

BF INVESTMENT

SECT/BFIL/

November 21, 2018

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex Bandra (E),
Mumbai – 400 051
Symbol - KALYANIFRG

BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 513509

REG. : KALYANI FORGE LIMITED

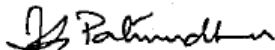
Sub : Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure in the prescribed format as required under Regulation 29(1) of the above referred Regulation for Kalyani Forge Ltd. a target Company.

Thanking you,

Yours faithfully,
For BF Investment Limited



J. G. Patwardhan
CEO & CFO

Encl. : As above

C.C. – Company Secretary,
Kalyani Forge Limited,
1st Floor, 'C' Wing, Shangrila Gardens,
Opp. Bund Garden, Pune – 411001

CIN:L65993PN2009PLC134021



KALYANI
GROUP COMPANY

Correspondence Address:
Cyber City, Tower 15, Level 6, Office 602,
Magarpatta City, Hadapsar, Pune 411013.
Phone: +91-20-6629 2550/26

BF INVESTMENT LIMITED, MUNDHWA, PUNE CANTONMENT, PUNE 411 036, MAHARASHTRA, INDIA

Phone : +91-20-26822552, 26702777 Fax : +91-20-26823061

Email : bfinvestment@vsnl.net

B F I N V E S T M E N T

| | | | |
|--|---|-------|-------|
| other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | | |
| e) Total (a+b+c+d) | 5,69,600 | 15.65 | 15.65 |
| After the acquisition, holding of acquirer along with PACs of : | | | |
| a) Shares carrying voting rights | 5,69,600 | 15.65 | 15.65 |
| b) VRs otherwise than by equity shares | Nil | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | | |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | | |
| e) Total (a+b+c) | 5,69,600 | 15.65 | 15.65 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Pursuant to the Scheme of Arrangement between BF Utilities Limited, BF Investment Ltd., Bhalchandra Investment Ltd., Forge Investment Ltd., Mundhwa Investment Ltd., Jalkamal Investment And Finance Ltd., Jalakumbhi Investment And Finance Ltd. and Kalyani Utilities Development Limited | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares in the TC. | Fully paid up Equity Shares of Rs.10/- each | | |
| Date of acquisition of/ <u>date of receipt of intimation</u> of allotment of shares /VR/ | 20/11/2018 | | |

Saty
D. Bhandarkar



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| | |
|--|--|
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | |
| Equity share capital / total voting capital of the TC before the said acquisition | # 36,38,000 Equity Shares of Rs.10/- each fully paid up aggregating to Rs.3.64 Cr. |
| Equity share capital/ total voting capital of the TC after the said acquisition | # 36,38,000 Equity Shares of Rs.10/- each fully paid up aggregating to Rs.3.64 Cr. |
| Total diluted share/voting capital of the TC after the said acquisition | # 36,38,000 Equity Shares of Rs.10/- each fully paid up aggregating to Rs.3.64 Cr. |

As per the Annual Report of 31/03/2018

For BF Investment Limited

Place: Pune

Date: 21/11/2018



(S. R. Kshirsagar)

Company Secretary



(J. G. Patwardhan)

CEO & CFO

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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