JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

24/11/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

CAN BOND OF STAR .

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 500 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 22.11.2018.

Please take same on the record.

Thanking you

Yours faithfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		JAGDISH NATHALAL PATEL Yes				
					Bombay stock exchange	
		Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
		Before	the acquisition under consideration,			
holding	of:					
a)	Shares carrying voting rights	529078	13.227	13.227		
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil		
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil		
d)	Warrants/convertible securities/any other	Nil	Nil	Nil		
	instrument that entitles the acquirer to	-				
	receive shares carrying voting rights in the					
	TC (specify holding in each category)					
e)	Total (a+b+c+d)	529078	13.227	13.227		
	of acquisition					
a)	Shares carrying voting rights acquired	500	0.012	0.012		
	VRs acquired otherwise than by equity	Nil	Nil	Nil		
	shares					
c)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to	Nil	Nil	Nil		
	receive shares carrying voting rights in the					
	TC (specify holding in each category)	Nil	Nil	Nil		
	acquired					
d)	Shares in the nature of encumbrance					
	(pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil		
	others)	100				
e)	Total (a+b+c+/-d)	500	0.012	0.012		
	he acquisition, holding of acquirer along					
with P		F20F70	42.222	42 222		
	Shares carrying voting rights	529578	13.239	13.239		
	VRs otherwise than by equity shares	ACI	Nº1	NIT.		
c)	Warrants/convertible securities/any other	Nil	Nil	Nil		
	instrument that entitles the acquirer to			-		
	receive shares carrying voting rights in the	NIII.	No.	API		
	TC (specify holding in each category) after	Nil	Nil	Nil		

acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	529578	13.239	13.239
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open marke	t	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	22/11/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 24/11/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Glause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 24/11/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 3768 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 22.11.2018.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the		JYOTI RESINS AND ADHESIVE LIMITED UTKARSH JAGDÍSHBHAI PATEL		
		Bombay stock	evchange	
		shares	s of TC are Listed	bollibay stock
	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	the acquisition under consideration,		1	
holdin	g of:			
a)	Shares carrying voting rights	335558	20.200	
	Shares in the nature of encumbrance	Nil	08.389	08.389
~,	(pledge/ lien/ non-disposal undertaking/ others)	INII	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			1,,,,,
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
e)	Total (a+b+c+d)	335558	08.389	08.389
Details	of acquisition	-		00.000
- 1	Cl.			10.00
	Shares carrying voting rights acquired	3768	0.094	0.094
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the TC (specify holding in each category)	Att		
	acquired	Nil	Nil	Nil
d)				
uj	(pledge/ lien/ non-disposal undertaking/	NEI		
	others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	3768	0.094	0.094
	and the last of the second state of the		STATE OF THE STATE	3.034
	ne acquisition, holding of acquirer along ACs of:			
a)	Shares carrying voting rights	339326	08.483	08.483
b)	VRs otherwise than by equity shares			30.403
c)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			

	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	339326	08.483	08.483
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- sfer/encumbrance, etc.)	Open marke	t	
includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
of allot securit	f acquisition of/ date of receipt of intimation ment of shares / VR/ warrants/convertible ies/any other instrument that entitles the er to receive shares in the TC	22/11/2018		
	share capital / total voting capital of the TC the said acquisition	4000000 eq	uity shares of Rs 1	IO/- each
Equity share capital/ total voting capital of the TC 4000000 equity shares of Rs 10/- each after the said acquisition			IO/- each	
7.0	iluted share/voting capital of the TC after dacquisition			

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 24/11/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 24/11/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 6000 equity shares of M/S JYOTI RESINS AND ADHESIVE LIMITED as on dt. 22.11.2018.

Please take same on the record .

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

JJPato

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JYOTI RESINS AND ADHESIVE LIMITED JYOTIKA JAGDISH PATEL			
	ter/Promoter group	,			
	s) of the Stock Exchange(s) where the	Bombay stock	exchange		
shares of TC are Listed		bonnay stock exchange			
Details	of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holdin	the acquisition under consideration, g of :				
a)	Shares carrying voting rights	383756	9.594	9.594	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
-1	TC (specify holding in each category)	202756	0.504	0.504	
	Total (a+b+c+d) s of acquisition	383756	9.594	9.594	
Details	of acquisition	-			
al	Shares carrying voting rights acquired	6000	0.150	0.150	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) acquired	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	6000	0.150	0.150	
	he acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	389756	9.744	9.744	
	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the				

	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)		Nil	Nil	Nil
e)	Total (a+b+c+d)	389756	9.744	9.744
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / inter- isfer/encumbrance, etc.)	Open marke	t	
includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
Date of of allot securit	f acquisition of/ date of receipt of intimation tment of shares / VR/ warrants/convertible ties/any other instrument that entitles the er to receive shares in the TC	22/11/2018		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
Equity	share capital/ total voting capital of the TC he said acquisition	4000000 eq	uity shares of Rs	10/- each
	Total diluted share/voting capital of the TC after he said acquisition 4000000 equity shares of Rs 10/- each			10/- each

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 24/11/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.