Ramesh Dahyabhai Patel 236, KENT RD, NEW MILFORD CT, USA- 06776

Date: 29-11-2018

Mumbai-400001.

The General Manager,
Department of Corporate Services
BSE Ltd,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,

To,

The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no.C/1,G Block,
Bandra Kurla Complex,
Bandra(E),Mumbai-400 051.

Dear Sir,

Sub: Disclosure of acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 42875 Equity Shares of Bodal Chemicals Ltd. on 28-11-2018. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

Ramesh D'Patel

Encl: a/a

CC:

**Bodal Chemicals Ltd.** 

Ashutosh B Bhatt Company Secretary & Compliance Officer Plot No.123-124,Phase-1, GIDC, Vatva, Ahmedabad.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BODAL CHEMICALS LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh D Patel			
Whether the acquirer belongs to Promoter/ <del>Promoter group</del>	PROMOTER GROUP			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Ltd.(NSE)			
shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition/disposal under consideration, holding of :	3			
a) Shares carrying voting rights	4802763	3.93%	3.93%	
b) Shares in the nature of encumbrance				
(pledge/ lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by				
equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	% <b></b>			
TC (specify holding in each category)  e) Total (a+b+c+d)	4000700	0.000/	2.020/	
Details of acquisition/-Sale	4802763	3.93%	3.93%	
a) Shares carrying voting rights Buy	42875	0.04%	0.04%	
b) VRs acquired otherwise than by equity				
shares				
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
acquired/sold				
d) Shares Encumbered/invoked /released by				
the acquirer		\$7		
e) Total (a+b+c+d)	42875	0.04%	0.04%	
c) Total (arbitola)	42073			
After the acquisition <del>/ sale,</del> holding of:	42073			
	4845638	3.97%	3.97%	
After the acquisition/sale, holding of:		3.97%	3.97% 	
After the acquisition/sale, holding of:  a) Shares carrying voting rights		3.97%  	3.97%  	
After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbrance with the acquirer		3.97%  	3.97%  	
After the acquisition/ sale, holding of:  a) Shares carrying voting rights b) Shares encumbrance with the acquirer c) VRs otherwise than by equity shares		3.97%  	3.97%  	
After the acquisition/ sale, holding of:  a) Shares carrying voting rights b) Shares encumbrance with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other		3.97%  	3.97%  	

after acquisition				
e) Total (a+b+c+d)	4845638	3.97%	3.97%	
Mode of acquisition/ sale (e.g. open market-/	Open Market			
off-market / public issue / rights issue				
/preferential allotment / inter-se transfer etc.)				
Date of acquisition / sale of shares / VR or	Date of acquisition of Shares 28/11/2018			
date of receipt of intimation of allotment of				
shares, whichever is applicable				
Equity share capital / total voting capital of the	122188765 Eq	uity Shares of	Rs.2/- each fully	
TC before the said acquisition/sale	paid up			
Equity share capital/ total voting capital of the	122188765 Eq	uity Shares of	Rs.2/- each fully	
TC after the said acquisition/sale	paid up			
Total diluted share/voting capital of the TC	122188765 Eq	uity Shares of	Rs.2/- each fully	
after the said acquisition/sale	paid up	<u>.</u>		

## Note:

- (\*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Ramesh D Patel)

Place: Ahmadabad Date: 29-11-2018