						
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil						
e)	Total (a+b+c+d)	330523	08.263	08.263						
	of acquisition	330323	00.203	00.203						
	or adjustical	-								
a)	Shares carrying voting rights acquired	2926	0.073	0.073						
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil						
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil						
	TC (specify holding in each category) acquired	Nil	Nil	Nil						
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
e)	Total (a+b+c+/-d)	2926	0.073	0.073						
After the with PA	he acquisition, holding of acquirer along ACs of:									
	Shares carrying voting rights	333449	08.336	08.336						
	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil						

d)	TC (specify holding in each category) after acquisition Shares in the nature of encumbrance	Nil	Nil	Nil	
۵,	(pledge/ lien/ non-disposal undertaking/ others)	INII	Nil	Nil	
e)	Total (a+b+c+d)	333449	08.336	08.336	
issue / se tran	of acquisition (e.g. open market / public rights issue / preferential allotment / intersfer/encumbrance, etc.)	Open market			
includir	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.				
of allot securiti	facquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible ies/any other instrument that entitles the er to receive shares in the TC	20/11/2018			
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each			
	iluted share/voting capital of the TC after dacquisition	4000000 equity shares of Rs 10/- each			

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 21/11/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.