

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E)
MUMBAI- 400 051

Company Code: 50579

Company Code: SCHAEFFLER

15. November 2018

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Letters dated November 12, 2018 on the above subject from (i) Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung, and (ii) Schaeffler Bühl Beteiligungs GmbH

Dear Sirs,

With reference to the captioned matter and with reference to letters dated November 12, 2018 by (i) Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung, and (ii) Schaeffler Bühl Beteiligungs GmbH ('Allottee Entities'), we would like to mention that an inadvertent error has come to our knowledge in the disclosures made by the Allottee Entities and accordingly, we enclose herewith revised disclosures and request you to kindly remove the earlier ones.

Details of corrections made in the revised disclosures are as follows:

1. The name of the acquirer (allottee) has been retained and names of persons acting in concert with acquirer have been removed;
2. The shareholding of acquirer after the acquisition has been revised to reflect the acquirer shareholding on standalone basis; and
3. An explanatory table providing details of shareholding of the acquirer (allottees) and persons acting in concert with the acquirer, before and after the allotment has been inserted.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
For and on behalf of **Allottee Entities**

Schaeffler Beteiligungsgesellschaft mbH



Dietmar Heinrich
Authorized Signatory



Klaus Deißberger
Authorized Signatory

Schaeffler Bühl Beteiligungs GmbH



Klaus Deißberger
Authorized Signatory



Jürgen Mayer
Authorized Signatory

CC: Schaeffler India Limited
Nariman Bhavan, 8th Floor, 227 Backbay Reclamation, Nariman Point, Mumbai – 400 021

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (allottee)	Schaeffler Bühl Beteiligungs GmbH		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired / allotted	1	0.00	0.00
b) VRs acquired otherwise than by equity shares	--	--	--

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1	0.00	0.00
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	1	0.00	0.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018		
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270		

Equity share capital/ total voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734
Total diluted share/voting capital of the TC after the said acquisition (allotment pursuant to the Scheme of Amalgamation)	3,12,60,734

Note: The above mentioned Equity Share of Schaeffler India Limited has been allotted pursuant to Scheme of Amalgamation of INA Bearings India Private Limited and LuK India Private Limited with Schaeffler India Limited

Details of shareholding of acquirer (allottees) and persons acting in concert with the acquirer, before and after allotment:

Name(s) of the acquirers (allottees) and Persons Acting in Concert (PAC) with the acquirer	Before allotment		After allotment	
	No. of shares	% of voting capital of the TC	No. of shares	% of voting capital of the TC
Schaeffler Schweinfurt Beteiligungs GmbH (formerly known as FAG Kugelfischer GmbH)	85,29,183	51.33	85,29,183	27.28
Schaeffler Verwaltungsholding Sechs GmbH	--	--	46,92,451	15.01
Industriewerk Schaeffler INA-Ingenieurdienst-Gesellschaft mit beschränkter Haftung	--	--	35,22,439	11.27
Schaeffler Bühl Verwaltungs GmbH	--	--	64,28,572	20.56
Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung	--	--	1	0.00
Schaeffler Bühl Beteiligungs GmbH	--	--	1	0.00
Total	85,29,183	51.33	2,31,72,647	74.13

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Part-A- Details of the Acquisition

Name of the Target Company (TC)	Schaeffler India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (allottee)	Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	--	--	--
	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired / allotted	1	0.00	0.00
b) VRs acquired otherwise than by equity shares	--	--	--

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1	0.00	0.00
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	1	0.00	0.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment pursuant to the Scheme of Amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2-Nov-2018		
Equity share capital / total voting capital of the TC before the said acquisition (allotment pursuant to the Scheme of Amalgamation)	1,66,17,270		

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Schaeffler Bühl Verwaltungs GmbH	--	--	64,28,572	20.56
Schaeffler Beteiligungsgesellschaft mit beschränkter Haftung	--	--	1	0.00
Schaeffler Bühl Beteiligungs GmbH	--	--	1	0.00
Total	85,29,183	51.33	2,31,72,647	74.13