

MKN INVESTMENT PRIVATE LIMITED

12

2nd November, 2018

✓ The Secretary
Bombay Stock Exchange Limited
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI - 400 001
Scrip Code: 532629

The Secretary
The National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Scrip Code: MIBECL

The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
KOLKATA - 700001

Dear Sirs,


Securities and Exchange Board of India
(Substantial acquisition of shares and takeovers) Regulations, 2011
- Disclosure for Encumbrance of shares of McNally Bharat Engineering Company Limited
Held by the Company

We inform you that pledge against 50,00,000 Equity shares of Rs. 10/- each of McNally Bharat Engineering Company Limited held by our Company have been invoked on 27th September, 2018. We submit herewith the required information in this regard in Annexure-I as specified by SEBI in terms of Regulation 31(1) and 31(2) of SEBI (Substantial acquisition of shares and takeovers) Regulations, 2011, which we trust you will find in order.

We trust that you will find the above disclosure in order.

Please acknowledge receipt.

Yours faithfully,
For MKN INVESTMENT PRIVATE LIMITED


AUTHORISED SIGNATORY
Encl. as above.

MD & CEO
RCD
LEGAL
MS&D

Annexure-1
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) McNally Bharat Engineering Company Limited
 Names of the Stock Exchanges where the shares of the target company are listed 1. Bombay Stock Exchange Limited
2. The National Stock Exchange of India Limited
 Date of reporting 2nd November, 2018
 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked MKN Investment Private Limited
 Details of creation of encumbrance: MKN Investment Private Limited

Name of the promoter(s) or PACs with hint (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumbrance	Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / Invocation [(2)-(3)]]		
	Number	% of total share capital	Number	% of total share capital					Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
MKN Investment Private Limited	50,00,000	2.80	50,00,000	2.90	Invocation	27.09.2018	Pledge	Recovery of loan	50,00,000	2.90	IFCI Ltd.	0	0.00

Signature of the Authorized Signatory:
 For MKN Investment Private Limited

[Signature]

Authorized Signatory

Place: Kolkata
 Date: 02.11.2018